

CLEAN WATER STATE REVOLVING LOAN FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA

INTENDED USE PLAN  
FY2008



Submitted to the  
U.S. Environmental Protection Agency  
Region 6

Prepared by the  
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Prepared for June 15, 2007

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# MUNICIPAL FACILITIES REVOLVING LOAN FUND

## I. INTRODUCTION

This document is the State of Louisiana's Intended Use Plan (the "IUP"), prepared by the Financial Services Division (the "Division") of the Louisiana Department of Environmental Quality (the "Department"). It is for all funds available to Louisiana's Clean Water State Revolving Loan Fund (the "CWSRF") during Fiscal Year (the "FY") 2008. The Department is continuing a long range plan to protect the future health of the CWSRF while providing financial assistance for wastewater collection and treatment infrastructure and other eligible environmental improvements to Louisiana communities.

This IUP is based on FY08 sources of funds of \$192,087,986, and uses of funds of \$114,965,582 which includes funding of \$55,000,000 for hurricane recovery projects (See FY08 Chart 2, Sources and Uses). Available revenues consist of the cash balance forwarded from the previous year, federal grants, state matching funds, interest earnings on loans and investments, and principal repayments. It is our plan to use the FY08 revenues to provide below market rate loans on eligible projects, to protect human health, to improve the water quality and economic viability of Louisiana's rivers, lakes and groundwater, to assist in hurricane recovery, and to administer the CWSRF program. As hurricane loans become active it may be necessary to leverage the program to meet demand.

## II. LIST OF PROJECTS

The CWSRF has provided financial assistance totaling \$416,501,480 as of this date and has signed binding commitments for \$103,720,000 (See FY08 Chart 1, Loans Closed/Commitments). We are currently in negotiations with St. Tammany Parish to secure a binding commitment in the amount of \$150,000,000 for a five year consolidation project. In FY08, it is anticipated that the CWSRF will provide funds for 7 projects totaling approximately \$108,720,000. See the anticipated FY08 Loan Closings chart below. These municipalities are on the current CWSRF Priority List, and have submitted or are in the process of preparing a Facility Plan required for participation in the program. These loans will be funded with grant funds, state match, loan repayments, and interest earnings.

FY08 LOAN CLOSINGS	
Bossier Parish Sewer District	\$17,450,000
Lafayette Utilities System	17,500,000
Mansura	1,270,000
City of Monroe	15,000,000
New Orleans Water & Sewer Board	50,000,000
St. Tammany East & West Project	5,000,000
Westwego	<u>2,500,000</u>
<b>TOTAL</b>	<b><u>\$108,720,000</u></b>

The status of the National Municipal Policy (NMP) projects in this Intended Use Plan will not be affected by the work contemplated. All of the projects listed on the NMP List have been previously funded.

The State's Project Priority List consists of a listing of all projects that have, or are expected to qualify for, and participate in the program (See the FY07 Priority List). These projects are ranked by staff in the engineering section, given a priority rating, and then listed in alphabetical order on the current Priority List. Loans are approved from this list on a readiness to proceed basis. Should total actual project needs exceed CWSRF funds available, projects to be funded

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will be prioritized according to the Priority System. When needed procedures will be established by the Division, with EPA approval, to sell bonds to expand the program to meet demand, or develop other procedures that are in the best interest of the Louisiana CWSRF program.

### III. GOAL STATEMENTS

#### A. Long-Term Goals

The CWSRF continues to maintain long-term goals to ensure it assists the State in meeting water quality goals and ensure the long-range integrity of the fund.

1. To achieve statewide compliance with Federal and State water quality standards by providing financial assistance to municipalities and other qualified recipients.
2. To promote expanded eligibility under Title VI of the Clean Water Act that allows financial assistance for additional project categories. These additional project categories include non-point sources, reconstruction of facilities, facilities needed to accommodate population growth, estuary, and groundwater-related needs.
3. To maintain the fiscal integrity of the Fund and to assure its continuous enhancements in perpetuity through maintaining net assets equal to federal capitalization grants and state matching funds and the use of a cash flow modeling plan.

#### B. Short-Term Goals

The Department will pursue the following short-term goals in an effort to continually improve the CWSRF program.

1. To promote the benefits of the program to as many communities, as possible, including those impacted by Hurricanes Katrina and Rita, we are working with the Louisiana Municipal Association, the Louisiana Police Jury Association, Rural Utility Service and Community Development Block Grant and the Louisiana Recovery Authority to identify prospective borrowers and gaps in needed financing. This also included participation in the Federal Funding Open House held at LDEQ and follow-up visits to interested communities.
2. To offer more favorable financing terms by offering:
  - Below market interest rate of 2.95%
  - A reduction of costs by allowing borrowers to utilize the services of our bond counselors to provide all documentation, proceedings and opinions, allowing the borrower to save approximately one third of the bond counsel fees, if they so choose.
  - Allowing financing for 30 years for communities that qualify under DEQ's proposed "Extended Term Financing Policy" currently under consideration at EPA Region 6
3. To work to assure coordination of activities between the CWSRF and the LDEQ Enforcement section to bring at least 5 communities listed in this plan into

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compliance in accordance with Section 301(l) (l) of the Act.

