



CLEANWATER

state revolving fund
ANNUAL REPORT
SFY 2020



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**CLEAN WATER STATE REVOLVING FUND
DEPARTMENT OF ENVIRONMENTAL QUALITY
STATE OF LOUISIANA
ANNUAL REPORT FOR STATE FISCAL YEAR 2020**

INTRODUCTION

The Louisiana Department of Environmental Quality (LDEQ) is a department within the Executive Branch of Government for the State of Louisiana. In compliance with the U.S. Environmental Protection Agency (EPA) rules and regulations and federal grant requirements, the LDEQ submits the Clean Water State Revolving Fund (CWSRF) Annual Report for the State's fiscal year ending June 30, 2020 (SFY20). This report describes how the LDEQ has met the goals and objectives identified in the 2019/2020 Intended Use Plan (IUP) and our grant agreement for the State Fiscal Year(SFY) 2020.

The Financial Services Division (FSD) and the Office of Environmental Assessment- Water Planning and Assessment Division (Water Planning) within LDEQ are responsible for administering the CWSRF program in the State of Louisiana. The CWSRF provides assistance to municipalities in the planning and development, financing and implementation of wastewater improvements infrastructure. Engineering oversight, design review, inspection services, environmental assessment services, and program administration are provided by the Water Planning Division. Grant management, loan coordination and all accounting functions are provided by the FSD. All efforts are directed toward improving water quality by assisting communities to meet established effluent limits and achieve the goals of the Clean Water Act.

EXECUTIVE SUMMARY

Since inception of the program in 1988, the CWSRF has been awarded 32 federal grants from EPA. These grants are available through the EPA's Automated Clearing House Payment System (ACH) and the Automated Standard Application for Payments (ASAP). These grants are authorized by Title VI of the Clean Water Act, as amended in 1987 and require matching funds from the state. As of June 30, 2020, the EPA has awarded grants of \$537,011,923 to the LDEQ, which includes \$365,000 of in kind dollars and \$43,081,400 of American Recovery and Reinvestment Act (ARRA) dollars. Of total grant amounts awarded, \$515,372,755 has been drawn for loans and administrative expenses. The LDEQ has provided matching funds of \$112,634,139 (Note 7).

The LDEQ has provided its required state match on Federal grant awards with State General Fund appropriations, Capital Outlay appropriations, tobacco settlement funds and bond proceeds.

Under the terms of the federal capitalization grants to the LDEQ, four percent (4%) of the award is allocated to fund the administrative costs of operating the CWSRF program. At June 30, 2020, a balance of \$2,734,672 (note 8) in unexpended 4% funds was available for administration. Also, an administrative fee of 0.5% is assessed on all outstanding loan balances. These fees are collected and held outside the CWSRF to administer the program, and to pay for other water

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quality needs not covered by the grant.

The LDEQ operates the CWSRF as a direct loan program where Federal and State monies are lent directly to municipalities.

GOAL STATEMENTS

A. Long-Term Goals

The CWSRF continues to maintain long-term goals to meet water quality standards and ensure the long-range integrity of the fund.

Goal 1: Provide low-cost financing for important water quality projects while maintaining the perpetuity of the CWSRF.

The LDEQ finalized 8 municipal loan projects an interest rate of .95% in SFY20.

Goal 2: Promote and advance wastewater treatment facility improvements in order to meet the requirements of the CWA through compliance assistance. Provide financial assistance to municipalities and other eligible recipients in pursuing statewide compliance with Federal and State water quality standards, assist borrowers in complying with the enforceable requirements of the CWA and to reach the goal of eliminating discharge of pollutants into the State's waters.

The LDEQ continues exhaustive outreach efforts to reach communities across the state in order to promote the CWSRF program as a means of assistance available to them in maintaining compliance with the Clean Water Act. These outreach efforts included meeting with mayors and local elected officials in the state in their respected communities, informing them of the CWSRF program.

To ensure that the benefits of the CWSRF program are felt statewide, the LDEQ evaluates geographical diversity along with compliance issues of our municipalities. The LDEQ also targets projects where there is an opportunity to eliminate any eminent threats to human health and the environment or areas that have direct or indirect impacts to impaired waterways identified on the EPA approved Louisiana Water Quality Integrated Report.

The LDEQ closed 8 loans in SFY20 totaling \$31,033,080. These projects were spread over 8 parishes and 8 different municipalities. By utilizing this comprehensive evaluation and funding structure, the LDEQ is able to distribute funding to qualified recipients across the state and make widespread advances in achieving compliance with Federal and State water quality standards.

Goal 3: Expand CWSRF accessibility by creating financial assistance programs that address nonpoint source control and other nontraditional CWSRF projects.

The LDEQ continues to expand accessibility through outreach and education regarding the benefits of nonpoint source improvements and other nontraditional projects. The LDEQ has presented this information at conventions throughout the year (such as the 2019 MS4 Conference). Due to the COVID-19 pandemic, some of the usual conferences that the CWSRF attends were either canceled or moved to a virtual platform. Over the past year, the LDEQ has worked with the East Baton Rouge Parish Government (EBRPG) on the South Wastewater Treatment Plant digester gas reuse project, but the start of the project was delayed due to COVID-19. The LDEQ is also working with the City of Abita Springs on an infiltration/inflow correction project, which is currently in the construction phase. Additionally, LDEQ has committed \$65 million to funding the Bayou Lafourche Fresh Water District for the reintroduction of freshwater from the Mississippi River into Bayou Lafourche project, which is a component of the Barataria-Terrebonne National Estuary Program's Comprehensive Conservation and Management Plan (a section 320 project).

B. Short-Term Goals

The LDEQ will pursue the following short-term goals in an effort to continually improve the CWSRF program:

Goal 1: Fund green infrastructure, water, and energy efficiency and environmentally innovative projects in an amount that is at least ten percent of the capitalization grant.

The LDEQ CWSRF program is working with the St. John the Baptist Parish for the GPR category of water efficiency. The project, which is currently in the construction phase, includes the purchase and installation of water meters equipped with automatic meter reading and smart metering technology with leak detection software. Additionally, the LDEQ CWSRF has committed to the Bayou Lafourche Fresh Water District project, a category 320 project.

Goal 2: Provide outreach to municipalities across the state of Louisiana.

The LDEQ staff participated in the annual conference for the Louisiana Rural Water Association and MS4 Conference by sitting on panels and giving presentations to promote the CWSRF to local communities. The LDEQ sits on the Rural Water Infrastructure Committee (RWIC) with the Governors office, other funding and regulatory state and federal agencies, planning districts, the Louisiana Legislative auditor, and representatives from the Municipal and Police Jury associations.

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Goal 3: Participate in the Louisiana Waste Water Joint Funding Committee (LWWJFC).

In SFY20, the LWWJFC reviewed all applications received by participating agencies either in person, conference call or by email quarterly or as they were received. Through sharing of application and the pursuit of joint funding efforts, participating agencies were able to better utilize available funding to best serve the state. We believe that working in unison with the other loan programs will also offer further promotion of our program that will result in future loans and help to sustain the new increased pace of LDEQ's CWSRF program.

Goal 4: Close at least 9 loans totaling more than \$45 Million.

In SFY20, the LDEQ finalized 8 municipal loan projects totaling \$31,033,080. The LA CWSRF program had 1 loan totaling \$65M that was supposed to close in January 2020, but this loan closing has been delayed by the Army Corps of Engineers. As the borrower is waiting on their Effects determination.

Goal 5: Apply for the Federal Fiscal Year (FFY) 2020 Capitalization Grants in SFY 2020.

LDEQ applied for FFY 2020 Grant, and the Grant was awarded on June 2, 2020.

Goal 6: Raise our interest rate to 1.95%.

In SFY19, LDEQ worked with our Financial Advisors to evaluate the fund and sustainability of the program, and conducted a survey, through Northbridge, to get feedback from potential borrowers in the state in order to assist in setting a new interest rate. However, during SFY20, our borrowers were effected by the economic consequences of the ongoing COVID-19 pandemic. Therefore, the LA CWSRF has decided to leave our interest rate at .95% until our communities have time to recover from the COVID-19 recession.

Goal 7: Start a solicitation and award period

In SFY20, LDEQ had several internal meetings and were preparing for a decision on starting a solicitation and award period when our offices were affected by the COVID-19 pandemic. As of the end of SFY20, the LA CWSRF funds were still over committed; therefore, our plan is to finalize a decision on how to implement the solicitation and award period in SFY21.

Goal 8: Provide principal forgiveness to a community or communities that could not otherwise afford the project.

LDEQ has awarded principal forgiveness to 5 municipalities in the amount of \$2,022,300.

DETAILS OF ACCOMPLISHMENTS

A. Fund Financial Status

1. Loans Awarded - The LDEQ finalized 18 loans totaling \$31,033,080.
2. Binding Commitments - The LDEQ signed 8 binding commitments in SFY20 totaling \$31,033,080.
3. Sources of Funds - A total of \$18,102,276 (Note 7) in grant revenues through in-kind donations or was drawn and made available to the LDEQ during SFY20. These revenues were drawn from CS-220002-18 and CS-220001-19. The remaining grant balance for SFY20 is \$21,638,703, and the In-Kind balance available for SFY20 is \$465. (note 7). Other funds available in SFY20 were \$28,762,564 from principal repayments (exhibit 2), \$2,479,395 interest earned on cash in state treasury and \$1,952,503 interest earned on outstanding loan balances.
4. Expenses of the CWSRF – The LDEQ incurred total administrative expenses of \$848,478 in SFY20.

B. Assistance Activity

Exhibits 1 through 3 illustrate the assistance level and financial activity of the CWSRF since inception of the program.

Exhibit 1A shows a list of loans that have closed by the CWSRF program. Exhibit 1B provides data on the State's binding commitment requirements. Exhibit 2 shows principal collections from borrowers during SFY20, and finally exhibit 3 shows disbursements made during SFY20 to loan projects for design and construction.

C. Provision of the Operating Agreement / Conditions of the Grant

The LDEQ agreed to several conditions in the Operating or Grant Agreements. The following conditions have been met and are self-explanatory:

1. Agreement to Accept Payments
2. State Laws and Procedures
3. Use of the ACH and ASAP
4. Annual Audit
5. Annual Report
6. Annual Review

The following conditions are described more fully below:

CLEAN WATER STATE REVOLVING FUND

1. Provide a State Match

Since inception of the program in 1988, the CWSRF has been awarded 32 federal grants from EPA. As of June 30, 2020, the EPA has awarded grants of \$537,011,923 to the LDEQ, which includes \$365,000 of in kind dollars and \$43,081,400 of American Recovery and Reinvestment Act (ARRA) dollars. Of total grant amounts awarded, \$515,372,755 has been drawn for loans and administrative expenses. The LDEQ has provided matching funds of \$112,634,139 (Note 7).

In SFY95, Louisiana received EPA approval to issue up to \$15,000,000 in state match revenue bonds secured by revenues of the CWSRF. This state match financing arrangement was similar to a letter of credit in that bond funds were available to be drawn as needed. Bond funds are immediately deposited into the CWSRF fund when drawn. In SFY02 the state set up bonds of up to \$12,000,000 that were issued as state match. A third bond agreement was established in SFY07 for \$10,000,000, amended in SFY10 to \$20,000,000, amended in SFY12 to \$25,000,000, amended in SFY14 to \$35,000,000, amended in SFY 18 to \$60,000,000 of which \$27,400,000 were issued during SFY19. As of June 30, 2020, \$85,880,553 (Note 7) in net proceeds from these bond issues was deposited into the fund as state match. No liability exists for these bonds as of June 30, 2020.

The LDEQ has deposited sufficient cash into the CWSRF to meet its proportionate share prior to accessing grant monies made available through the Federal ACH. The cumulative amount deposited into the CWSRF for State Match is \$112,634,139 (Note 7).

2. Binding Commitments With-in One Year

The LDEQ met its binding commitment requirement of this reporting period. The LDEQ's loans are considered a binding commitment when they are closed. At the end of this reporting period, actual net cumulative commitments are \$1,207,782,222, and required cumulative commitments are \$546,200,308. In effect, LDEQ's binding commitment for SFY20 was 181%. This cumulative excess totals \$661,581,914 of actual binding commitments over required binding commitments. Exhibit 1B provides information on binding commitment activity.

3. Timely and Expeditious Expenditures

The LDEQ disbursed all cash draws and other available CWSRF funds in a timely and expeditious manner. The LDEQ strives to only have two years worth of cap grants open at a time, and to draw down a Cap Grant within a two year period. The LDEQ is monitoring projects to ensure timely initiation of operations in accordance with the established schedules.

4. First Use of Funds for Enforceable Requirements

The first use requirements have been met. All National Municipal Projects in Louisiana are in categories identified in 40 CFR 35.3135(e) (3). In the event that any of the

National Municipal Projects are no longer in compliance, and the equivalency requirements have not been met for all capitalization grants, then such projects shall be offered assistance through the CWSRF process before other projects.

5. Compliance with Title II Requirements

All projects in the Exhibit 1A followed by an asterisk meet equivalency requirements. Since the inception of the program twenty-nine loans totaling \$141,852,791 were funded as equivalency projects that meet the Title II requirements. All Title II requirements have been met, and Title II is no longer applicable. The last Title II equivalency project was funded June 1995.

6. Disadvantaged Business Enterprises (DBE) Requirements

The LDEQ monitors all loan recipients for compliance with DBE fair share efforts. All construction contracts are reviewed prior to award to ensure compliance with the Good Faith Efforts and requests that contractors furnish the LDEQ with a copy of all DBE subcontracts.

This requirement is emphasized to the loan recipients in pre-construction conference and in the instructions for processing pay requests. DBEs usually represent small businesses that are sub-contracted to perform smaller jobs. In SFY20, 37 sub-agreements for construction services were awarded to DBEs. Additionally, the LDEQ provides current website links to the Louisiana Department of Transportation and Development's Unified Certification Program, which contains a current listing of DBEs in the state. Additionally, the New Orleans Water and Sewerage Board also maintains a list of DBEs in the state.

7. Other Federal Authorities

The LDEQ and all recipients of CWSRF funds are required to comply with applicable Federal authorities and regulations. Completed loan agreements include these federal assurances.

8. State Environmental Review Process (SERP)

The LDEQ conducts environmental reviews in accordance with the SERP on all projects submitted for funding. There were 23 environmental reviews finalized in SFY20.

9. Federal Requirements

The LDEQ monitors all loan recipients for compliance with the Single Audit Act, Disadvantaged Business Enterprise compliance, Federal environmental crosscutters, Federal Funding Accountability and Transparency Act (FFATA) Reporting, and Davis – Bacon (DB) requirements as set out in the IUP. All of LDEQ's projects as well as LDEQ were in compliance with these requirements for SFY2020.