4. Secure two (2) binding commitment to communities visited during the year and seven (7) loan agreements for the projects identified for assistance on page one of this IUP.
5. Apply for and secure approval of the FY 2008 allotment in SFY 2008.

### IV. INFORMATION ON CWSRF ACTIVITIES

A. Communities Served and Financial Assistance Provided – Loans, refinancing of debt, cooperative endeavors are examples of the types of assistance provided.

1. LDEQ has offered to loan money to cover the 10% match required by FEMA to communities impacted by the hurricanes with repayment funds. Both large and small communities have expressed interest in these funds. To date, we have received one commitment agreement and one letter of intent from interested communities.
2. LDEQ proposes to fund a demonstration project in Slidell for \$250,000 to be completed on 10/31/2007 from the non-program portion of the Administrative Fee Fund. This project provides collection system reduction and control of fats, oils and grease; improvement in efficient quality and/or plant treatment capacity; reduction in biosolids produced at the plant; and the reduction of operation and energy costs within both the collection system and the Terrance Avenue Wastewater Treatment plant.
3. LDEQ proposes to provide funds through a Cooperative Endeavor to the New Orleans Water and Sewer Board to assess a green disinfection process that is compatible with wetland assimilation for the East Bank Sewage Treatment Plant. EPA is providing \$70,000 for the project and DEQ will provide \$150,000.
4. LDEQ will fund a contract with an outside vendor to perform wetland assimilation feasibility assessments that may result in future wetland assimilation permits for municipalities. The municipalities chosen for the study will be under the direction of the Water Permits Division, Municipal and General Permits Section.

B. Allocation of Funds - Projects are funded on a first come, first served basis. In the event that projects identified for funding in this IUP are unable to proceed, these delayed projects will be bypassed and other projects from the Project Priority List that are ready to proceed will be funded.

C. CWSRF Loan Rate

1. The present permanent CWSRF finance charge on all CWSRF loans is 2.95% and is stated in loan documents as 2.45% interest plus a 0.50% administrative fee charged only on loan monies drawn. The present CWSRF rate was set by the Secretary of the Department on October 11, 2006.
2. A variable rate based on the Baa 20-year bond rate listed in the "Bond Buyer Index" one week prior to loan closing was introduced during FY05. The .50% administrative

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fee is added to this rate to determine the total rate charged. The rate is adjusted annually in accordance with the rates forecast by the "Index" at the closing date. This rate allows a lower rate during the early construction years and has been utilized on all loans closed beginning with FY05 until October 11, 2006 when the rate of 2.95% was implemented.

3. A reduced rate of as low as zero, with a half percent charged to cover administrative cost, is being considered for certain communities impacted by the hurricanes and will be offered on a case by case basis and when approved by the Secretary.
  4. The financial staff reviews the prevailing market rates found in the "Bond Buyer Index" and makes recommendations to the Secretary for changes. Actual changes are made when the Secretary deems them to be appropriate.
- D. Administrative Costs of the CWSRF - The Department, intends to use an amount equal to 4% of federal grant funds for administrative support. Additional monies for administrative costs of the CWSRF program will also be generated from the Department's 0.50% administrative fees charged on all loans or supplied by other state funds if needed. The State's Administrative Fees Fund is held outside the SRF Fund and as of June 1, 2007 had a balance of \$11,758,750.
- E. Enforcement Orders - The CWSRF currently works closely with State and Federal enforcement officials to implement long-term goals and help communities comply with Federal and State water quality standards.
- F. Cash Management - The Louisiana Department of the Treasury manages the investment of the CWSRF cash in the same manner as cash and reserves for other agencies and programs. Investments, by State law, are limited to government securities, collateralized bank certificates of deposit and like instruments. No changes to investment vehicles are presently contemplated.

### V. ASSURANCES AND SPECIFIC PROPOSALS

The Louisiana Department of Environmental Quality provides the necessary assurances and certifications as part of the Operating Agreement between the State of Louisiana and the U.S. EPA. This includes the requirements of the following sections of the law:

- 602(b)(2) State Matching Funds - The State of Louisiana agrees to provide match monies in an amount equal to 20 percent of each grant payment. The State of Louisiana will fund the required State Match by using State General Fund appropriations, Capital Outlay appropriations, tobacco settlement funds and bond proceeds. The State will deposit sufficient cash match into the CWSRF to meet its proportionate share requirement prior to drawing federal funds in accordance with 40 CFR 35.3135(b)(1).
- 602(b)(3) Binding Commitments - The State of Louisiana will enter into binding commitments for 120% of each quarterly payment within 1 year of receipt of that payment.
- 602(b)(4) Expeditious and Timely Expenditures - The State of Louisiana will expend all funds in the CWSRF in a timely and expeditious manner as required by this section and

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acknowledged in our Operating Agreement.

- 602(b)(5) First Use for Enforceable Requirements - The State of Louisiana confirms that any publicly owned treatment works previously identified as part of the National Municipal Policy (NMP) universe are either in compliance, on an enforcement schedule, have an enforcement action filed, or have a funding commitment from a prior year.
- 602(b)(6) Compliance with Equivalency Requirements - The State of Louisiana agrees to meet the specific statutory requirements (Title II) for publicly owned wastewater treatment projects constructed in whole or in part before FFY 1995. Projects funded after FFY 1995 will meet applicable (non-Title II) equivalency requirements.
- 40 CFR 35.3140 Environmental Reviews - The State of Louisiana will conduct environmental reviews as specified in the Project Review Procedures of the Operating Agreement and 40 CFR 35.3140.

### VI. CRITERIA AND METHOD FOR DISTRIBUTION OF FUNDS

#### State Revolving Fund (SRF)

The staff of the Financial Services Division will perform fiscal analysis to determine the amount of funding to be available. The State's Project Priority List is utilized to obtain SRF funding. Projects are funded on a first come, first served basis. The Project Priority system will be revised to accommodate demand and community needs in excess of the financial resources readily available to the program. The Project Priority List is subject to Federal approval. Future IUPs will incorporate any revisions to the Project Priority List with detailed explanations.

Sources of Funds Available for Loans and Administration – FY08 Chart 2 identify Louisiana's total funding sources for FY2008. \$192,087,986 in resources will be available to the State of Louisiana's CWSRF in FY2008 including federal capitalization grants, state matching funds, interest earnings and loan repayments.

The EPA Administrator, or his duly authorized representative, and the State of Louisiana shall jointly establish a schedule of payment under which the EPA Administrator, or his duly authorized representative, will pay to the State of Louisiana the amount of each grant to be made to the State under Title VI of the Act. This schedule shall be based on the State's IUP under Section 606(c) of the Act, except that:

- such payments shall be made in quarterly installments, and
- such payments shall be made as expeditiously as possible.

These payments shall be made by the EPA Administrator, or his duly authorized representative, to the State of Louisiana based upon disbursement schedules for all awarded Capitalization Grants.

Disbursement Schedule – Seven (7) projects are identified as fundable during the FY08 (Bossier Parish SD#1, Lafayette 2, Mansura, Monroe # 5, New Orleans Water and Sewer Board 1 hurricane recovery, St. Tammany Parish hurricane recovery, and Westwego). Louisiana's disbursement schedule is based on estimated project construction dates and

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projected EPA/ACH payment drawdowns from current grants, anticipated allotments and cash balances available for these projects. Estimated quarterly draws are shown in FY08 Chart 4 Estimated Uses of Funds.

### VII. PUBLIC REVIEW AND COMMENT

A copy of the IUP was made available for public review and comment between June 18<sup>h</sup> and July 16<sup>th</sup>, 2007 and written comments were accepted through close of business, July 16, 2007. (See copy of public notice below.) Any comments received will be duly considered and will be provided to EPA.

#### PUBLIC NOTICE

Notice is hereby given that the Financial Services Division of the Louisiana Department of Environmental Quality (LDEQ) is applying for approval of the Municipal Facilities Revolving Loan Fund Program FY08 Intended Use Plan (IUP) from the U.S. Environmental Protection Agency. Copies of the IUP are available at <http://www.deq.louisiana.gov/portal/tabid/2153/Default.aspx> or by contacting the department at [deqfinancial@la.gov](mailto:deqfinancial@la.gov).

Interested parties may review the IUP and submit written comments to LDEQ Financial Services Division, Attn: IUP Comments, P. O. Box 4303, Baton Rouge, LA 70821-4303. Written comments must be received not later than 3:00 p.m. on July 16, 2007 after which time and date they will not be accepted.

### VIII. RECORDS

The State of Louisiana will receive and review all project documents from assistance applicants. These documents, together with the State's review memos and checklists, will be filed in the official electronic project files maintained by the State. The project files and other CWSRF records located in the State offices shall be made available in accordance with public record laws and for EPA on-site visits scheduled as part of the annual review or audit of the CWSRF.

The State of Louisiana will retain the official project files and other CWSRF files in accordance with 40 CFR Part 31 and will otherwise arrange for the storage of files in accordance with Louisiana State Law and applicable Department Policy and Procedures.

### IX. INTENDED USE PLAN AMENDMENT PROCEDURES

Revisions to this Intended Use Plan (IUP) that are determined material will require public notice and EPA notification and approval. Revisions to this IUP that are determined not to be material shall be made by the Division with notification to EPA or through EPA's required annual reporting.