10. Cash Draw and Disbursement Schedule/Commitment

Generally, loan disbursements are made by drawing Federal funds into the CWSRF before the payment is made to the local municipality. Administrative costs are paid by the LDEQ and then recovered after the administrative charges are totaled for a particular month. Typically, at the end of a fiscal year, LDEQ may have (1) accumulated some administrative expenses and not been reimbursed from ACH and in other cases, (2) disbursed funds to municipalities and not been reimbursed from ACH, and (3) received payment requests for projects, but have not disbursed the funds. At the end of SFY20 \$0 (Note 3) was due from the Federal ACH because of these timing differences.

11. Accounting and Auditing Procedures

The State of Louisiana requires the LDEQ to utilize the LAGov Enterprise Resource Planning System (LAGov), a comprehensive financial management system by SAP. LAGov has been designed to meet the common accounting, management, and informational needs of all departments and branches of Louisiana State Government, including the central fiscal control agencies. LAGov provides accounting, reporting, procedures, forms, cash and budgetary control over all financial transactions including the financial operations of the CWSRF program and other federal programs.

Beginning in SFY06, the LDEQ began utilizing program manager software which tracks all aspects of the CWSRF. Program Manager also provides numerous financial and tracking reports, as well as billing and forecasting functions. In SFY 13 LDEQ transitioned to LGTS which moves the Program Manager system from Access Tables to Oracle tables. In SFY 2020, LDEQ transitioned from the Oracle tables to a Web enabled version of LGTS.

All financial transactions including accounting, fiscal and audit procedures conform to Generally Accepted Accounting Standards as promulgated by the Governmental Accounting Standards Board. For the fiscal year ending June 30, 2020 the LDEQ has contracted with Hienz & Macaluso, LLP to have a financial and compliance audit conducted on its CWSRF program. A report with an opinion on the financial statements, a report on internal controls, and a report on compliance with the Title VI of the Clean Water Act will be available subsequent to the end of the fiscal year.

Loan recipients are required to maintain adequate financial records in accordance with accounting principles generally accepted in the United States, and to make these records available to the LDEQ and EPA. As required by State law, recipients must have an audit conducted on their books and accounts by an independent firm of certified public accountants. These audited financial statements are then submitted to the LDEQ.

STATE OF LOUISIANA
DEPARTMENT OF ENVIRONMENTAL QUALITY
CLEAN WATER STATE REVOLVING FUND
MANAGEMENT'S DISCUSSION AND ANALYSIS
As of and for the year ended June 30, 2020

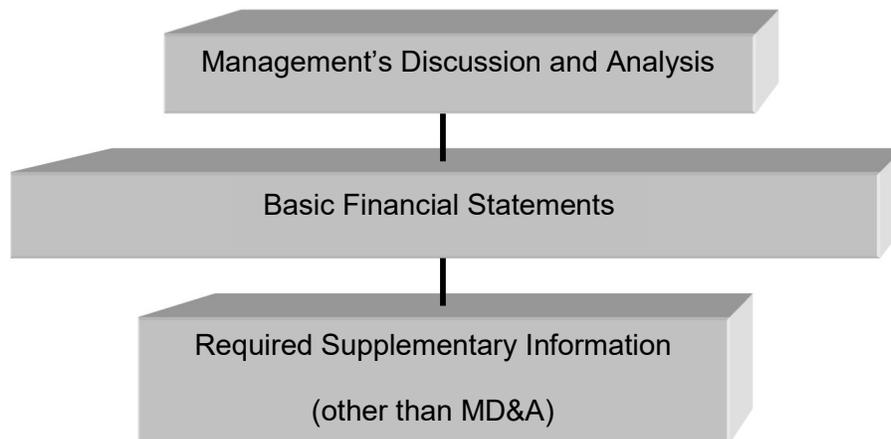
Management's Discussion and Analysis of the Clean Water State Revolving Fund's (CWSRF) financial performance presents a narrative overview and analysis of the CWSRF's financial activities for the year ended June 30, 2020. This document focuses on the current year's activities, resulting changes, and currently known facts in comparison with the prior year's information. Please read this document in conjunction with the additional information contained in the transmitted letter presented on page 1 and the CWSRF's financial statements, which begin on page 14.

FINANCIAL HIGHLIGHTS

- ★ The CWSRF's assets and deferred outflows exceeded liabilities and deferred inflows at the close of fiscal year 2020 by \$637,904,271 which represents a 3.2% increase from last fiscal year. The assets increased by \$19,761,279 (or 3.2%).
- ★ The CWSRF's revenue decreased \$2,319,540 (or 24%) and the net results from activities increased by \$19,761,279 (or 3.2%).

OVERVIEW OF THE FINANCIAL STATEMENTS

The following graphic illustrates the minimum requirements for Special Purpose Governments Engaged in Business-Type Activities established by Governmental Accounting Standards Board Statement 34, *Basic Financial Statements—and Management's Discussion and Analysis—for State and Local Governments*.



These financial statements consist of three sections - Management's Discussion and Analysis (this section), the Basic Financial Statements (including the notes to the financial statements), and Required Supplementary Information.

STATE OF LOUISIANA
DEPARTMENT OF ENVIRONMENTAL QUALITY
CLEAN WATER STATE REVOLVING FUND
MANAGEMENT'S DISCUSSION AND ANALYSIS
As of and for the year ended June 30, 2020

Basic Financial Statements

The basic financial statements present information for the CWSRF as a whole, in a format designed to make the statements easier for the reader to understand. The statements in this section include the Statement of Net Position, the Statement of Revenues, Expenses, and Changes in Net Position, and the Statement of Cash Flows.

The Statement of Net Assets (pages 14) presents assets, deferred outflows of resources, liabilities, and deferred inflows of resources separately. The difference between assets plus deferred outflows and liabilities plus deferred inflows is net position, which may provide a useful indicator of whether the financial position of the CWSRF is improving or deteriorating.

The Statement of Revenues, Expenses, and Changes in Net Position (page 15) presents information showing how CWSRF's assets changed as a result of current year operations. Regardless of when cash is affected, all changes in net position are reported when the underlying transactions occur. As a result, there are transactions included that will not affect cash until future fiscal periods.

The Statement of Cash Flows (pages 16) presents information showing how CWSRF's cash changed as a result of current year operations. The cash flow statement is prepared using the direct method and includes the reconciliation of operating income to net cash provided(used) by operating activities (indirect method) as required by GASB Statement 34.

STATE OF LOUISIANA
DEPARTMENT OF ENVIRONMENTAL QUALITY
CLEAN WATER STATE REVOLVING FUND
MANAGEMENT'S DISCUSSION AND ANALYSIS
As of and for the year ended June 30, 2020

FINANCIAL ANALYSIS OF THE ENTITY

Statement of Net Position as of June 30, 2020 (in thousands)				
	2020		2019	
	Total			
Current and other assets	\$	241,607,312	\$	240,969,950
Long term loans receivable		396,332,897		377,223,505
Total assets		637,940,209	-	618,193,455
Total deferred outflow of resources		-		-
Other liabilities		35,938		50,463
Long-term debt outstanding				
Total Liabilities		35,938		50,463
Total deferred inflow of resources		-		-
Net position:				
Net investment in capital assets				
Restricted				
Unrestricted		637,904,271		618,142,992
Total net position	\$	637,904,271	\$	618,142,992

Restricted assets represent those assets that are not available for spending as a result of legislative requirements, donor agreements, or grant requirements. Conversely, unrestricted assets are those that do not have any limitations on how these amounts may be spent.

Assets of the CWSRF's increased by \$19,761,279, or 3.2%, from June 30, 2019 to June 30, 2020. The primary reason is due to the increase of loan receivables. Other causes include a decrease in cash because the CWSRF used Repayment funds to pay some of the disbursements on our loans as grant dollars were exhausted.

**STATE OF LOUISIANA
DEPARTMENT OF ENVIRONMENTAL QUALITY
CLEAN WATER STATE REVOLVING FUND
MANAGEMENT'S DISCUSSION AND ANALYSIS
As of and for the year ended June 30, 2020**

VARIATIONS BETWEEN ORIGINAL AND FINAL BUDGETS

Expenditures were approximately \$35,716,329 under budget due in part to the fact that a \$65 million loan that should have closed in fiscal year 2020 has been delayed by the Army Corps of Engineers, and construction on other loans was delayed by the COVID-19 pandemic resulting in municipalities not drawing as much as expected.

ECONOMIC FACTORS AND NEXT YEAR'S BUDGETS AND RATES

The CWSRF's elected and appointed officials considered the following factors and indicators when setting next year's budget, rates, and fees:

- Projects on the priority list that will close in the budget year
- Economic effects of the COVID-19 pandemic
- Effects of Hurricane Laura on many of the systems in our state
- 10-year Cash Flow Model and Rate Projections prepared by our financial advisors
- Current and expected market rates

The CWSRF expects that next year's results will improve compared to SFY 2020 based on the following:

- The CWSRF is working with, and anticipates closing more loans in SFY 2020.
- The CWSRF expects to close loans for larger dollar amounts with our largest loan being (\$65M). This project was delayed by the Army Corps of Engineers in State Fiscal Year 2020, but should close in State Fiscal Year 2021.
- The CWSRF continues to carry a .95% interest rate which is lower than market rates, but if the market rebounds from economic effects of the COVID-19 pandemic we anticipate raising that rate in State Fiscal Year 2021.

CONTACTING THE CLEAN WATER STATE REVOLVING FUND MANAGEMENT

This financial report is designed to provide our citizens, taxpayers, customers, and investors and creditors with a general overview of the CWSRF's (BTA) finances and to show the CWSRF's accountability for the money it receives. If you have questions about this report or need additional financial information, contact Sierra Trabeau, CWSRF Program Manager at (225) 219-3871.

CLEAN WATER STATE REVOLVING FUND
 DEPARTMENT OF ENVIRONMENTAL QUALITY
 STATE OF LOUISIANA
 PROPRIETARY FUND-ENTERPRISE FUND
 Statement of Net Assets
 For the Fiscal Year Ended June 30, 2020

	Loan Program Fund	Administration Fund	Total	2019
ASSETS				
Current assets:				
Cash and cash equivalents	\$ 205,160,998	\$ 8,559,593	\$ 213,720,591	\$ 214,298,795
Loan interest receivable	491,600	-	491,600	500,488
Loan fees receivable	-	529,904	529,904	531,942
Interest due from state treasury	11,971	498	12,469	370,194
Due from federal government	-	-	-	1,016
Loans receivable-current portion	26,852,748	-	26,852,748	25,267,515
	232,517,317	9,089,995	241,607,312	\$ 240,969,950
NonCurrent Assets				
Loans receivable	396,332,897	-	396,332,897	377,223,505
	628,850,214	9,089,995	637,940,209	618,193,455
LIABILITIES				
Accounts payable	\$ -	\$ 35,938	\$ 35,938	\$ 40,875
Due to others	-	-	-	9,588
Contracts payable	\$ -	-	-	
	-	35,938	35,938	\$ 50,463
NET POSITION				
Unrestricted	\$ 628,850,214	\$ 9,054,057	\$ 637,904,271	\$ 618,142,992

The accompanying notes are an integral part of this statement.

CLEAN WATER STATE REVOLVING FUND
DEPARTMENT OF ENVIRONMENTAL QUALITY
STATE OF LOUISIANA
PROPRIETARY FUND-ENTERPRISE FUND
Statement of Revenues, Expenses, and Changes in Fund Net Assets
For the Fiscal Year Ended June 30, 2020

	Loan Program Fund	Administration Fund	Total	2019
OPERATING REVENUES				
Interest earned on loans receivable	\$ 1,943,615	\$ -	\$ 1,943,615	\$ 1,812,145
Administrative fees from loans receivable	-	2,063,490	2,063,490	1,898,979
Program Administration fees from Environmental Protection Agency	874,662	-	874,662	862,410
	<u>2,818,277</u>	<u>2,063,490</u>	<u>4,881,767</u>	<u>4,573,534</u>
OPERATING EXPENSES				
Salaries and related expenses	(520,909)	-	(520,909)	(454,410)
Environmental Protection Agency capitalization grant- principal forgiveness	(1,788,732)	-	(1,788,732)	(1,713,046)
Operating expenses and supplies	(28,915)	(156,065)	(184,980)	(332,853)
Administrative expenses	(324,838)	-	(324,838)	(273,692)
	<u>(2,663,394)</u>	<u>(156,065)</u>	<u>(2,819,459)</u>	<u>(2,774,001)</u>
OPERATING INCOME	<u>154,883</u>	<u>1,907,425</u>	<u>2,062,308</u>	<u>1,799,533</u>
NON-OPERATING REVENUES (EXPENSES)				
Interest earned on cash in state treasury	2,378,471	100,924	2,479,395	5,107,170
Bond issuance costs, interest, and fees	-	-	-	-
	<u>2,378,471</u>	<u>100,924</u>	<u>2,479,395</u>	<u>5,107,170</u>
Income before capital contributions	2,533,354	2,008,349	4,541,703	6,906,703
	<u>2,533,354</u>	<u>2,008,349</u>	<u>4,541,703</u>	<u>6,906,703</u>
CAPITAL CONTRIBUTIONS				
Environmental Protection Agency capitalization grant- Principal forgiveness	1,788,732	-	1,788,732	1,713,046
Environmental Protection Agency capitalization grant	15,437,866	-	15,437,866	14,588,578
	<u>17,226,598</u>	<u>-</u>	<u>17,226,598</u>	<u>16,301,624</u>
OTHER	<u>-</u>	<u>(2,007,022)</u>	<u>(2,007,022)</u>	<u>(1,325,284)</u>
Support transferred to other state agencies				
Change in Net Position	19,759,952	1,327	19,761,279	21,883,043
Net position, beginning of year	609,090,262	9,052,730	618,142,992	596,259,949
Net position, end of year	<u>\$ 628,850,214</u>	<u>\$ 9,054,057</u>	<u>\$ 637,904,271</u>	<u>\$ 618,142,992</u>

The accompanying notes are an integral part of this statement.

CLEAN WATER STATE REVOLVING FUND
 DEPARTMENT OF ENVIRONMENTAL QUALITY
 STATE OF LOUISIANA
 PROPRIETARY FUND-ENTERPRISE FUND
 Statement of Cash Flows
 For the Fiscal Year Ended June 30, 2020

	Loan Program Fund	Administration Fund	Total	2019
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash received from borrowers	28,762,564	-	28,762,564	22,329,337
Loans disbursed	(49,457,189)	-	(49,457,189)	(68,644,280)
Loan Principal Forgiven	(1,788,732)	-	(1,788,732)	(1,713,046)
Loan interest received from borrowers	1,952,503	-	1,952,503	1,722,091
Loan administration fees received from borrowers	-	2,065,528	2,065,528	1,795,302
Program administration fees from Environmental Protection Agency	875,679	-	875,679	861,394
Receipts (disbursements) from other funds				
Payments to employees	(520,909)	-	(520,909)	(454,410)
Payments to vendors	(354,770)	(161,003)	(515,772)	(594,679)
Payments for administrative expenses	-	-	-	-
Receipts from other state agencies	-	-	-	-
Net cash provided by operating activities	<u>(20,530,853)</u>	<u>1,904,525</u>	<u>(18,626,328)</u>	<u>(44,698,291)</u>
CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES				
Support transferred to Louisiana Department of Environmental Quality	-	(2,015,594)	(2,015,594)	(1,334,129)
Transfers from(to) other funds	-	-	-	-
Net cash provided by (used in) capital financing activities	<u>-</u>	<u>(2,015,594)</u>	<u>(2,015,594)</u>	<u>(1,334,129)</u>
CASH FLOWS FROM CAPITAL FINANCING ACTIVITIES				
Funds received from Environmental Protection Agency capitalization grant	17,226,598	-	17,226,598	16,301,624
Proceeds from sale of bonds	-	-	-	-
Principal paid on bonds	-	-	-	-
Net cash provided by operating activities	<u>17,226,598</u>	<u>-</u>	<u>17,226,598</u>	<u>16,301,624</u>
CASH FLOWS FROM INVESTING ACTIVITIES				
Interest earned on cash in state treasury	2,720,993	116,127	2,837,120	5,088,920
Net cash provided by investing activities	<u>2,720,993</u>	<u>116,127</u>	<u>2,837,120</u>	<u>5,088,920</u>
NET INCREASE IN CASH AND CASH EQUIVALENTS	(583,262)	5,058	(578,204)	(24,641,876)
Cash and cash equivalents - beginning of year	<u>205,744,261</u>	<u>8,554,534</u>	<u>214,298,795</u>	<u>238,940,671</u>
CASH AND CASH EQUIVALENTS- END OF YEAR	<u><u>205,160,999</u></u>	<u><u>8,559,592</u></u>	<u><u>213,720,591</u></u>	<u><u>214,298,795</u></u>
RECONCILIATION OF OPERATING INCOME TO NET CASH PROVIDED BY OPERATING ACTIVITIES				
Operating income	154,882	1,907,426	2,062,308	1,800,550
Adjustments to reconcile operating income to net cash provided by operating activities:				
(Increase) decrease in:				
Loans receivable	(20,694,625)	-	(20,694,625)	(46,314,943)
Loan interest receivable	9,905	-	9,905	(91,072)
Loan fees receivable	-	2,037	2,037	(103,677)
Due from Environmental Protection Agency	(1,016)	-	(1,016)	-
Due from other funds	-	-	-	-
Increase (decrease) in:				
Accounts payable	-	(4,937)	(4,937)	10,850
Due to other state agencies	-	-	-	-
	<u>(20,530,854)</u>	<u>1,904,526</u>	<u>(18,626,328)</u>	<u>(44,698,292)</u>

The accompanying notes are an integral part of this statement.

INTRODUCTION

The Louisiana Department of Environmental Quality (LDEQ) is a department of the State of Louisiana. LDEQ was created in accordance with Louisiana Revised Statute (R.S.) 30:2011 as a part of the executive branch of government. LDEQ is charged with environmental protection within the State of Louisiana.

The Clean Water State Revolving Fund (CWSRF) program was established pursuant to Title VI of the Clean Water Act, as amended in 1987 (the Act). The CWSRF program presently operates under R.S. 30:2301-2306 (Act 296 of the 2010 Regular Session of the Louisiana Legislature). This statute establish a state revolving loan fund capitalized by federal grants (Capitalization Grants for Clean Water State Revolving Funds, CFDA 66:458), by state funds when required or available, and by any other funds generated by the operation of the clean water revolving loan fund. LDEQ is authorized to engage in activities regarding the sums on deposit in, credited to, or to be received by the state revolving loan fund. The Financial Services Division and Business Community Outreach and Incentives Division within LDEQ are responsible for the operations of the CWSRF Program in the State of Louisiana. These divisions within LDEQ provide assistance to municipalities in the development, financing and implementation of wastewater treatment management plans and plants. Engineering oversight, design review and inspection services as well as environmental assessment services and program administration are provided by the Business Community Outreach and Incentives Division; and grant management, loan coordination and accounting functions are provided by the Financial Services Division on eligible wastewater treatment projects. All efforts are directed toward improving water quality by assisting communities in providing wastewater treatment processes that meet established effluent limits and achieve the goals of the Clean Water Act.

The CWSRF does not have any full-time employees. However, the time spent on the CWSRF by employees of the department is captured and the CWSRF subsequently reimburses LDEQ for their salaries and benefits and other operating expenses of the fund utilizing our current indirect cost rate.

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. BASIS OF PRESENTATION

The accompanying financial statements have been prepared on the full accrual basis in accordance with accounting principles generally accepted in the United States of America as applied to governmental units. The Governmental Accounting Standards Board (GASB) is the accepted standard setting body for establishing governmental accounting principles and reporting standards. These principles are found in the *Codification of Governmental Accounting and Financial Reporting Standards*, published by the GASB. Management of the fund applies all GASB pronouncements as well as Financial Accounting Standards Board (FASB) statements and interpretations issued on or before November 30, 1989, unless those pronouncements conflict with or contradict GASB pronouncements. Management has elected to follow GASB statements issued after November 30, 1989, rather than FASB statements.

B. REPORTING ENTITY

GASB Codification Section 2100 establishes criteria for determining the governmental reporting entity and has defined the governmental reporting entity to the State of Louisiana. The accompanying financial statements represent activity of a fund of the State of Louisiana that is administered by LDEQ, a department within state government. The CWSRF is part of the primary government of the State of Louisiana.

Annually, the State of Louisiana issues a comprehensive annual report, which includes the activity contained in the accompanying financial statements. Those basic financial statements are audited by the Louisiana Legislative Auditor.

C. FUND ACCOUNTING

For purposes of this report, the CWSRF uses a single proprietary (enterprise) fund. Proprietary funds are used to account for operations that are (a) financed and operated in a manner similar to private business enterprises where the intent of the governing body is that the costs of providing goods or services to the general public, on a continuing basis, be financed or recovered primarily through user charges; or (b) where the governing body has decided that periodic determination of revenues earned, expenses incurred, and/or net income is appropriate for capital maintenance, public policy, management control, accountability, or other purposes.

D. BASIS OF ACCOUNTING

Basis of accounting refers to when revenues and expenses are recognized in the accounts and reported in the financial statements. Basis of accounting relates to the timing of the measurements made, regardless of the measurement focus applied. The transactions of the CWSRF are accounted for on a flow of economic resources measurement focus. With this measurement focus, all assets and liabilities associated with the operations are included on the Statement of Net Assets.

The CWSRF uses the accrual basis of accounting. Revenues are recognized in the accounting period when they are earned and expenses are recognized when the related liability is incurred.

Proprietary funds distinguish operating revenues and expenses from non-operating items. Operating revenues and expenses generally result from providing services and/or producing and delivering goods in connection with a proprietary fund's principal ongoing operations. The principal operating revenues of the CWSRF are federal funds and interest earnings. Operating expenses include the administrative expenses of the program and bond issuance and related costs. Any revenues and expenses not meeting this definition would be reported as non-operating revenues and expenses.

E. BUDGETS AND BUDGETARY ACCOUNTING

The CWSRF is budgeted annually by the Louisiana Legislature through the Ancillary Appropriations Act. The General Appropriations Act, Act 40 of the 2019 Regular Legislative Session, authorized expenditures of \$90,000,000 for the loan program for fiscal year 2020 and allows the fund to retain resources to fund future loans and eligible program activities. Because the fund is an enterprise fund, a budgetary comparison is not required nor presented in the financial statements.

F. LOANS RECEIVABLE

The CWSRF is operated as a direct loan program. The program provides loans and other financial assistance to municipalities for the purpose of planning, constructing publicly owned treatment works, implementing nonpoint source pollution management programs, and developing and implementing estuary conservation and management plans.

The program lends federal and state monies directly to municipalities. For every \$5 provided by the federal government, the state is required to provide a matching share of \$1. The effective match share is paid out 100% before the CWSRF draws the Federal share. The federal share is received through grants made by the Environmental Protection Agency (EPA). Recycling of principal and interest repayments from borrowing municipalities allows the program to operate in perpetuity thereby benefiting other municipalities wishing to borrow in the future. Borrowers pay principal and interest directly to the loan program, and all monies are deposited directly to the program. Principal repayments can only be used to make additional loans to municipalities. Interest earnings on investments and loans can be used to make additional loans. In addition, with EPA approval, interest earnings on investments and loans are used to pay off revenue bonds sold to capitalize the program by providing state matching funds.

Loans made by the CWSRF must be made at or below market interest rate for a period not to exceed twenty years from the completion of the construction of a project approved by the department.

The CWSRF finance charge on new loans is stated in loan documents as a 0.45% interest rate plus a 0.50% administrative fee charged only on loan monies drawn. This rate was set by the Secretary of LDEQ on January 26, 2009.

As evidence of its obligations to pay principal and interest on the loans, each borrower must establish a dedicated source of revenue for repayment of the loan [33 USC 1383(d) (1) (C)]. For substantially all of these loans, the loan recipient issues bonds that are purchased by LDEQ, as administrator of the CWSRF, to secure the repayment of the principal loaned. Principal and interest on the bonds are paid to the CWSRF and upon repayment of the loan, the bonds are returned to the loan recipient. Minimum required coverage ratios are established depending on the nature of the bonded indebtedness issued by the loan recipient as follows:

For limited tax bonds, the principal and interest due in any year on the amount borrowed shall not exceed 75% of the revenues estimated to be received from the levy of the pledged millage in the year in which the indebtedness is issued (R.S. 39:742.2).

For sales tax bonds, the total amount of principal and interest falling due in any year, together with principal and interest falling due in such year on any previously issued sales tax bonds, shall never exceed 75% of the amount of sales tax revenues estimated by the governing authority of the issue to be received by it in the calendar year in which the bonds are issued (R.S. 39:698.4).

For revenue bonds, the requirements for coverage are established contractually in the loan documents (R.S. 39:1019). Expected coverage ratios might range from 110% to 130% or more. The CWSRF goal for collection of the dedicated revenues for repayment of the loan secured by revenue bonds is 125%; however, many factors can create deviation from this goal. It is customary to have the same minimum required coverage ratio as was previously established for outstanding debt of the loan recipient.

For general obligation bonds, the requirements for coverage are statutorily set. The governing authority of the issuer is required to impose and collect annually, in excess of all other taxes, a tax on all property subject to taxation by the issuer sufficient in amount to pay the interest and principal falling due each year, or such amount as may be required for any sinking fund necessary to retire said bonds at maturity (R.S. 39:569). Typically, the bond millage is adjusted each year so as to generate enough revenues to pay debt service in the ensuing calendar year. No coverage requirements or debt service reserves exist, because the tax can be adjusted each year *without any limitation whatsoever* to collect the appropriate amount each year.

In the case of sales tax bonds and revenue bonds, each loan recipient is also required to set up a debt service reserve fund equal to 10% of the loan amount or one year's principal and interest for the purpose of paying principal and interest should the dedicated revenues be insufficient for that purpose. The requirement to maintain a debt service reserve fund is not statutorily required, but is usual and customary for these kinds of indebtedness.

Because of the reserve requirements and the absence of any delinquent loans, there is no provision for uncollectible amounts.

G. NET ASSETS

Net assets comprise the various net earnings from operations, non-operating revenues, and contributions of capital. Net assets generally are classified in the following components:

Invested in capital assets, net of related debt consists of all capital assets, net of accumulated depreciation and reduced by the outstanding balances of any bonds or other borrowings that are attributable to the acquisition, construction, or improvement of those assets.

Restricted net assets consist of net assets subject to external constraints placed on net asset use by creditors, grantors, contributors or law or regulation of other governments or constraints imposed by law through constitutional provisions or enabling legislation.

Unrestricted net assets consist of all other net assets that are not included in the other categories previously mentioned.

H. CAPITAL CONTRIBUTIONS

The funds drawn from the EPA capitalization grants authorized by Title VI of the Clean Water Act, as amended in 1987, are recorded as contributed capital.

I. CAPITAL ASSETS

The CWSRF has no capital assets or long-term obligations at June 30, 2020.

J. COMPENSATED ABSENCES

The CWSRF has no full-time employees. The fund pays a portion of the salary of various employees of LDEQ for administrative services. Therefore, no compensated absences, pension benefits, or postretirement benefits are provided by the fund.

K. ESTIMATES

The preparation of financial statements requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

2. CASH

As reflected on the Statement of Net Assets, the CWSRF has cash totaling \$213,720,591 at June 30, 2020. All monies of the fund are deposited with the State Treasurer's Office. Cash balances are held and controlled by the state treasurer and are secured from risk by the state treasurer through separate custodial agreements, and the risk disclosures required by accounting principles generally accepted in the United States are included within the State of Louisiana's financial statements.

3. DUE FROM OTHERS

As shown on the Statement of Net Assets, the CWSRF has a total due from others of \$1,033,973. This is comprised of the following:

Due from municipalities for interest due on loans	\$	491,600
Due from municipalities for fees due on loans		529,904
Due from the federal government		-
Due from state treasury		<u>12,469</u>
Total due from others	\$	<u>1,033,973</u>

4. LOANS RECEIVABLE

The CWSRF makes loans to qualified political subdivisions of the State of Louisiana for projects that meet the eligibility requirements of the program. Loans are financed by capitalization grants, state match, and revolving funds. Effective interest rates on loans vary between 0.95% and 2.95%, including .50% administration fee, and are generally repaid over 20 years starting within one year after the project is completed. Details of loans receivable as of June 30, 2020, are as follows:

Completed projects	\$	166,150,709
Projects in progress		<u>257,034,935</u>
Total		<u>423,185,645</u>
Less current portion of loans receivable		<u>26,852,748</u>
Non-current loans receivable	\$	<u>396,332,897</u>

Loans mature at various intervals through June 1, 2041. The scheduled principal payments on loans maturing in subsequent years are as follows:

Year Ended June 30:	Projects In Progress	Completed Projects	Total
2021	\$ 14,935,000	\$ 11,917,748	\$ 26,852,748
2022	\$ 21,572,604	\$ 12,171,000	\$ 33,743,604
2023	\$ 20,529,415	\$ 12,297,000	\$ 32,826,415
2024	\$ 20,059,421	\$ 12,417,000	\$ 32,476,421
2025	\$ 19,831,229	\$ 12,442,000	\$ 32,273,229
Thereafter	\$ 160,107,266	\$ 104,905,961	\$ 265,013,227
Total	\$ 257,034,935	\$ 166,150,709	\$ 423,185,645

Encumbered Balances

Over 71.17% of cash and undrawn capitalization grants are encumbered as follows:

1 Cash and cash equivalents	\$ 213,720,591
2 Undrawn capitalization grants	21,639,168
3 Total cash and undrawn grants	<u>235,359,759</u>
4 Loans in progress - encumbered	\$ 167,503,074
5 Loans (4) as a percentage of total (3)	71.17%

The Loans in Progress – Encumbered represents the projects that are under construction and have only drawn a portion of the total approved loan amount. This figure consists of the total approved principal less the principal loaned to date.