**CHART 1**  
**Louisiana Clean Water State Revolving Fund Program**  
**FY08 LOANS CLOSED/COMMITMENTS**

**A. SECTION 212 PUBLICLY OWNED TREATMENT WORKS PROJECTS LOANS CLOSED:**

<b>Congressional District</b>	<b>Borrower</b>		<b>Final Amount Loaned</b>	<b>Parish</b>	<b>Source of Funding</b>
6	Amite City		\$1,330,000.00	Livingston Parish	00-01 Grants
5	Bastrop		\$7,500,000.00	Morehouse Parish	91-93 Grants
1	Bogalusa	*	\$1,732,158.41	Washington Parish	95-01 Grants
1	Bogalusa #2		\$5,599,105.49	Washington Parish	95-01 Grants
1	Bogalusa #3		\$3,170,000.00	Washington Parish	95-99 Grants
1	Bogalusa #1/4		\$1,730,000.00	Washington Parish	92-95 Grants
1	Bogalusa #5		\$2,000,000.00	Washington Parish	98 Grant
4	Bossier City #1		\$5,879,130.00	Bossier Parish	94-98 Grants
4	Bossier City #2		\$3,332,792.44	Bossier Parish	99-03 Grants
4	Caddo Bossier		\$6,250,329.24	Caddo/Bossier Parish	91-93 Grants
7	Crowley	*	\$338,597.13	Acadia Parish	90-01 Grants
7	Crowley #1/2		\$4,500,000.00	Acadia Parish	90-01 Grants
7	Crowley #3		\$3,000,000.00	Acadia Parish	97-01 Grants
7	Crowley #4		\$1,350,000.00	Acadia Parish	06 Grants
6	Donaldsonville		\$2,814,660.00	Ascension Parish	91-95 Grants
6	East Baton Rouge #1	*	\$5,671,061.86	East Baton Rouge Parish	Cash
3	Franklin #1	*	\$850,000.00	St. Mary Parish	88-92 Grants
3	Franklin #2		\$400,000.00	St. Mary Parish	91-92 Grants
3	Franklin #3		\$758,000.00	St. Mary Parish	98-00 Grants
6	Gonzales		\$7,294,064.13	Ascension Parish	93-00 Grants
5	Grambling		\$1,163,785.59	Lincoln Parish	90-97 Grants
3	Gramercy		\$1,250,000.00	St. James Parish	88-93 Grants
3	Henderson		\$600,000.00	St. Martin Parish	98- Grants
3	Iberia District No. 1		\$633,345.40	Iberia Parish	92-96 Grants
5	Jena		\$2,595,131.59	LaSalle Parish	88-90 Grants
7	Jennings		\$6,500,000.00	Jeff Davis Parish	92-99 Grants
1	Kenner #1		\$11,427,802.58	Jefferson Parish	90-93 Grants
1	Kenner #2		\$1,462,875.15	Jefferson Parish	91-93 Grants
7	Lafayette #1		\$18,113,260.25	Lafayette Parish	92-00 Grants
3	Lafourche		\$1,750,000.00	Lafourche Parish	06 Grants
7	Lake Arthur #1		\$2,442,416.87	Jeff Davis Parish	89-91 Grants
7	Lake Arthur #2		\$480,034.60	Jeff Davis Parish	92-93 Grants
4	Leesville		\$4,710,000.00	Vernon Parish	92-94 Grants
3	Lockport		\$1,770,000.00	Lafourche Parish	91-93 Grants
3	Lutcher		\$840,000.00	St. James Parish	Cash
4	Mansfield #1	*	\$2,067,468.13	Desoto Parish	88-90 Grants
4	Mansfield #2		\$345,383.40	Desoto Parish	92-94 Grants
5	Monroe	*	\$2,351,550.78	Ouachita Parish	97-98 Grants & Cash
5	Monroe #1/2		\$27,000,000.00	Ouachita Parish	97-98 Grants & Cash
5	Monroe #3		\$10,000,000.00	Ouachita Parish	00-04 Grants
5	Monroe #4		\$11,000,000.00	Ouachita Parish	Cash
4	Natchitoches #1	*	\$2,774,559.23	Natchitoches Parish	88 Grant
4	Natchitoches #2	*	\$7,000,000.00	Natchitoches Parish	88-89 Grants
4	Natchitoches #3		\$4,768,321.43	Natchitoches Parish	89-90 Grants
4	Natchitoches #4	*	\$3,126,255.13	Natchitoches Parish	89-91 Grants
4	Natchitoches #5		\$1,500,000.00	Natchitoches Parish	97-99 Grants
3	New Iberia #1		\$7,000,000.00	Iberia Parish	92-98 Grants
3	New Iberia #2		\$3,000,000.00	Iberia Parish	98-03 Grants
3	New Iberia #3		\$10,000,000.00	Iberia Parish	Cash
3	New Iberia #4		\$4,000,000.00	Iberia Parish	Cash
4	New Llano		\$880,920.35	Vernon Parish	92-94 Grants
7	Opelousas	*	\$999,995.80	St. Landry Parish	92-95 Grants
7	Opelousas #1/2		\$1,000,000.00	St. Landry Parish	92-95 Grants
7	Opelousas #3		\$3,850,898.62	St. Landry Parish	96-00 Grants

\*These loans are paid in full.