Loans to Local Governments

As of June 30, 2020, the CWSRF had made loans to 45 municipalities that, in the aggregate, exceeded or equaled \$4.5 million for each municipality. The outstanding balances of these loans represent approximately 92% of the total loans receivable as follows:

Local Government	Authorized Loan Amount	Balance on Loan Outstanding
Abita Springs	\$ 6,000,000	\$ 1,038,013
Addis	\$ 4,569,060	\$ 3,265,481
Alexandria	\$ 4,535,603	\$ 2,815,603
Bastrop	\$ 9,010,550	\$ -
Bogalusa	\$ 14,231,264	\$ -
Bossier City	\$ 64,210,555	\$ 44,363,431
Bossier Parish	\$ 27,750,000	\$ 21,886,504
Breaux Bridge	\$ 8,000,000	\$ 5,215,677
Caddo- Bossier Port Commission	\$ 6,250,329	\$ -
Crowley	\$ 12,088,597	\$ 1,020,390
Delhi	\$ 12,000,000	\$ 6,307,000
Donaldsonville	\$ 11,442,960	\$ 6,901,961
East Baton Rouge Sewerage Commission	\$ 90,971,062	\$ 68,396,105
Gonzales	\$ 22,464,064	\$ 11,409,472
Hammond	\$ 7,878,479	\$ 3,541,207
Jefferson Parish	\$ 55,250,000	\$ 28,959,781
Jennings	\$ 7,499,993	\$ -
Kenner	\$ 80,390,678	\$ 37,257,089
Lafayette	\$ 18,650,000	\$ -
Lake Charles	\$ 21,000,000	\$ 14,618,000
Leesville	\$ 5,560,000	\$ -
Lockport	\$ 5,770,000	\$ 1,984,862
Monroe	\$ 74,284,749	\$ 11,679,323
Natchitoches	\$ 20,352,136	\$ -
New Iberia	\$ 33,847,625	\$ 5,610,559
New Orleans	\$ 19,000,000	\$ 6,167,550
Opelousas	\$ 14,044,020	\$ -
Pineville	\$ 4,500,000	\$ 2,462,574
Plaquemine	\$ 9,500,000	\$ 7,083,000
Rayne	\$ 7,450,000	\$ 395,717
Ruston	\$ 28,640,889	\$ 3,669,929
Shreveport	\$ 127,760,278	\$ 25,309,537
Slidell	\$ 24,398,177	\$ 1,239,379
Springhill	\$ 6,279,304	\$ -
St. Bernard	\$ 16,000,000	\$ 9,694,114
St. Charles	\$ 61,800,000	\$ 6,262,660
St. John the Baptist	\$ 7,359,000	\$ 1,517,820
Terrebonne Parish	\$ 25,000,000	\$ 17,565,161
Thibodaux	\$ 17,304,582	\$ 4,178,916
Walker	\$ 45,363,668	\$ 395,764
West Monroe	\$ 7,541,300	\$ 778,000
West Ouachita Sewerage District No. 5	\$ 9,628,750	\$ 7,785,138
Westwego	\$ 4,630,099	\$ 2,826,578
Youngsville	\$ 20,179,000	\$ 2,856,730
Zachary	\$ 14,300,000	\$ 10,550,965
	\$ 1,094,686,771	\$ 387,009,991

5. REIMBURSEMENTS DUE TO MUNICIPALITIES FOR CONSTRUCTION

At June 30, 2020, no approved loan disbursement requests were in process.

6. LONG-TERM OBLIGATIONS

The CWSRF is allowed by statute to incur indebtedness but not allowed to issue bonds directly. To provide state matching funds when direct cash appropriations were not available, LDEQ received approval from the EPA to borrow matching funds by using the interest portion of the revenues received. The Secretary of LDEQ, through a Resolution by Executive Order pursuant to R.S. 30:2305 *et seq.* was authorized, for state matching purposes, to borrow through the issuance of the department's note to the Louisiana Public Facilities Authority (LPFA), a conduit issuer of serial bonds for the department and the state.

The first serial bond issue was called Louisiana Public Facilities Authority Taxable Revenue Bonds (MFRLF Match Project) Series 1995. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The LPFA is a public trust and public corporation organized and existing for the benefit of the State of Louisiana. In accordance with the \$15,000,000 Loan Agreement between the LPFA and the department and in accordance with the \$15,000,000 Indenture of Trust between the LPFA and First National Bank of Commerce, the trustee, the LPFA issued serial bonds for \$15,000,000 and was repaid the \$15,000,000 by June 30, 1999. As of June 30, 2018, a total of \$14,654,221 had been generated for matching fund purposes by the issuance of these serial bonds.

The second serial bond was called Louisiana Public Facilities Authority Revenue Bonds (MFRLF Match Project) Series 2001 and was issued during the fiscal year ending June 30, 2002. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The Loan Agreement between the LPFA and LDEQ was for a total of \$12,000,000 of which \$3,000,000 was issued during the fiscal year ending June 30, 2002. An additional \$6,000,000 was issued during the fiscal year ending June 30, 2003. No bonds were issued during the fiscal years ending June 30, 2004, and June 30, 2005. An additional \$3,000,000 was issued during the fiscal year ending June 30, 2006. The \$12,000,000 Indenture of Trust was issued between the LPFA and Hancock Bank of Louisiana. As of June 30, 2018, a total of \$11,757,295 was generated for matching fund purposes by the issuance of these serial bonds.

The third serial bond was called Louisiana Public Facilities Authority Revenue Bonds (MFRLF Match Project) Series 2007 and was issued during the fiscal year ending June 30, 2007. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The Loan Agreement between the LPFA and LDEQ was for a total of \$10,000,000 of which \$4,000,000 was issued during the fiscal year ending June 30, 2007. The \$10,000,000 Indenture of Trust was issued between the LPFA and Hancock Bank of Louisiana and amended to \$20,000,000 on May 20, 2010 then to \$25,000,000 on May 10, 2012, then to \$35,000,000 on October 15, 2013, and then to \$60,000,000 on August 10, 2017. As of June 30, 2020, a total of \$59,469,037 was generated for matching fund purposes by the issuance of these serial bonds. Additional issuance from this series may be issued as needed for future state matching purposes. No liability for these bonds exists at June 30, 2020.

7. CAPITAL CONTRIBUTIONS, MATCHING, AND NET ASSETS

The CWSRF has been awarded 31 federal grants from the EPA. These grants are available through the EPA's Automated Clearing House Payment System (ACH) and the Automated Standard Application for Payments (ASAP). These grants are authorized by Title VI of the Clean Water Quality Act, as amended in 1987 and require matching funds from the state. As of June 30, 2020, the EPA has awarded grants of \$537,011,923 to the state, of which \$515,372,755 has been drawn for loans and administrative expenses. The state has provided matching funds of \$112,634,139. The following summarizes the grants awarded, amounts drawn on each grant as of June 30, 2020, and balances available for future loans:

Year	Grant Amount	Cumulative Dollars Drawn as of June 30, 2019	Current Year Fiscal Draws	Cumulative Dollars Drawn as of June 30, 2020	Remaining Grant Dollars Available as of June 30, 2020
1988	12,000,000	12,000,000		12,000,000	
1989	10,368,765	10,368,765		10,368,765	
1990	10,725,264	10,725,264		10,725,264	
1991	22,560,714	22,560,714		22,560,714	
1992	21,359,349	21,359,349		21,359,349	
1993	21,129,174	21,129,174		21,129,174	
1994	13,110,372	13,110,372		13,110,372	
1995	13,540,230	13,540,230		13,540,230	
1996	22,179,267	22,179,267		22,179,267	
1997	6,820,400	6,820,400		6,820,400	
1998	22,190,138	22,190,138		22,190,138	
1999	14,804,064	14,804,064		14,804,064	
2000	14,753,871	14,753,871		14,753,871	
2001	14,736,260	14,736,260		14,736,260	
2003	14,655,200	14,655,200		14,655,200	
2004	14,560,000	14,560,000		14,560,000	
2005	14,853,200	14,853,200		14,853,200	
2006	21,469,500	21,469,500		21,469,500	
2008	11,765,655	11,765,655		11,765,655	
ARRA	43,081,400	43,081,400		43,081,400	
2009	7,456,000	7,456,000		7,456,000	
2010	7,456,100	7,456,100		7,456,100	
2011	22,398,000	22,398,000		22,398,000	
2012	31,770,000	31,770,000		31,770,000	
2013	14,677,000	14,677,000		14,677,000	
2014	15,413,000	15,413,000		15,413,000	
2015	15,334,000	15,334,000		15,334,000	
2016	14,688,000	14,688,000		14,688,000	
2017	14,575,000	14,575,000		14,575,000	
2018	17,645,000	12,840,556	4,803,979	17,644,535	465
2019	17,467,000	-	13,298,297	13,298,297	4,168,703
2020	17,470,000	-	-	-	17,470,000
Total	\$ 537,011,923	\$ 497,270,479	\$ 18,102,276	\$ 515,372,755	\$ 21,639,168

2004 grant includes \$15,000 of in-kind donations, and the 2017 & 2018 grant includes \$175,000 each of in-kind donations from EPA.

The state has provided its required matching share of federal grant awards through General Fund and state capital outlay appropriations totaling \$23,753,586. Tobacco Settlement monies of \$3,000,000 was deposited in the fund in the 2000 fiscal year. In addition, part of the required matching share has been provided through the issuance of Revenue Match Bonds secured by revenue of the fund. Beginning in fiscal year 1995, revenue bonds of \$15,000,000 were authorized. In fiscal year 2002, \$12,000,000 in revenue bonds was authorized, in fiscal year 2007; \$10,000,000 in revenue bonds was authorized and amended to \$20,000,000 in 2010, to \$25,000,000 in 2012, and amended to \$35,000,000 in 2013, and then amended to \$60,000,000 in 2018. As of June 30, 2020 bonds totaling \$87,000,000 have been issued and repaid resulting in net proceeds of \$85,880,553 being used as state matching funds. Additional match bonds will be negotiated as needed to cover future capitalization grants.

As of June 30, 2020 matching contributions are as follows:

	Cumulative State Match as of June 30, 2019	2020 Contributions	Cumulative State Match as of June 30, 2020
State cash contribution	\$ 26,753,586	\$ -	\$ 26,753,586
Revenue bond proceeds	<u>85,880,553</u>	<u>-</u>	<u>85,880,553</u>
Total	<u>\$ 112,634,139</u>	<u>\$ -</u>	<u>\$ 112,634,139</u>

Components of Net Assets	Amount
Capital contributions (cash only)	
Environmental Protection Agency	472,291,355
Environmental Protection Agency- ARRA	43,081,400
State of Louisiana match	26,753,586
Total cash contributions	<u>542,126,341</u>
Other	
Cumulative loan interest earnings	114,286,050
Cumulative treasury interest earnings	54,555,714
Administrative fee deposit	27,653,439
Cumulative administrative expenses	(40,988,220)
Cumulative bond costs	(1,119,447)
Cumulative ARRA loans forgiven by SRF & Fee Fund	(43,405,440)
Cumulative loans forgiven	(15,204,166)
Total other	<u>95,777,930</u>
Total Net Assets - unrestricted	<u>\$ 637,904,271</u>

8. OPERATING EXPENSES

Administrative Expenses

Four percent of the federal grant amounts awarded by EPA are allocated to fund the administrative cost of operating the revolving loan fund. The following schedule presents each grant, the 4% amount allocated from each grant, the cumulative expenses incurred in administering the program, and the amount available to be drawn from the EPA for future administrative expenses.

<u>Federal Grant Year</u>	<u>Available 4% Set-Aside</u>	<u>State Fiscal Year</u>	<u>Expenses Incurred to Date</u>	<u>Available for Administration</u>
1988	\$ 480,000	1988	\$ -	\$ 480,000
1989	414,751	1989	1,331	\$ 893,420
1990	429,011	1990	9,695	\$ 1,312,736
1991	902,429	1991	31,101	\$ 2,184,064
1992	854,374	1992	389,819	\$ 2,648,619
1993	845,167	1993	443,064	\$ 3,050,722
1994	524,415	1994	458,276	\$ 3,116,861
1995	541,609	1995	493,435	\$ 3,165,035
1996	887,171	1996	504,575	\$ 3,547,631
1997	272,816	1997	510,228	\$ 3,310,219
1998	887,606	1998	604,072	\$ 3,593,753
1999	592,163	1999	680,990	\$ 3,504,926
2000	590,155	2000	647,967	\$ 3,447,114
2001	589,450	2001	648,855	\$ 3,387,709
2002	-	2002	742,433	\$ 2,645,276
2003	586,208	2003	750,956	\$ 2,480,528
2004	596,800	2004	750,611	\$ 2,326,717
2005	594,128	2005	447,802	\$ 2,473,043
2006	858,780	2006	286,599	\$ 3,045,224
2007	-	2007	320,918	\$ 2,724,306
2008	470,626	2008	297,135	\$ 2,897,797
2009	298,240	2009	607,306	\$ 2,588,731
2010	298,244	2010	358,659	\$ 2,528,316
2011	895,920	2011	574,986	\$ 2,849,250
2012	1,270,800	2012	622,483	\$ 3,497,567
2013	587,080	2013	691,604	\$ 3,393,043
2014	616,520	2014	616,557	\$ 3,393,006
2015	613,360	2015	512,097	\$ 3,494,269
2016	587,520	2016	800,662	\$ 3,281,127
2017	583,000	2017	685,943	\$ 3,178,184
2018	705,800	2018	809,720	\$ 3,074,264
2019	698,680	2019	862,410	\$ 2,910,534
2020	698,800	2020	874,662	\$ 2,734,672
Total	<u>\$ 19,771,623</u>		<u>\$ 17,036,951</u>	

As of June 30, 2020 the remaining balance for the cumulative amount of Programmatic and Non Programmatic Administrative funds earned and spent are \$5,118,577, and calculated as follows:

FFY	Grant Name	Date Awarded	Date Closed	Grant Amount	Admin/Year	# of Days open	Amount of Programmatic Admin
1988	CS-220001-88-2	9/27/1988	8/10/1992	\$ 12,000,000.00	\$ 60,000.00	1413	\$ 232,273.97
1989	CS-220001-89-1	9/28/1989	7/19/1993	\$ 10,368,765.00	\$ 51,843.83	1390	\$ 197,432.65
1990	CS-220001-90-1	9/27/1990	8/29/1994	\$ 10,725,264.00	\$ 53,626.32	1432	\$ 210,391.48
1991	CS-220001-91-1	9/27/1991	12/13/1995	\$ 22,560,714.00	\$ 112,803.57	1538	\$ 475,320.25
1992	CS-220001-92-1	9/24/1992	9/16/1996	\$ 21,359,349.00	\$ 106,796.75	1453	\$ 425,138.82
1993	CS-220001-93-1	9/22/1993	8/26/1997	\$ 21,129,174.00	\$ 105,645.87	1434	\$ 415,058.02
1994	CS-220001-94-0	9/23/1994	3/9/1998	\$ 13,110,372.00	\$ 65,551.86	1263	\$ 226,827.40
1995	CS-220001-95-0	3/7/1995	8/7/1998	\$ 13,540,230.00	\$ 67,701.15	1249	\$ 231,667.77
1996	CS-220001-96-4	12/15/1995	5/27/1999	\$ 22,179,267.00	\$ 110,896.34	1259	\$ 382,516.40
1997	CS-220001-97-0	5/7/1997	8/20/1999	\$ 6,820,400.00	\$ 34,102.00	835	\$ 78,014.16
1998	CS-220001-98-1	6/10/1998	7/18/2000	\$ 22,190,138.00	\$ 110,950.69	769	\$ 233,756.39
1999	CS-220001-99-0	4/28/1999	7/26/2001	\$ 14,804,064.00	\$ 74,020.32	820	\$ 166,292.23
2000	CS-220001-00-1	8/28/2000	10/8/2003	\$ 14,753,871.00	\$ 73,769.36	1136	\$ 229,594.49
2001	CS-220002-01-0	8/13/2001	6/14/2004	\$ 14,736,260.00	\$ 73,681.30	1036	\$ 209,133.77
2003	CS-220002-03-0	6/6/2003	9/30/2005	\$ 14,655,200.00	\$ 73,276.00	847	\$ 170,040.47
2004	CS-220002-04-0	8/3/2004	12/31/2006	\$ 14,560,000.00	\$ 72,800.00	880	\$ 175,517.81
2005	CS-220002-05-1	7/18/2005	7/18/2005	\$ 14,853,200.00	\$ 74,266.00	1	\$ 203.47
2006	CS-220002-06-3 & 4	12/30/2005	11/8/2010	\$ 21,469,500.00	\$ 107,347.50	1774	\$ 521,738.26
2008	CS-220002-08-1	9/16/2008	4/13/2011	\$ 11,765,655.00	\$ 58,828.28	939	\$ 151,341.78
2009	CS-220002-09-0	8/11/2009	7/13/2011	\$ 7,456,000.00	\$ 37,280.00	701	\$ 71,598.03
2010	CS-220002-10-0	6/30/2010	9/16/2011	\$ 7,456,100.00	\$ 37,280.50	443	\$ 45,247.29
2011	CS-220002-11-3	4/5/2011	3/5/2014	\$ 22,398,000.00	\$ 111,990.00	1065	\$ 326,765.34
2012	CS-220002-12-0 & 3	2/24/2012	9/4/2014	\$ 31,770,000.00	\$ 158,850.00	923	\$ 401,694.66
2013	CS-220002-13-2	7/15/2013	9/29/2014	\$ 14,677,000.00	\$ 73,385.00	441	\$ 88,665.16
2014	CS-220002-14-0	6/18/2014	9/18/2015	\$ 15,413,000.00	\$ 77,065.00	457	\$ 96,489.60
2015	CS-220002-15-0	7/27/2015	9/21/2016	\$ 15,334,000.00	\$ 76,670.00	422	\$ 88,643.12
2016	CS-220002-16-0	7/28/2016	9/21/2017	\$ 14,688,000.00	\$ 73,440.00	420	\$ 84,506.30
2017	CS-220002-17-0	8/24/2017	10/10/2018	\$ 14,575,000.00	\$ 72,875.00	412	\$ 82,258.90
2018	CS-220002-18-0	8/30/2018	6/30/2020	\$ 17,645,000.00	\$ 88,225.00	670	\$ 161,947.26
2019	CS-220002-19-0	8/1/2019	6/30/2020	\$ 17,467,000.00	\$ 87,335.00	334	\$ 79,917.51
2020	CS-220002-20-0	6/2/2020		\$ 17,470,000.00	\$ 87,350.00	0	\$ -
							\$ 6,259,992.76

FFY	Grant Name	Amount of Admin Received/Yr	Program Admin			Non-Program Admin		
			Program Admin	Program Admin	Program Admin	Non-Program	Non-Program	Non-Program
				Expended	Remaining Balance	Admin	Admin Expended	Admin Remaining Balance
1988	CS-220001-88-2	\$ -	\$ 232,273.97	\$ -	\$ 232,273.97	\$ -	\$ -	\$ -
1989	CS-220001-89-1	\$ -	\$ 197,432.65	\$ -	\$ 429,706.62	\$ -	\$ -	\$ -
1990	CS-220001-90-1	\$ -	\$ 210,391.48	\$ -	\$ 640,098.10	\$ -	\$ -	\$ -
1991	CS-220001-91-1	\$ 5,466.02	\$ 475,320.25	\$ -	\$ 1,115,418.35	\$ -	\$ -	\$ -
1992	CS-220001-92-1	\$ 27,113.39	\$ 425,138.82	\$ -	\$ 1,540,557.17	\$ -	\$ -	\$ -
1993	CS-220001-93-1	\$ 90,211.79	\$ 415,058.02	\$ -	\$ 1,955,615.19	\$ -	\$ -	\$ -
1994	CS-220001-94-0	\$ 138,120.10	\$ 226,827.40	\$ -	\$ 2,182,442.59	\$ -	\$ -	\$ -
1995	CS-220001-95-0	\$ 174,335.83	\$ 231,667.77	\$ -	\$ 2,414,110.36	\$ -	\$ -	\$ -
1996	CS-220001-96-4	\$ 304,759.78	\$ 382,516.40	\$ 260,911.30	\$ 2,535,715.46	\$ -	\$ -	\$ -
1997	CS-220001-97-0	\$ 414,325.05	\$ 78,014.16	\$ -	\$ 2,613,729.62	\$ -	\$ -	\$ -
1998	CS-220001-98-1	\$ 536,194.39	\$ 233,756.39	\$ -	\$ 2,847,486.01	\$ -	\$ -	\$ -
1999	CS-220001-99-0	\$ 670,340.71	\$ 166,292.23	\$ -	\$ 3,013,778.23	\$ -	\$ -	\$ -
2000	CS-220001-00-1	\$ 802,320.84	\$ 229,594.49	\$ -	\$ 3,243,372.72	\$ -	\$ -	\$ -
2001	CS-220002-01-0	\$ 884,764.64	\$ 209,133.77	\$ -	\$ 3,452,506.49	\$ 334,534.75	\$ -	\$ 334,534.75
2002	-	\$ 963,675.99	\$ -	\$ -	\$ 3,452,506.49	\$ 963,675.99	\$ -	\$ 1,298,210.74
2003	CS-220002-03-0	\$ 1,021,020.90	\$ 170,040.47	\$ -	\$ 3,622,546.96	\$ 850,980.43	\$ -	\$ 2,149,191.17
2004	CS-220002-04-0	\$ 1,074,006.89	\$ 175,517.81	\$ -	\$ 3,798,064.77	\$ 898,489.08	\$ -	\$ 3,047,680.25
2005	CS-220002-05-1	\$ 986,501.68	\$ 203.47	\$ -	\$ 3,798,268.24	\$ 986,298.21	\$ -	\$ 4,033,978.46
2006	CS-220002-06-3 & 4	\$ 1,101,466.38	\$ 521,738.26	\$ 24,967.00	\$ 4,295,039.50	\$ 579,728.12	\$ 49,947.76	\$ 4,563,758.82
2007	-	\$ 1,139,035.83	\$ -	\$ 32,821.00	\$ 4,262,218.50	\$ 1,139,035.83	\$ 210,000.00	\$ 5,492,794.65
2008	CS-220002-08-1	\$ 1,189,683.89	\$ 151,341.78	\$ -	\$ 4,413,560.28	\$ 1,038,342.11	\$ 40,990.00	\$ 6,490,146.76
2009	CS-220002-09-0	\$ 1,169,596.14	\$ 71,598.03	\$ -	\$ 4,485,158.31	\$ 1,097,998.11	\$ 116,820.00	\$ 7,471,324.87
2010	CS-220002-10-0	\$ 1,132,925.88	\$ 45,247.29	\$ 653,478.36	\$ 3,876,927.24	\$ 1,087,678.59	\$ 331,906.09	\$ 8,227,097.37
2011	CS-220002-11-3	\$ 1,117,735.92	\$ 326,765.34	\$ 229,802.50	\$ 3,973,890.08	\$ 790,970.58	\$ 155,069.60	\$ 8,862,998.35
2012	CS-220002-12-0 & 3	\$ 1,170,068.45	\$ 401,694.66	\$ 138,974.11	\$ 4,236,610.63	\$ 768,373.79	\$ 43,946.00	\$ 9,587,426.14
2013	CS-220002-13-2	\$ 960,202.64	\$ 88,665.16	\$ 367,459.59	\$ 3,957,816.21	\$ 871,537.48	\$ 13,332.76	\$ 10,445,630.86
2014	CS-220002-14-0	\$ 1,011,293.56	\$ 96,489.60	\$ (145,020.32)	\$ 4,199,326.13	\$ 914,803.96	\$ 1,198,863.10	\$ 10,161,571.71
2015	CS-220002-15-0	\$ 1,048,488.69	\$ 88,643.12	\$ 222,104.29	\$ 4,065,864.96	\$ 959,845.57	\$ 3,631,729.70	\$ 7,489,687.58
2016	CS-220002-16-0	\$ 1,146,330.33	\$ 84,506.30	\$ 307,953.50	\$ 3,842,417.76	\$ 1,061,824.03	\$ 3,860,662.94	\$ 4,690,848.67
2017	CS-220002-17-0	\$ 1,400,614.67	\$ 82,258.90	\$ 224,603.55	\$ 3,700,073.12	\$ 1,318,355.77	\$ 3,980,411.13	\$ 2,028,793.31
2018	CS-220002-18-0	\$ 1,656,401.01	\$ 102,002.60	\$ 22,091.00	\$ 3,779,984.72	\$ 1,554,398.41	\$ 2,147,204.83	\$ 1,435,986.89
2019	CS-220002-19-0	\$ 1,795,301.29	\$ 100,495.07	\$ 301,838.60	\$ 3,578,641.19	\$ 1,694,806.22	\$ 1,479,788.59	\$ 1,651,004.52
2020	CS-220002-20-0	\$ 2,067,028.04	\$ -	\$ 32,951.20	\$ 3,545,689.99	\$ 2,067,028.04	\$ 2,145,145.66	\$ 1,572,886.90
Total Admin		\$ 27,199,330.72	\$ 6,220,625.67	\$ 2,674,935.68	\$ 3,545,689.99	\$ 20,978,705.06	\$ 19,405,818.16	\$ 1,572,886.90

9. SUBSIDY & GREEN REQUIREMENTS

Grant Year it applies to now	Borrower	Total Loan	Subsidy	Green	Base	Closed	Subsidy Drawn	Subsidy pd by Admin Fees	Total Drawn
2010	Grand Isle	**852,997.54	852,997.54	852,997.54		8/6/2015	852,997.54		
2010	Terrebonne Parish	**1,760,677.76	1,760,677.76	1,760,677.76		10/1/2014	1,760,677.76		
2010	Homer	3,500,000.00	1,000,000.00	1,900,000.00	2,500,000.00	6/26/2013	979,920.30		3,429,720.74
2010	Maringouin	475,000.00	475,000.00	475,000.00		12/7/2012	452,069.36		
		6,588,675.30	4,088,675.30	4,988,675.30	2,500,000.00		4,045,664.96		3,429,720.74
2011/2012	Bossier Parish	**259,690.92	259,690.92	-		3/22/2013	259,690.92		
2011/2012	Jonesboro	**1,791,511.01	1,791,511.01	-		6/26/2013	1,791,511.01		
2011/2012	EBR	42,000,000.00		2,000,000.00	42,000,000.00	3/6/2013			41,732,493.48
2011/2012	Jefferson Parish	15,250,000.00	2,000,000.00	2,000,000.00	13,250,000.00	12/19/2013	1,934,634.39		14,756,913.17
		59,301,201.93	4,051,201.93	4,000,000.00	55,250,000.00		3,985,836.32		56,489,406.65
2011/2012	Lockport	4,000,000.00	1,000,000.00	-	3,000,000.00	3/22/2013	830,287.37		3,321,149.35
2011/2012	EBR	3,000,000.00		3,000,000.00	3,000,000.00	3/6/2013			2,982,489.35
		7,000,000.00	1,000,000.00	3,000,000.00	6,000,000.00		830,287.37		6,303,638.70

2013	Florien	**179,131.69	179,131.69	179,131.69		5/15/2014	179,131.69		
2013	Winn Parish	**274,616.24	274,616.24	274,616.24		9/19/2013	274,616.24		
2013	Lake Providence	**645,460.20	645,460.20	645,460.20		3/20/2014	188,276.07	457,184.13	
2013	Hornbeck	395,000.00	395,000.00	395,000.00		8/6/2013	395,000.00		
		1,494,208.13	1,494,208.13	1,494,208.13	-		1,037,024.00	457,184.13	
2014	West Monroe	1,541,300.00	1,541,300.00	1,541,300.00		5/12/2016	1,258,109.00	283,191.00	
		1,541,300.00	1,541,300.00	1,541,300.00	-		1,258,109.00	283,191.00	
2015	EBR	20,000,000.00	-	2,000,000.00	20,000,000.00	10/8/2015			18,895,362.02
		20,000,000.00	-	2,000,000.00	20,000,000.00				18,895,362.02
2016	EBR	12,000,000.00	-	2,000,000.00	12,000,000.00	5/17/2016			11,564,760.38
2016	Georgetown	550,000.00	302,500.00		247,500.00	11/16/2017	302,500.00		550,000.00
2016	Zwolle	1,059,400.00	582,692.00		476,708.00	8/10/2017	560,246.77		630.50
2016	Oak Grove	1,000,000.00	412,500.00		587,500.00	8/10/2017	412,500.00		1,000,000.00
2016	East Columbia	**200,054.00	200,054.00			10/27/2016	200,054.00		
		14,809,454.00	1,497,746.00	2,000,000.00	13,311,708.00		1,475,300.77		14,133,390.88

2017	Tangipahoa Parish	**168,850.00	168,850.00			6/29/2018	168,850.00		
2017	Lafayette	250,000.00	250,000.00			4/4/2019	8,670.00		
2017	Abita Springs	6,000,000.00		3,000,000.00	6,000,000.00	12/6/2017			1,070,013.15
2017	Calvin	760,000.00	760,000.00			4/30/2019	54,024.00		
2017	New Iberia	3,500,000.00	300,000.00		3,500,000.00	6/27/2018	82,458.58		962,017.66
		10,510,000.00	1,478,850.00	3,000,000.00	9,500,000.00		314,002.58		2,032,030.81
2018	St. John the Baptist	3,000,000.00	-	3,000,000.00	3,000,000.00	1/16/2019			260,909.85
2018	Franklin	1,880,000.00	770,997.00		1,109,003.00	4/18/2018	735,955.00		1,794,581.39
2018	Franklin Parish	593,080.00	296,540.00		3,000,000.00	7/30/2019	254,901.32		509,802.64
2018	Westwego	1,500,000.00	250,000.00		1,250,000.00	10/24/2018	175,134.16		1,050,777.66
2018	Grambling	1,500,000.00	465,000.00		1,035,000.00	4/2/2020	35,427.50		114,282.25
2018	Mangham	136,930.00	136,930.00			12/31/2018	135,153.95		
		8,610,010.00	1,919,467.00	3,000,000.00	9,394,003.00		1,336,571.93		3,730,353.79
2019	St. John the Baptist	3,000,000.00	-	3,000,000.00	3,000,000.00	1/16/2019			260,909.85
2019	Athens	480,000.00	480,000.00			8/15/2019	434,958.35		
2019	Dodson	793,000.00	396,500.00		396,500.00				
2019	Oakdale	3,140,000.00	314,000.00		2,826,000.00				

2019	Kinder	3,350,000.00	335,000.00		3,015,000.00				
2019	Olla	845,000.00	422,500.00		422,500.00				
		11,608,000.00	1,948,000.00	3,000,000.00	9,660,000.00		434,958.35		260,909.85
2020	Saline	635,000.00	635,000.00		-				
2020	Jeanerette	350,000.00	350,000.00			6/24/2020	20,130.10		
2020	Opelousas	500,000.00	500,000.00						
2020	Plaquemine	1,500,000.00	300,000.00		1,200,000.00				
2020	West Carroll Parish School Board	237,300.00	237,300.00						
		3,222,300.00	2,022,300.00	-	1,200,000.00		20,130.10		
		141,462,849.36	21,041,748.36	28,024,183.43	126,815,711.00		14,737,885.38	740,375.13	105,274,813.44

The Administrative Fee fund was used to pay additional requests for the West Monroe and Lake Providence project once the maximum subsidy amount for the 2013 and 2014 grants were met.