Congressional District	Borrower		Final Amount Loaned	Parish	Source of Funding
7	Opelousas #4		\$4,846,497.86	St. Landry Parish	98-00 Grants
7	Opelousas #5		\$2,200,000.00	St. Landry Parish	01 - Grants
1	Ponchatoula	*	\$2,398,923.87	Tangipahoa Parish	88-92 Grants
6	Port Allen		\$1,236,122.74	West Baton Rouge Parish	95-98 Grants
7	Rayne		\$6,450,000.00	Acadia Parish	92-98 Grants
5	Ruston #1	*	\$3,204,746.83	Lincoln Parish	88-89 Grants
5	Ruston #2		\$1,432,535.20	Lincoln Parish	90-92 Grants
5	Ruston #3		\$19,500,000.00	Lincoln Parish	04 Grant
3	St. Charles Parish #1		\$6,300,000.00	St. Charles Parish	90-92 Grants
3	St. Charles Parish #2		\$17,000,000.00	St. Charles Parish	94-99 Grants
3	St. Charles Parish #3		\$24,000,000.00	St. Charles Parish	95-98 Grants
3	St. Martinville		\$2,395,682.54	St. Martin Parish	90-92 Grants
3	St. Mary District No. 5		\$807,805.36	St. Mary Parish	90-91 Grants
1	St. Tammany #4		\$735,656.79	St. Tammany Parish	96-98 Grants
4	Shreveport #1		\$25,000,000.00	Caddo Parish	Cash
4	Shreveport #2		\$13,000,000.00	Caddo Parish	00- Grants
4	Shreveport #3		\$16,000,000.00	Caddo Parish	00- Grants
4	Shreveport #4	*	\$50,000.00	Caddo Parish	00 Grant
4	Shreveport #4B		\$4,904,000.00	Caddo Parish	Cash
4	Shreveport #5	*	\$95,372.00	Caddo Parish	01 Grant
4	Shreveport #5B		\$12,151,000.00	Caddo Parish	Cash
1	Slidell #1		\$3,898,176.88	St. Tammany Parish	93-98 Grants
1	Slidell #2		\$4,100,000.00	St. Tammany Parish	03- Grants
4	Springhill		\$6,279,304.37	Webster Parish	91-98 Grants
3	Thibodaux		\$2,283,827.27	Lafourche Parish	93-97 Grants
7	Vinton	*	\$985,407.94	Calcasieu Parish	88 Grant
6	Walker #1		\$4,200,000.00	Livingston Parish	98-00 Grants
6	Walker #2		\$300,000.00	Livingston Parish	98-00 Grants
6	Walker #3		\$2,388,526.93	Livingston Parish	Cash
3	Welsh		\$1,403,989.79	Jeff Davis Parish	93-97 Grants
5	Winnfield		\$1,250,000.00	Winn Parish	06 Grants
7	Youngsville		\$1,800,000.00	Lafayette Parish	03 Grant
Total Loans Closed:			<u>\$416,501,479.97</u>		

**B. SECTION 212 PUBLICLY OWNED TREATMENT WORKS PROJECTS LOAN COMMITMENTS:**

4	Bossier Parish SD #1		\$17,450,000.00	Bossier Parish	06- Grants
7	Lafayette Utilities System		\$17,500,000.00	Lafayette Parish	06- Grants
5	Mansura		\$1,270,000.00	Avoyelles Parish	06- Grants
5	City of Monroe		\$15,000,000.00	Ouachita Parish	06- Grants
1	New Orleans Water & Sewer Bd.		\$50,000,000.00	Orleans Parish	Cash
1	Westwego		\$2,500,000.00	Jefferson Parish	05 Grants
Total Commitments:			<u>\$103,720,000.00</u>		

**C. SECTION 102(d) HARDSHIP GRANT PROJECT**

3	Henderson		\$1,121,190.00	St. Martin Parish	98 Hdship Grant
Total All Projects			<u>\$521,342,669.97</u>		

\*These loans are paid in full.

**Chart 2**  
**Louisiana Clean Water State Revolving Loan Fund Program**  
**FY08 Sources and Uses of Funds**

<b>ANALYSIS OF LOAN ASSISTANCE AVAILABLE IN FY 2008</b>		
<b>as of 5/31/2007</b>		
<b><u>SOURCES OF FUNDS</u></b>		
Undrawn 05 - 06 Grants	\$ 30,331,337	
Pending 07 Allotment	11,765,655	
State Match	6,284,689	
Principal Repayments	82,434,590	
Loan Interest	39,053,896	
Interest Earnings on Investments	22,217,820	
	<hr/>	
<b>TOTAL SOURCES</b>		<b>\$ 192,087,986</b>
		<hr/>
<b><u>USES OF FUNDS</u></b>		
<b><u>Current Loans &amp; Administrative Expenses</u></b>		
Loan Disbursements Grant	\$ 8,057,021	
Loan Disbursements State Match	1,611,791	
Loan Disbursements Cash on Hand	4,619,597	
Administrative Expenses Grant	304,672	
Administrative Expenses State Match	60,949	
	<hr/>	
<b>TOTAL CURRENT USES</b>		<b>14,593,081</b>
Estimated undrawn balance of loans 5/30/2007	\$ 100,372,501	
<b>Total Undrawn Loans</b>		<b>100,372,501</b>
		<hr/>
<b>TOTAL USES</b>		<b>\$ 114,965,582</b>
		<hr/>
<b>RESERVE BALANCE</b>	(sources-uses)	<b>\$ 77,122,404</b>
		<hr/>