**This loan has been closed out and written down

Grants were awarded:

2010- 4/5/11	2016-7/28/16
2011/2012- 2/14/12 & 6/26/12	2017-8/24/17
2013-7/19/13	2018-8/29/18
2014-6/18/14	2019-8/1/19
2015-8/19/15	2020-6/2/2020

10. EQUIVALENCY PROJECTS

FFY 19 Grant- \$17,467,000		
<u>Borrower</u>	<u>Loan #</u>	<u>Amount</u>
West Ouachita Sewer District #5	CS221927-01	\$ 7,467,000.00
Sewer & Water Board of New Orleans	CS221091-02	\$10,000,000.00
		\$17,495,000.00
FFY 20 Grant- \$17,470,000		
<u>Borrower</u>	<u>Loan #</u>	<u>Amount</u>
Bayou Lafourche Fresh Water District	CS221936-01	\$ 17,470,000.00
		\$17,470,000.00

11. LITIGATION AND CLAIMS

Losses arising from judgments, claims, and similar contingencies are paid through the state's self-insurance fund operated by the Office of Risk Management, the agency responsible for the state's risk management program, or by legislative appropriation. The CWSRF has no lawsuits outstanding at June 30, 2020.

12. SUBSEQUENT EVENTS

There are no subsequent events to report.

EXHIBIT 1A
 Projects Receiving CWSRF Financial Assistance
 as of June 30, 2020

Issuer	Loan No.	Loan Type	Rate	Bond Date	Date of Maturity	Binding Commitment Date	Principal	Principal Disbursed	Construction Start Date	Initiation of Operations Date
* Projects meeting Title II Equivalency requirements.										
*** These loans do not have a maturity date because they are 100% forgiveness loans.										
**We did not include dates for projects older than 2005. It is our understanding that this information will be updated from the old GICS system to Project Manager.										
Abita Springs	CS-221926-01	Loan	0.95%	12/6/2017	09/01/38	12/06/17	\$6,000,000.00	\$1,070,013.15	10/3/2019	In process
Addis	CS-221360-01	Loan	0.95%	11/10/10	11/01/30	11/10/10	\$1,569,060.00	\$1,569,060.00	11/29/2010	7/17/2012
Addis	CS-221360-02	Loan	0.95%	06/14/17	11/01/38	06/14/17	\$3,000,000.00	\$2,453,480.87	12/10/2017	In process
Alexandria	CS-221475-01	Loan	0.95%	02/13/12	05/01/32	02/13/12	\$4,550,000.00	\$4,536,602.96	5/7/2012	10/2/2017
Amite	CS-221080-01	Loan	3.95%	01/10/03	01/01/24	12/01/02	\$1,330,000.00	\$1,330,000.00	**	12/30/2003
Athens	CS-221933-01	Subsidy	0.95%	08/15/19	***	8/15/2019	\$480,000.00	\$434,958.35	11/1/2019	In process
Bastrop	CS-221026-01	Loan*	2.95%	12/30/84	07/01/16	12/09/92	\$4,900,000.00	\$4,900,000.00	**	1/1/1996
Bastrop	CS-221026-01	Loan*	2.95%	12/19/95	07/01/16	05/15/94	\$2,600,000.00	\$2,600,000.00	**	1/1/1996
Blanchard	CS-221545-01	Loan	0.95%	08/15/13	03/01/34	05/15/13	\$2,000,000.00	\$1,917,162.29	9/15/2013	10/7/2015
Bogalusa	CS-221131-01	Interim	2.95%	08/29/96	08/29/98	08/29/96	\$2,000,000.00	\$1,732,158.41	**	1/25/2001
Bogalusa	CS-221131-02	Loan	3.95%	04/01/98	04/01/18	03/17/98	\$5,600,000.00	\$5,599,105.49	**	**
Bogalusa	CS-221131-03	Loan	3.95%	06/17/98	04/01/19	03/17/98	\$3,170,000.00	\$3,170,000.00	**	1/1/2000
Bogalusa	CS-221131-04	Loan	2.95%	06/17/98	04/01/18	03/17/98	\$1,730,000.00	\$1,730,000.00	**	1/1/2001
Bogalusa	CS-221131-05	Loan	3.95%	08/24/99	04/01/20	08/20/99	\$2,000,000.00	\$2,000,000.00	**	**
Bossier City	CS-221102-01	Loan	3.95%	12/30/97	10/01/19	12/30/97	\$6,500,000.00	\$5,879,130.00	**	1/20/2004
Bossier City	CS-221102-02	Loan	3.95%	06/21/01	10/01/22	01/18/01	\$3,500,000.00	\$3,332,792.44	**	**
Bossier City	CS-221102-03	Loan	0.95%	11/10/10	10/01/31	11/10/10	\$22,000,000.00	\$21,998,632.30	2/21/2011	4/4/2017
Bossier City	CS-221103-01	Loan	0.95%	08/28/14	10/01/34	08/28/14	\$10,000,000.00	\$10,000,000.00	3/2/2015	5/15/2018
Bossier City	CS-221103-02	Loan	0.95%	06/22/16	10/01/37	06/22/16	\$10,000,000.00	\$9,319,915.01	12/13/2016	In process
Bossier City	CS-221103-03	Loan	0.95%	10/27/17	10/01/38	10/27/17	\$12,000,000.00	\$12,337,769.00	7/16/2018	In process
Bossier Parish	CS-221173-01	Loan	0.95%	03/07/12	03/01/34	03/22/12	\$17,750,000.00	\$17,689,503.86	12/8/2014	In process
Bossier Parish	CS-221880-01	Subsidy	0.95%	03/22/13	***	03/22/13	\$286,500.00	\$259,690.92	4/21/2013	6/20/2014
Bossier Parish	CS-221173-03	Loan	0.95%	05/13/15	02/01/36	05/13/15	\$10,000,000.00	\$10,000,000.00	4/13/2015	6/15/2016
Breaux Bridge	CS-221381-02	Loan	0.95%	02/01/17	01/01/37	02/01/17	\$8,000,000.00	\$5,402,677.31	3/27/2017	In process
Broussard	CS-221635-01	Loan	0.95%	06/21/12	05/01/32	06/21/12	\$4,000,000.00	\$3,123,878.35	2/11/2011	In process
Caddo-Bossier	CS-221127-01	Loan	2.95%	06/29/95	03/01/16	06/29/95	\$6,600,000.00	\$6,250,329.24	**	10/1/1996
Calvin	CS-221929-01	Subsidy	0.95%	04/30/19	***	04/30/19	\$760,000.00	\$54,024.00	6/1/2020	In process
Crowley	CS-221045-01	Interim*	2.95%	10/08/93	07/01/95	10/08/93	\$700,000.00	\$338,592.13	**	**
Crowley	CS-221045-02	Loan	2.95%	12/19/95	09/01/16	12/19/95	\$4,500,000.00	\$4,500,000.00	2/12/1996	1/1/1997
Crowley	CS-221045-03	Loan	3.95%	04/07/00	09/01/22	03/21/00	\$3,000,000.00	\$3,000,000.00	2/27/2002	6/14/2011
Crowley	CS-221045-04	Loan	2.95%	11/20/06	09/01/28	11/01/06	\$1,350,000.00	\$1,350,000.00	3/11/2006	4/8/2008
Crowley	CS221145-02	Loan	0.95%	06/26/13	09/01/33	06/26/13	\$1,900,000.00	\$1,224,389.67	8/22/2016	In process
Delhi	CS-221578-01	Loan	0.95%	03/23/10	02/01/31	03/23/10	\$11,000,000.00	\$11,000,000.00	4/23/2010	4/16/2011
Donaldsonville	CS-221107-01	Loan*	2.95%	03/10/95	07/01/16	03/02/95	\$3,500,000.00	\$2,814,660.00	3/15/1996	5/21/1997
Donaldsonville	CS-221117-01	Loan	0.95%	03/17/11	07/01/31	03/17/11	\$1,472,300.00	\$1,472,300.00	5/2/2011	9/18/2013
Donaldsonville	CS-221912-01	Loan	0.95%	09/20/16	07/01/37	09/20/16	\$7,156,000.00	\$6,422,030.55	1/9/2017	In process
East Baton Rouge	CS-221012-01	Loan	0.50%	11/15/04	04/01/07	03/24/04	\$25,000,000.00	\$5,671,061.86	**	project never completed
East Baton Rouge	CS-221013-01	Loan	0.95%	04/29/10	02/01/32	04/29/10	\$8,300,000.00	\$8,300,000.00	9/27/2010	10/23/2013
East Baton Rouge	CS-221013-02	Loan	0.95%	03/06/13	02/01/34	03/06/13	\$45,000,000.00	\$44,714,982.83	1/27/2014	In process
East Baton Rouge	CS-221918-01	Loan	0.95%	10/08/15	02/01/36	10/08/15	\$20,000,000.00	\$18,895,362.02	2/13/2017	In process
East Baton Rouge	CS-221918-02	Loan	0.95%	05/17/16	02/01/38	05/17/16	\$12,000,000.00	\$11,564,760.38	5/15/2017	In process
East Columbia Sewer District	CS-221911-01	Subsidy	0.95%	10/27/16	***	10/27/16	\$215,475.00	\$200,054.00	12/14/2016	5/30/2018
Florien	CS-221850-01	Subsidy	0.95%	05/15/14	***	05/15/14	\$199,430.00	\$179,131.69	7/28/2014	7/13/2015
Franklin	CS-221039-01	Loan*	5.50%	10/31/90	12/01/13	10/31/90	\$750,000.00	\$750,000.00	3/16/1990	1/1/1993
Franklin	CS-221039-01	Loan*	5.50%	10/14/93	12/01/13	10/31/90	\$100,000.00	\$100,000.00	**	12/13/1994
Franklin	CS-221132-01	Loan*	2.95%	06/23/95	03/01/16	06/23/95	\$400,000.00	\$400,000.00	**	**
Franklin	CS-221132-02	Loan	3.95%	11/01/00	03/01/21	11/01/00	\$758,000.00	\$758,000.00	**	**
Franklin	CS-221133-01	Loan/Partial Subsidy	0.95%	04/02/18	04/01/38	04/02/18	\$1,880,000.00	\$1,794,581.39	9/10/2018	In process
Franklin Parish	CS-221930-01	Loan/Partial Subsidy	0.95%	07/30/19	06/01/39	7/30/2019	\$593,080.00	\$509,802.64	9/6/2019	In process
Georgetown	CS-221920-01	Loan/Partial Subsidy	0.95%	11/16/17	06/01/37	11/16/17	\$550,000.00	\$550,000.00	7/15/2018	6/16/2020
Gonzales	CS-221070-01	Loan	2.95%	05/28/97	03/01/17	10/29/96	\$7,500,000.00	\$7,294,064.13	**	3/6/2003
Gonzales	CS-221906-01	Loan	0.95%	02/02/15	03/01/34	02/02/15	\$15,170,000.00	\$13,247,472.08	3/12/2015	In process
Grambling	CS-221053-01	Loan*	2.95%	08/04/93	03/01/15	06/17/92	\$1,170,000.00	\$1,163,785.59	**	10/18/1995
Grambling	CS-221056-01	Loan	0.95%	11/12/15	03/01/36	11/12/15	\$575,000.00	\$573,925.00	3/1/2016	2/21/2018
Grambling	CS-221057-01	Loan/Partial Subsidy	0.95%	04/02/20	03/01/40	4/2/2020	\$1,500,000.00	\$114,282.25	6/17/2020	In process
Grand Isle	CS-221756-01	Subsidy	0.95%	08/06/15	***	08/06/15	\$853,000.00	\$817,426.74	3/23/2017	5/14/2018
Gramercy	CS-221034-01	Loan*	4.95%	09/18/91	04/01/13	01/15/91	\$400,000.00	\$400,000.00	**	2/1/1993
Gramercy	CS-221034-01	Loan*	4.95%	09/18/91	04/01/13	01/15/91	\$850,000.00	\$850,000.00	**	2/1/1993
Gretna	CS-221495-01	Loan	0.95%	06/08/10	02/01/29	06/08/10	\$3,228,000.00	\$3,228,000.00	3/8/2012	6/20/2014
Hammond	CS-221741-01	Loan	0.95%	11/01/13	10/01/34	11/01/13	\$5,000,000.00	\$4,439,769.75	11/12/2013	In process
Hammond	CS-221742-01	Loan	0.95%	06/01/20	10/01/40	6/1/2020	\$2,100,000.00	\$1,064,436.91	Not Started Yet	In process
Harahan	CS-221885-01	Loan	0.95%	03/12/14	02/01/35	03/12/14	\$4,000,000.00	\$2,683,679.01	7/6/2015	In process
Houghton	CS-221701-01	Loan	0.95%	05/16/13	04/01/33	05/16/13	\$3,000,000.00	\$2,930,672.16	12/9/2012	In process
Henderson	CS-221151-01	Loan	3.95%	03/17/00	03/01/27	03/13/00	\$600,000.00	\$600,000.00	10/1/2002	3/6/2008
Homer	CS-221855-01	Loan/Partial Subsidy	0.95%	06/26/13	12/01/33	06/26/13	\$3,500,000.00	\$3,429,720.74	10/28/2013	In process
Hornbeck	CS-221226-01	Subsidy	0.95%	8/6/2013	***	8/06/13	\$395,000.00	\$395,000.00	8/29/2013	9/17/2014
Iberia Sewerage Dist. #1	CS-221010-01	Loan	2.95%	03/29/96	03/01/17	03/29/96	\$750,000.00	\$633,345.40	**	6/15/1993
Iberia Sewerage Dist. #1	CS-221010-02	Loan	0.95%	09/12/18	03/01/39	09/12/18	\$3,000,000.00	\$621,519.89	10/7/2019	In process
Ida	CS-221410-01	Loan	0.95%	04/28/10	04/01/30	04/28/10	\$250,000.00	\$250,000.00	5/26/2010	8/8/2016
Jeanerette	CS-221606-01	Subsidy	0.95%	06/24/20	***	6/24/2020	\$350,000.00	\$20,130.10	8/3/2020	In process
Jefferson Parish	CS-221840-01	Loan/Partial Subsidy	0.95%	12/19/13	02/01/34	12/19/13	\$15,250,000.00	\$14,756,913.17	1/2/2013	In process
Jefferson Parish	CS-221841-01	Loan	0.95%	04/24/14	02/01/35	04/24/14	\$20,000,000.00	\$16,606,651.83	6/5/2014	In process
Jefferson Parish	CS-221841-02	Loan	0.95%	08/10/17	02/01/38	08/10/17	\$20,000,000.00	\$7,432,850.38	7/31/2017	In process
Jena	CS-221062-01	Loan*	4.50%	04/22/92	03/01/13	02/26/92	\$2,750,000.00	\$2,595,131.59	**	**
Jennings	CS-221042-01	Loan	2.95%	12/29/95	03/01/16	12/29/95	\$4,995,000.00	\$4,995,000.00	3/18/1996	9/24/1997
Jennings	CS-221042-01	Loan	2.95%	03/05/97	03/01/16	12/29/95	\$1,505,000.00	\$1,505,000.00	**	10/25/1998
Jonesboro	CS-221731-01	Subsidy	0.95%	06/26/13	***	06/26/13	\$1,836,000.00	\$1,791,511.01	11/8/2013	1/12/2016
Kenner	CS-221104-01	Loan*	2.95%	07/28/94	06/01/16	06/16/94	\$11,430,000.00	\$11,427,802.58	**	**
Kenner	CS-221104-02	Loan*	2.95%	05/16/95	06/01/16	05/16/95	\$3,395,000.00	\$1,462,875.15	**	10/30/1996
Kenner	CS-221114-01	Loan	0.95%	12/10/09	11/01/30	12/10/09	\$22,000,000.00	\$22,000,000.00	7/2/2010	11/6/2017
Kenner	CS-221860-01	Loan	0.95%	11/01/12	11/01/3					

EXHIBIT 1A
 Projects Receiving CWSRF Financial Assistance
 as of June 30, 2020

Issuer	Loan No.	Loan Type	Rate	Bond Date	Date of Maturity	Binding Commitment Date	Principal	Principal Disbursed	Construction Start Date	Initiation of Operations Date
Monroe	CS-221007-05	Loan	0.95%	01/27/09	07/01/30	01/27/09	\$14,000,000.00	\$13,026,543.82	1/22/2009	In process
Monroe	CS-221007-06	Loan	0.95%	09/12/13	07/01/34	09/12/13	\$11,700,000.00	\$8,341,525.19	9/23/2014	In process
Morgan City	CS-221365-01	Loan	0.95%	08/25/10	12/01/31	08/25/10	\$3,766,000.00	\$3,698,130.51	9/7/2010	8/28/2018
Natchitoches	CS-221003-01	Loan*	5.50%	05/24/91	01/01/12	12/21/90	\$4,475,000.00	\$2,774,559.23	**	11/25/1991
Natchitoches	CS-221003-02	Loan*	4.50%	04/15/92	01/01/14	01/29/92	\$7,000,000.00	\$7,000,000.00	2/17/1992	11/1/1993
Natchitoches	CS-221003-03	Loan*	2.95%	04/14/93	12/01/13	01/29/92	\$5,000,000.00	\$4,768,321.43	**	11/1/1994
Natchitoches	CS-221003-04	Loan*	4.50%	12/29/92	12/01/13	12/29/92	\$3,850,000.00	\$3,126,255.13	**	8/18/1994
Natchitoches	CS-221155-01	Loan	3.95%	07/20/99	12/01/19	07/16/99	\$1,500,000.00	\$1,500,000.00	**	**
New Iberia	CS-221099-01	Loan	2.95%	12/29/95	03/01/16	12/29/95	\$4,995,000.00	\$4,995,000.00	12/18/1995	7/20/1999
New Iberia	CS-221099-01	Loan	2.95%	05/28/97	03/01/16	12/29/95	\$2,005,000.00	\$2,005,000.00	**	12/13/2000
New Iberia	CS-221099-02	Loan	3.95%	09/17/99	03/01/20	09/15/99	\$3,000,000.00	\$3,000,000.00	12/13/1999	10/4/2005
New Iberia	CS-221099-03	Loan	0.95%	09/28/04	05/01/26	09/28/04	\$10,000,000.00	\$10,000,000.00	2/2/2004	8/6/2006
New Iberia	CS-221099-04	Loan	3.95%	12/02/05	03/01/26	12/02/05	\$4,000,000.00	\$3,850,625.10	6/13/2007	**
New Iberia	CS-221316-01	Loan	0.95%	09/19/13	05/01/33	09/19/13	\$6,497,000.00	\$6,497,000.00	12/17/2013	12/1/2016
New Iberia	CS-221316-02	Loan/Partial Subsidy	0.95%	06/27/18	05/01/39	06/27/18	\$3,500,000.00	\$962,017.66	8/19/2019	In process
New Llano	CS-221029-01	Loan	2.95%	08/30/96	03/01/17	08/30/96	\$1,000,000.00	\$880,920.35	**	1/27/1998
New Orleans	CS-221090-01	Loan	0.95%	11/22/11	11/01/32	11/22/11	\$9,000,000.00	\$9,000,000.00	10/26/2011	1/15/2014
New Orleans	CS-221091-02	Loan	0.95%	11/20/19	6/1/1940	11/20/2019	\$10,000,000.00	\$127,550.00	Not Started Yet	In process
New Roads	CS-221440-01	Loan	0.95%	06/09/11	07/01/31	06/09/11	\$1,000,000.00	\$881,603.18	5/31/2011	In process
Oak Grove	CS-221921-01	Loan/Partial Subsidy	0.95%	08/10/17	4/1/2037	08/10/17	\$1,000,000.00	\$1,000,000.00	2/16/2018	12/4/2018
Oakdale	CS-221180-01	Loan	0.95%	11/10/10	10/01/31	11/10/10	\$3,146,000.00	\$3,146,000.00	1/28/2010	8/6/2013
Opelousas	CS-221096-01	Interim	2.95%	03/29/96	12/31/98	03/29/96	\$1,000,000.00	\$999,995.80	**	7/14/2000
Opelousas	CS-221096-02	Loan	2.95%	12/10/98	09/01/18	03/29/96	\$1,000,000.00	\$1,000,000.00	**	**
Opelousas	CS-221096-03	Loan	3.95%	02/25/99	09/01/19	02/25/99	\$4,000,000.00	\$3,850,898.62	5/24/1999	3/13/2001
Opelousas	CS-221096-04	Loan	3.95%	08/25/00	09/01/21	08/25/00	\$5,000,000.00	\$4,960,241.28	2/1/2001	**
Opelousas	CS-221096-05	Loan	3.95%	10/23/03	09/01/24	08/25/00	\$2,200,000.00	\$2,044,885.40	11/10/2000	11/6/2009
Pearl River	CS-221914-01	Loan	0.95%	11/09/17	03/01/38	11/09/17	\$3,000,000.00	\$2,993,444.31	4/16/2018	In process
Pineville	CS-221228-01	Loan	0.95%	11/19/10	05/01/32	11/19/10	\$4,500,000.00	\$4,082,574.42	6/20/2011	In process
Plaquemine	CS-221585-01	Loan	0.95%	06/09/10	12/01/30	06/09/10	\$1,500,000.00	\$1,500,000.00	8/24/2010	1/14/2014
Plaquemine	CS-221586-01	Loan	0.95%	12/20/12	12/01/33	12/20/12	\$8,000,000.00	\$8,000,000.00	11/11/2013	12/11/2017
Ponchatoula	CS-221002-01	Loan*	4.95%	10/03/91	03/01/12	08/08/90	\$2,400,000.00	\$2,398,923.87	**	11/18/1997
Port Allen	CS-221134-01	Loan	0.95%	10/01/10	10/01/30	10/01/10	\$1,900,000.00	\$1,900,000.00	11/1/2010	3/14/2012
Port Allen	CS-221135-01	Loan	3.95%	04/22/98	04/01/18	04/01/98	\$1,300,000.00	\$1,236,122.74	**	4/9/1999
Rapides Parish Sewer District #2	CS-221423-02	Loan	0.95%	06/21/19	08/01/40	06/21/19	\$2,485,000.00	\$1,406,582.83	1/1/2020	In process
Rayne	CS-221046-01	Loan	2.95%	05/24/96	03/01/17	05/24/96	\$4,200,000.00	\$4,200,000.00	7/22/1996	6/20/2001
Rayne	CS-221046-01	Loan	2.95%	05/23/97	03/01/17	05/24/96	\$2,250,000.00	\$2,250,000.00	7/22/1996	6/20/2001
Rayne	CS-221046-02	Loan	0.95%	02/28/18	03/01/40	02/28/18	\$1,000,000.00	\$413,717.46	6/4/2018	In process
Ruston	CS-221001-01	Loan*	5.50%	06/01/90	10/01/12	09/22/89	\$4,500,000.00	\$3,204,746.83	7/10/1989	5/18/1992
Ruston	CS-221001-02	Loan*	2.95%	09/21/93	10/01/14	09/21/93	\$1,820,000.00	\$1,432,535.20	**	2/6/1996
Ruston	CS-221162-01	Loan	3.95%	01/17/06	10/01/27	01/17/06	\$19,500,000.00	\$18,003,606.60	2/28/2006	5/27/2008
Ruston	CS-221163-01	Loan	0.95%	10/18/18	10/01/38	10/18/18	\$6,000,000.00	\$3,669,928.74	10/21/2019	In process
Shreveport	CS-221112-01	Loan	3.95%	05/29/02	06/01/23	12/27/01	\$25,000,000.00	\$24,999,999.82	**	11/5/2004
Shreveport	CS-221112-02	Loan	3.95%	09/23/02	06/01/17	12/27/01	\$13,000,000.00	\$13,000,000.00	5/6/2005	7/24/2015
Shreveport	CS-221112-03	Loan	3.95%	05/29/03	06/01/25	12/27/01	\$16,000,000.00	\$15,999,906.22	7/22/2003	9/23/2006
Shreveport	CS-221112-04	Loan	3.95%	09/04/03	07/01/23	08/26/03	\$6,000,000.00	\$500,000.00	6/18/2004	9/12/2006
Shreveport	CS-221112-04B	Loan	3.95%	09/04/03	06/01/24	08/26/03	\$4,904,000.00	\$4,904,000.00	5/23/2011	10/28/2013
Shreveport	CS-221112-05	Loan	3.95%	02/11/04	12/01/04	01/01/04	\$16,000,000.00	\$95,372.00	**	**
Shreveport	CS-221112-05B	Loan	3.95%	02/11/04	06/01/24	01/01/04	\$12,151,000.00	\$12,151,000.00	5/16/2005	4/9/2011
Shreveport	CS-221115-01	Loan	0.95%	06/24/10	12/01/31	06/24/10	\$11,560,000.00	\$11,421,967.02	8/10/2012	In process
Shreveport	CS-221870-01	Loan	0.95%	11/01/13	12/01/34	11/01/13	\$5,000,000.00	\$5,000,000.00	8/25/2014	8/15/2016
Shreveport	CS-221870-02	Loan	0.95%	6/6/2017	12/01/37	06/06/17	\$20,000,000.00	\$14,705,819.57	3/13/2017	In process
Shreveport	CS-221870-03	Loan	0.95%	3/16/2018	12/01/39	03/16/18	\$20,000,000.00	\$19,750.00	4/18/2018	In process
Simmesport	CS-221780-01	Loan	0.95%	06/16/11	06/01/31	06/16/11	\$236,000.00	\$235,998.00	8/10/2011	6/1/2012
Slidell	CS-221136-01	Loan	3.95%	05/28/97	04/01/18	05/28/97	\$3,900,000.00	\$3,898,176.88	**	1/11/2000
Slidell	CS-221136-02	Loan	3.95%	03/25/04	04/01/24	03/25/04	\$4,100,000.00	\$4,100,000.00	5/10/2004	8/16/2005
Slidell	CS-221136-03	Loan	0.95%	06/27/18	4/1/2039	06/27/18	\$16,400,000.00	\$1,288,378.81	1/7/2019	In process
Springhill	CS-221044-01	Loan*	2.95%	06/23/95	03/01/16	06/20/94	\$4,900,000.00	\$4,900,000.00	5/11/1995	9/22/1997
Springhill	CS-221044-01	Loan*	2.95%	06/04/97	03/01/16	06/20/94	\$1,400,000.00	\$1,379,304.37	**	6/22/1999
St. Bernard	CS-221310-04	Loan	0.95%	12/01/15	06/01/37	12/01/15	\$10,000,000.00	\$10,000,000.00	4/21/2016	8/13/2018
St. Bernard	CS-221310-05	Loan	0.95%	06/21/19	06/01/40	06/21/19	\$6,000,000.00	\$1,040,114.35	12/19/2019	In process
St. Charles	CS-221027-01	Loan*	2.95%	06/24/94	07/01/15	06/24/94	\$6,300,000.00	\$6,300,000.00	**	10/17/1995
St. Charles	CS-221139-01	Loan	3.95%	11/19/97	03/01/18	01/01/04	\$17,000,000.00	\$17,000,000.00	**	**
St. Charles	CS-221139-02	Loan	3.95%	07/24/98	03/01/19	06/15/98	\$24,000,000.00	\$24,000,000.00	8/10/1998	3/22/2001
St. Charles	CS-221140-01	Loan	0.95%	08/25/10	11/01/30	08/25/10	\$6,500,000.00	\$6,500,000.00	3/21/2011	10/26/2016
St. Charles	CS-221140-02	Loan	0.95%	06/06/17	03/01/39	06/06/17	\$8,000,000.00	\$2,677,659.99	11/30/2017	In process
St. Francisville	CS-221445-01	Loan	0.95%	09/23/10	08/01/31	09/23/10	\$1,000,000.00	\$794,352.29	2/17/2011	6/14/2013
St. Gabriel	CS-221932-01	Loan	0.95%	02/20/19	03/01/39	02/20/19	\$3,000,000.00	\$437,418.79	10/30/2019	In process
St. John the Baptist	CS-221655-02	Loan	0.95%	10/24/12	12/01/32	10/24/12	\$1,359,000.00	\$1,359,000.00	5/29/2012	10/11/2016
St. John the Baptist	CS-221656-01	Loan	0.95%	01/16/19	12/01/32	01/16/19	\$6,000,000.00	\$521,819.70	1/6/2020	In process
St. Martinville	CS-221113-01	Loan*	2.95%	09/21/93	03/01/13	09/21/93	\$2,400,000.00	\$2,395,682.54	**	10/10/1994
St. Martinville	CS-221900-01	Loan	0.95%	05/15/17	01/01/38	05/15/17	\$1,024,307.00	\$944,012.92	5/23/2016	In process
St. Mary	CS-221122-01	Loan*	2.95%	02/25/94	03/01/15	02/25/94	\$1,058,000.00	\$807,805.36	**	11/4/1994
St. Tammany	CS-221141-01	Loan	3.95%	02/05/99	01/01/20	02/05/99	\$750,000.00	\$735,656.79	2/15/1999	4/1/2000
St. Tammany	CS-221212-02	Loan	0.95%	04/21/10	08/01/30	04/21/10	\$1,000,000.00	\$780,586.50	**	In process
St. Tammany	CS-221925-01	Loan	0.95%	05/15/18	12/01/38	05/15/18	\$1,500,000.00	\$247,911.86	4/17/2018	In process
Sterlington	CS-221280-01	Loan	0.95%	05/09/11	06/01/32	05/09/11	\$696,000.00	\$684,584.81	9/15/2009	4/9/2012
Sterlington	CS-221281-01	Loan	0.95%	08/28/13	12/01/33	08/28/13	\$350,000.00	\$336,717.20	5/13/2013	12/3/2013
Tangipahoa Parish	CS221924-01	Subsidy	0.95%	06/29/18	***	06/29/18	\$177,500.00	\$168,850.00	4/1/2019	1/29/2020
Terrebonne	CS-221490-01	Loan	0.95%	09/23/10	09/01/32	09/23/10	\$17,000,000.00	\$17,000,000.00	3/21/2011	11/14/2016
Terrebonne	CS-221492-01	Subsidy	0.95%	10/01/14	***	10/01/14	\$2,000,000.00	\$1,760,677.76	9/8/2015	2/6/2017
Terrebonne	CS-221493-01	Loan	0.95%	09/23/10	03/01/37	09/23/10	\$8,000,000.00	\$6,804,161.48	12/3/2018	In process
Thibodaux	CS-221097-01	Loan	2.95%	06/18/97	03/01/18	10/29/96	\$2,489,900.00	\$2,283,827.27	**	1/26/1999
Thibodaux	CS-221905-01	Loan	0.95%	10/23/13	03/01/35	10/23/13	\$8,510,755.00	\$5,276,915.54	5/28/2014	In process
Thibodaux	CS-221905-02	Loan	0.95%	09/26/19	03/01/41	9/26/2019	\$6,510,000.00	\$147,000.18	3/27/2020	In process
Vinton	CS-221000-01	Loan*	5.50%	06/01/90	11/01/15	08/28/89	\$1,500,000.00	\$985,407.94	**	6/10/1996
Walker	CS-221015-01	Loan	3.95%	06/07/00	06/01/21	06/02/00	\$4,200,000.00	\$4,200,000.00	**	2/19/2002
Walker	CS-221015-02	Loan	3.95%	06/07/00	06/01/21	06/02/00	\$300,000.00	\$300,000.00	**	**
Walker	CS-221015-03	Loan	3.95%	04/18/01	06/01/22					