<b><u>ANTICIPATED 07 LOAN CLOSINGS</u></b>	
Bossier Parish Sewer District	\$ 17,450,000.00
Lafayette Utilities System	17,500,000.00
Mansura	1,270,000.00
City of Monroe	15,000,000.00
New Orleans Water & Sewer Board	* 50,000,000.00
St. Tammany East & West	* 5,000,000.00
Westwego	2,500,000.00
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<b>TOTAL ANTICIPATED LOAN CLOSINGS</b>	<b>\$ 108,720,000.00</b>
	<hr/>
*Hurricane Recovery	

**CHART 3**  
**Louisiana Clean Water State Revolving Loan Fund Program**  
**FY08 Principal Payments**

PROJECT	ANNUAL PAYMENTS	1ST QTR.	FEDERAL		
			2ND QTR.	3RD QTR.	4TH QTR.
Amite City	50,000.00			50,000.00	
Bastrop	245,000.00	245,000.00			
Bogalusa #2	265,000.00				265,000.00
Bogalusa #3	145,000.00				145,000.00
Bogalusa #4	85,000.00				85,000.00
Bogalusa #5	90,000.00				90,000.00
Bossier City #1	270,000.00		270,000.00		
Bossier City #2	140,000.00		140,000.00		
Caddo-Bossier Port Commission	320,000.00			320,000.00	
Crowley #2	225,000.00	225,000.00			
Crowley #3	125,000.00	125,000.00			
Crowley #4	-				
Donaldsonville	135,000.00	135,000.00			
East Baton Rouge #1	910,000.00				910,000.00
Franklin #2	22,000.00			22,000.00	
Franklin #3	32,000.00			32,000.00	
Gonzales	375,000.00			375,000.00	
Grambling	60,000.00			60,000.00	
Gramercy	75,000.00				75,000.00
Henderson	20,000.00			20,000.00	
Iberia Sewerage District #1	32,000.00			32,000.00	
Jena	155,000.00			155,000.00	
Jennings	335,000.00			335,000.00	
Kenner #1	590,000.00				590,000.00
Kenner #2	70,000.00				70,000.00
Lafayette	860,000.00		860,000.00		
Lake Arthur #1	135,000.00			135,000.00	
Lake Arthur #2	25,000.00			25,000.00	
Leesville	260,000.00			260,000.00	
Lockport	91,000.00			91,000.00	
Lutcher	28,000.00		28,000.00		
Mansfield #2	21,000.00			21,000.00	
Monroe #2	1,195,000.00				1,195,000.00
Monroe #3	395,000.00				395,000.00
Monroe #4	370,000.00				370,000.00
Natchitoches #3	256,653.66		256,653.66		
Natchitoches #5	65,000.00		65,000.00		
New Iberia #1	370,000.00			370,000.00	
New Iberia #2	130,000.00			130,000.00	
New Iberia #3	350,000.00				350,000.00
New Iberia #4	139,000.00			139,000.00	
New Llano	44,000.00			44,000.00	
Opelousas #2	45,000.00	45,000.00			
Opelousas #3	180,000.00	180,000.00			
Opelousas #4	65,000.00	65,000.00			
Opelousas #5	49,000.00	49,000.00			
Port Allen #1	65,000.00				65,000.00
Rayne	325,000.00			325,000.00	
Ruston #2	75,000.00		75,000.00		
Ruston #3	-		-		
Shreveport #1	1,060,000.00				1,060,000.00
Shreveport #2	551,000.00				551,000.00
Shreveport #3	584,000.00				584,000.00
Shreveport #4B	5,000.00				5,000.00
Shreveport #5B	5,000.00				5,000.00
Slidell #1	200,000.00				200,000.00
Slidell #2	165,000.00				165,000.00
Springhill	327,000.00			327,000.00	
St. Charles Parish #1	325,000.00	325,000.00			
St. Charles Parish #2	815,000.00			815,000.00	
St. Charles Parish #3	1,100,000.00			1,100,000.00	
St. Martinville	1,400,000.00			1,400,000.00	
St. Mary Sewer District 5	40,000.00			40,000.00	
St. Tammany Sewer District 4	33,000.00			33,000.00	
Thibodeaux	110,000.00			110,000.00	
Walker #1	178,000.00				178,000.00
Walker #2	13,000.00				13,000.00
Walker #3	98,000.00				98,000.00
Welsh	65,000.00	65,000.00			
Winnfield	-				
Youngsville	71,000.00				71,000.00
	<b>17,454,653.66</b>	<b>1,459,000.00</b>	<b>1,694,653.66</b>	<b>6,766,000.00</b>	<b>7,535,000.00</b>

**CHART 4**  
**Louisiana Clean Water State Revolving Loan Fund Program**  
**FY08 Estimated Uses of Funds**

<b>Loans Paid From Grants &amp; Match</b>	<b>Beginning Loan Balance</b>	<b>FFY07 4th Quarter</b>	<b>FFY 08 1st Quarter</b>	<b>FFY 08 2nd Quarter</b>	<b>FFY 08 3rd Quarter</b>	<b>Total</b>	<b>Balance Outstanding</b>
Bossier Parish Sewer Dist #1	17,450,000				250,000	250,000	17,200,000
Lafayette Utilities System	17,500,000				250,000	250,000	17,250,000
Mansura	1,270,000			15,000	25,000	40,000	1,230,000
Monroe # 5	15,000,000			200,000	200,000	400,000	14,600,000
Westwego	2,500,000		150,000	150,000	150,000	450,000	2,050,000
Crowley # 4	833,507	130,000	150,000	200,000	250,000	730,000	103,507
Henderson	14,660	14,660				14,660	-
Lafourche	1,641,858			25,000	25,000	50,000	1,591,858
Opelousas #5	1,205,670		40,000	25,000	25,000	90,000	1,115,670
Ruston #3	9,265,222	1,250,000	1,250,000	1,250,000	1,250,000	5,000,000	4,265,222
Shreveport # 2	799,724	200,000	200,000	200,000	100,000	700,000	99,724
Shreveport # 3	117,556			65,000		65,000	52,556
Crowley # 2	42,570	10,000	10,000	10,000	12,570	42,570	-
Crowley # 3	216,811	50,000	50,000	50,000	50,000	200,000	16,811
Winnfield	1,162,461	100,000	125,000	125,000	150,000	500,000	662,461
<b>Total Loans from Grants</b>	<b>51,570,039</b>	<b>1,754,660</b>	<b>1,975,000</b>	<b>2,315,000</b>	<b>2,737,570</b>	<b>8,782,230</b>	<b>43,037,809</b>
	<u>83.33% Loans</u>	<u>1,462,158</u>	<u>1,645,767</u>	<u>1,929,089</u>	<u>2,281,217</u>	<u>7,318,231</u>	
	<u>State Match</u>	<u>292,502</u>	<u>329,233</u>	<u>385,911</u>	<u>456,353</u>	<u>1,463,999</u>	
<b>Estimated Administrative Expenses</b>		105,958	105,958	105,958	105,958	423,832	
	<u>83.33% Admin. Exp.</u>	<u>88,294</u>	<u>88,294</u>	<u>88,294</u>	<u>88,294</u>	<u>353,176</u>	
	<u>State Match</u>	<u>17,664</u>	<u>17,664</u>	<u>17,664</u>	<u>17,664</u>	<u>70,656</u>	
<b>Total 83.33% Loans &amp; Admin. Drawn from Grants</b>		<b>1,550,452</b>	<b>1,734,061</b>	<b>2,017,383</b>	<b>2,369,511</b>	<b>7,671,407</b>	
<b>Grant #s &amp; Balances</b>	<b>Beginning</b>	<b>BALANCE AFTER QUARTERLY GRANT DRAWS</b>				<b>Grants Balance</b>	
		(1,550,452)	(3,284,513)	(5,301,896)	-	-	
05	8,861,837	7,311,385	5,577,324	3,559,941	1,190,430	1,190,430	
06	21,469,500	21,469,500	21,469,500	21,469,500	21,469,500	21,469,500	
<b>Total Grants</b>	<b>30,331,337</b>	<b>27,230,433</b>	<b>23,762,311</b>	<b>19,727,545</b>	<b>22,659,930</b>	<b>22,659,930</b>	
<b>Loans from Cash</b>	<b>Beginning Loan Balance</b>	<b>QUARTERLY CASH DRAWS</b>				<b>Cash Drawn</b>	<b>Balance Outstanding</b>
New Orleans Water & Sewer Bd *	50,000,000				5,000,000	5,000,000	45,000,000
St. Tammany East & West *	5,000,000				1,250,000	1,250,000	3,750,000
Lutcher	756,610				75,000	75,000	681,610
Monroe # 4	7,632,597	450,000	450,000	450,000	450,000	1,800,000	5,832,597
New Iberia # 3	243,676	243,676				243,676	-
New Iberia # 4	1,385,736	375,000	375,000	375,000	260,736	1,385,736	-
Shreveport # 4b	1,701,087	100,000	100,000	100,000	100,000	400,000	1,301,087
Shreveport # 5b	1,069,398	75,000	75,000	75,000	75,000	300,000	769,398
						-	-
						-	-
<b>Total Loans from Cash</b>	<b>67,789,104</b>	<b>1,243,676</b>	<b>1,000,000</b>	<b>1,000,000</b>	<b>7,210,736</b>	<b>10,454,412</b>	<b>57,334,692</b>
<b>Total Grant &amp; Cash</b>	<b>119,359,143</b>	<b>2,998,336</b>	<b>2,975,000</b>	<b>3,315,000</b>	<b>9,948,306</b>	<b>19,236,642</b>	<b>100,372,501</b>

\*Hurricane Recovery

**CHART 5****Louisiana Clean Water State Revolving Loan Fund Program****PART 1 - STAFFING LIST  
as of June 1, 2007**

<b>LOUISIANA CWSRF STAFF LISTING</b>	<b>ANNUAL SALARY RATE</b>	<b>EST. CWSRF WORKYEARS</b>	<b>PERSONNEL COST</b>	<b>INDIRECT 66.06%</b>
Accountant 3	\$50,918	0.75	\$38,189	
Accountant 3	\$53,061	0.20	\$10,612	
Accountant Manager 2	\$61,402	0.13	\$7,982	
Administrative Assistant 3	\$32,302	0.12	\$3,876	
Engineer 4	\$60,694	0.51	\$30,954	
Engineer 4	\$66,726	0.13	\$8,674	
Engineer 4	\$53,435	0.20	\$10,687	
Engineer 5	\$74,256	0.13	\$9,802	
Engineer 6	\$85,030	0.48	\$40,814	
Engineer Intern 2	\$39,208	0.22	\$8,626	
EQ Program Analyst 3	\$36,608	0.29	\$10,616	
Totals	<u>\$613,640</u>	<u>3.16</u>	<u>\$180,833</u>	<u>\$119,458</u>
Fringe Benefits	<u>\$197,285</u>	<u>3.16</u>	<u>\$58,138</u>	<u>\$38,406</u>
Total Salaries			<u>\$238,971</u>	<u>\$157,864</u>

**PART 2 - ANNUAL SRF ADMINISTRATIVE BUDGET  
THE BUDGET PERIOD FOR THIS IUP IS 7/1/2007 - 6/30/2008**

<b>Budget Category</b>	<b>SRF Amount</b>	<b>Total</b>
Salaries	180,833	180,833
Fringe Benefits	58,138	58,138
Indirect Cost	157,864	157,864
Travel*	12,000	12,000
Contractual Services**	15,000	15,000
Total	<u>\$ 423,834</u>	<u>\$ 423,834</u>

\$45,000,000 is budgeted for construction of SRF projects.

\*Travel for Engineers, and Financial staff for Inspections, Information Meetings and Conferences. About 48 In-State travel trips and 12 Out-of-State travel trips or a total of approximately 60 trips per year.

\*\* Contractual Services includes the services of a bond attorney for bond issues, legal opinions, possible leveraging and rule or regulation revisions.

**STATE OF LOUISIANA  
CLEAN WATER STATE REVOLVING FUND  
FY 07 PRIORITY LIST (Unapproved by EPA)**

**FY07 FUNDABLE PORTION**

Loan #	Borrower	Priority #	Anticipated Loan Closing Date	Amount Requested	Under Enforcement	EPA Needs Categories*								
						I	II	III A	III B	IVA	IVB	V	VII	
221170-01	Westwego	1080	8/15/2007	\$2,000,000.00	no	2.000								
221019-01	Mansura	1042	10/1/2007	\$1,270,000.00	yes		0.290	0.390				0.590		
221090-01	New Orleans Sewer & Water Board	130	12/15/2007	\$50,000,000.00	yes	30.000			20.000					
221212-01	St. Tammany Parish Eastern	106	12/15/2007	\$37,900,000.00	yes	16.035			10.933	10.933				
221132-03	Franklin	105	3/15/2008	\$3,338,500.00	yes	1.660			1.660					
221173-01	Bossier Parish S.D. 1	97	10/15/2007	\$17,450,000.00	yes	3.600	2.600					11.200		
221210-01	St. Tammany Parish Western	86	8/15/2007	\$119,700,000.00	yes	23.356				48.172	48.172			
221007-05	Monroe 5	70	10/7/2007	\$14,000,000.00	yes				14.000					
221011-02	Lafayette 2	63	6/15/2008	\$17,350,000.00	yes	17.350								
				\$263,008,500.00										

**FUTURE FUNDING**

221154-01	Caddo Parish SD # 8	100	n/a	\$6,000,000.00	no	2.000	2.000			1.000	1.000			
221051-01	Cheneyville	61	n/a	\$2,500,000.00	yes			2.500						
221054-01	Covington	74	n/a	\$4,000,000.00	yes	2.000		1.000	1.000					
221053-02	Grambling	48	n/a	\$1,000,000.00	no		1.000							
221012-02	Baton Rouge 2	65	n/a	\$15,000,000.00	yes	15.000								
221128-01	Pineville	65	n/a	\$15,000,000.00	yes	15.000								
221011-03-4	Lafayette	59	various	\$34,350,000.00	yes		8.000	13.200	6.375	6.075	0.700			
221135-02	Port Allen 2	1075	n/a	\$3,000,000.00	no	3.000								
221164-01	Rapides Parish WWTP	80	n/a	\$45,000,000.00	no	30.000				5.000	10.000			
221092-01	St. James Parish	53	various	\$70,978,000.00	no	20.978				40.000	10.000			
221014-01	Lafourche S.D. #1	60	n/a	\$1,500,000.00	yes	1.500								
221157-01	St. Tammany S.D.# 14	64	n/a	\$1,000,000.00	no									
				\$199,328,000.00										

\* EPA Needs Categories

- I Secondary Treatment
- II Advanced Treatment
- III A I/I Correction
- III B Major Sewer Rehab
- IVA New Collectors
- IVB New Interceptors
- V Correction of Combination Sewer Overflows
- VII Non Point Source