EXHIBIT 1B
EPA Payment Schedule And Binding Commitment Requirements
As of June 30, 2020

FED QTR	Prior Grants	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Total By Quarter	Required Commitments	Cumulative Req. Commit.	Actual Commitment	Cumulative Est. Comm.	FED QTR
1/89	260,000											260,000			480,000	480,000	1/89
2/89	600,000											600,000			-	480,000	2/89
3/89	2,120,000											2,120,000			-	480,000	3/89
4/89	2,030,000											2,030,000			6,000,000	6,480,000	4/89
1/90	4,850,000											4,850,000	312,000	312,000	414,750	6,894,750	1/90
2/90	4,450,000											4,450,000	720,000	1,032,000	-	6,894,750	2/90
3/90	4,160,000											4,160,000	2,544,000	3,576,000	-	6,894,750	3/90
4/90	1,300,000											1,300,000	2,436,000	6,012,000	2,400,000	9,294,750	4/90
1/91	1,310,000											1,310,000	5,820,000	11,832,000	9,100,000	18,394,750	1/91
2/91	1,932,365											1,932,365	5,340,000	17,172,000	16,790,011	20,073,761	2/91
3/91	2,590,000											2,590,000	4,992,000	22,164,000	(3,775,000)	16,298,761	3/91
4/91	3,261,664											3,261,664	1,560,000	23,724,000	-	16,298,761	4/91
1/92	2,240,000											2,240,000	1,572,000	25,296,000	2,750,000	19,048,761	1/92
2/92	1,250,000											1,250,000	2,318,838	27,614,838	17,652,429	36,701,190	2/92
3/92	1,770,000											1,770,000	3,198,000	30,722,838	-	39,051,190	3/92
4/92	1,930,000											1,930,000	3,913,997	34,636,835	854,374	39,905,564	4/92
1/93	6,890,000											6,890,000	2,688,000	37,324,835	9,350,000	49,255,564	1/93
2/93	8,660,000											8,660,000	1,500,000	38,824,835	-	49,255,564	2/93
3/93	11,310,714											11,310,714	2,124,000	40,948,835	500,000	49,755,564	3/93
4/93	9,650,000											9,650,000	2,316,000	43,264,835	2,840,000	52,595,564	4/93
1/94	5,099,349											5,099,349	8,268,000	51,532,835	1,545,167	54,140,731	1/94
2/94	1,510,000											1,510,000	10,392,000	61,924,835	1,058,000	55,198,731	2/94
3/94	1,730,000											1,730,000	5,915,000	75,497,835	7,502,768	62,451,731	3/94
4/94	3,250,000											3,250,000	11,580,000	87,077,835	-	81,453,731	4/94
1/95	5,140,000											5,140,000	6,119,219	93,196,910	-	81,453,731	1/95
2/95	4,750,000											4,750,000	1,812,000	95,008,910	-	81,453,731	2/95
3/95	4,925,000											4,925,000	1,770,000	97,284,910	15,719,415	97,172,146	3/95
4/95	1,300,000											1,300,000	3,900,000	100,984,910	-	97,172,146	4/95
1/96	2,590,000											2,590,000	6,168,000	107,152,910	17,625,000	114,798,146	1/96
2/96	2,790,000											2,790,000	5,700,000	112,852,910	7,010,000	121,808,146	2/96
3/96	3,400,000											3,400,000	5,915,000	118,767,910	-	129,393,146	3/96
4/96	3,240,372											3,240,372	1,560,000	120,327,910	22,085,012	151,453,926	4/96
1/97	14,630,230											14,630,230	3,108,000	123,435,910	11,505,000	162,958,926	1/97
2/97	3,260,000											3,260,000	3,348,000	126,783,910	272,816	163,231,742	2/97
3/97	7,454,080											7,454,080	4,608,000	131,391,910	3,884,800	167,116,642	3/97
4/97	11,623,347											11,623,347	3,898,446	135,290,356	-	171,116,142	4/97
1/98	1,364,080											1,364,080	17,556,276	152,836,642	23,500,000	190,616,642	1/98
2/98	1,364,080											1,364,080	3,912,000	156,748,642	8,500,000	199,116,642	2/98
3/98	7,114,080											7,114,080	8,844,896	165,593,538	28,187,006	225,304,248	3/98
4/98	5,750,000											5,750,000	13,948,016	179,541,554	-	225,304,248	4/98
1/99	5,750,000											5,750,000	1,636,896	181,178,450	-	225,304,248	1/99
2/99	5,360,138											5,360,138	1,636,896	182,815,346	4,750,000	230,054,248	2/99
3/99	1,620,000											1,620,000	8,536,896	191,352,242	592,163	230,646,411	3/99
4/99	2,040,000											2,040,000	6,934,000	198,286,242	9,000,000	239,646,411	4/99
1/00	3,830,000											3,830,000	6,900,000	205,252,242	-	239,646,411	1/00
2/00	3,370,000											3,370,000	6,432,166	211,684,408	3,600,000	243,246,411	2/00
3/00	2,920,000											2,920,000	1,944,000	213,628,408	4,500,000	247,746,411	3/00
4/00	3,604,084											3,604,084	2,448,000	216,076,408	5,000,000	252,746,411	4/00
1/01	3,000,000											3,000,000	4,596,000	220,672,408	21,347,450	274,093,861	1/01
2/01	2,900,000											2,900,000	4,044,000	224,716,408	3,500,000	277,593,861	2/01
3/01	2,500,000											2,500,000	3,904,000	228,220,408	4,500,000	282,093,861	3/01
4/01	2,300,000											2,300,000	4,324,877	232,545,284	2,984,155	285,084,016	4/01
1/02	3,553,871											3,553,871	3,600,000	236,145,284	54,000,000	339,084,016	1/02
2/02	2,500,000											2,500,000	3,480,000	239,625,284	1,800,000	340,884,016	2/02
3/02	2,500,000											2,500,000	3,000,000	242,625,284	-	340,884,016	3/02
4/02	2,500,000											2,500,000	3,000,000	245,385,284	-	340,884,016	4/02
1/03	4,155,200											4,155,200	4,264,645	249,649,930	11,330,000	352,214,016	1/03
2/03	4,836,260											4,836,260	3,000,000	252,649,930	586,208	352,800,224	2/03
3/03	2,600,000											2,600,000	3,000,000	255,649,930	-	352,800,224	3/03
4/03	2,600,000											2,600,000	3,000,000	258,649,930	16,104,000	368,904,224	4/03
1/04	2,600,000											2,600,000	4,986,240	263,636,170	368,904,224	368,904,224	1/04
2/04	2,600,000											2,600,000	5,803,512	269,439,682	54,251,000	423,155,224	2/04
3/04	-											-	3,120,000	272,559,682	581,800	423,737,024	3/04
4/04	2,475,000											2,475,000	3,120,000	275,679,682	10,000,000	433,737,024	4/04
1/05	2,195,000											2,195,000	3,120,000	278,799,682	735,000	434,472,024	1/05
2/05	1,825,000											1,825,000	3,120,000	281,919,682	-	434,472,024	2/05
3/05	1,840,000											1,840,000	-	281,919,682	11,000,000	445,472,024	3/05
4/05	16,678,200											16,678,200	2,970,000	284,889,682	594,128	446,066,152	4/05
1/06	4,400,000											4,400,000	2,634,000	287,523,682	1,500,000	447,566,152	1/06
2/06	-											-	2,190,000	289,713,682	20,093,832	467,659,984	2/06
3/06	-											-	2,208,000	291,921,682	4,000,000	471,659,984	3/06
4/06	-											-	20,013,840	311,935,522	86,754,948	558,414,932	4/06
1/07	-											-	5,280,000	317,215,522	(150,000)	558,264,932	1/07
2/07	3,948,600											3,948,600	-	317,215,522	(32,000,000)	526,244,932	2/07
3/07	3,948,600											3,948,600	-	317,215,522	650,000	526,894,932	3/07
4/07	3,948,600											3,948,600	-	317,215,522	-	526,894,932	4/07
1/08	9,623,700											9,623,700	-	317,215,522	500,000	527,394,932	1/08
2/08	-											-	4,738,320	321,953,842	-	527,394,932	2/08
3/08	-											-	4,738,320	326,692,162	-	527,394,932	3/08
4/08	-											-	4,738,320	331,430,482	470,626	527,865,558	4/08
1/09	-											-	11,548,440	342,978,922	14,000,000	541,865,558	1/09
2/09	-											-	-	342,978,922	-	541,865,558	2/09
3/09	3,921,885											3,921,885	-	342,978,922	-	541,865,558	3/09
4/09	3,921,885											3,921,885	-	342,978,922	298,240	542,163,798	4/09
1/10	10,094,025					</											

Exhibit 2
Principal Repayments
For the year ended June 30, 2020

Date Received	Due Dates	Loan #	Borrower	Principal Repayment By Quarter (1,000)			
				Principal	4th Qtr 2019	1st Qtr 2020	2nd Qtr 2020
9/4/2019	9/1/2019	221926-01	ABITA SPRINGS	32,000.00	32		
10/31/2019	11/1/2019	221360-01	ADDIS	77,000.00		77	
10/31/2019	11/1/2019	221360-02	ADDIS	88,000.00		88	
4/14/2020	5/1/2020	221475-01	ALEXANDRIA	222,000.00			222
12/12/2019	1/1/2020	221080-01	AMITE CITY	80,000.00		80	
2/26/2020	3/1/2020	221545-01	BLANCHARD	96,000.00			96
9/16/2019	10/1/2019	221102-03	BOSSIER CITY	1,073,000.00	1,073		
9/16/2019	10/1/2019	221103-01	BOSSIER CITY	465,000.00	465		
9/16/2019	10/1/2019	221103-02	BOSSIER CITY	409,000.00	409		
9/16/2019	10/1/2019	221103-03	BOSSIER CITY	455,000.00	455		
3/2/2020	3/1/2020	221173-01	BOSSIER PARISH SEWER DISTRICT NO. 1	914,000.00			914
2/5/2020	2/1/2020	221173-03	BOSSIER PARISH SEWER DISTRICT NO. 1	470,000.00			470
12/9/2019	1/1/2020	221381-02	BREAUX BRIDGE	115,000.00		115	
4/10/2020	5/1/2020	221635-01	BROUSSARD	185,000.00			185
9/4/2019	9/1/2019	221145-02	CROWLEY	68,000.00	68		
1/14/2020	2/1/2020	221576-01	DELHI	542,000.00			542
7/9/2019	7/1/2019	221117-01	DONALDSONVILLE	72,000.00	72		
7/9/2019	7/1/2019	221912-01	DONALDSONVILLE	220,000.00	220		
1/31/2020	2/1/2020	221013-01	EAST BATON ROUGE SEWERAGE COMMISSION	432,000.00			432
1/30/2020	2/1/2020	221013-02	EAST BATON ROUGE SEWERAGE COMMISSION	2,381,000.00			2,381
1/30/2020	2/1/2020	221918-01	EAST BATON ROUGE SEWERAGE COMMISSION	977,000.00			977
1/30/2020	2/1/2020	221918-02	EAST BATON ROUGE SEWERAGE	538,000.00			538
9/20/2019	3/1/2020	221132-02	FRANKLIN	104,000.00	104		
3/16/2020	4/1/2020	221133-01	FRANKLIN	50,000.00			50
6/1/2020	6/1/2020	221930-01	Franklin Parish Police Jury	7,000.00			7
6/15/2020	6/1/2020	221920-01	GEORGETOWN	11,000.00			11
2/11/2020	3/1/2020	221906-01	GONZALES	711,000.00			711
3/19/2020	3/1/2020	221056-01	GRAMBLING	27,000.00			27
2/3/2020	2/1/2020	221495-01	GRETNA	170,000.00			170
9/16/2019	10/1/2019	221741-01	HAMMOND	212,000.00	212		
1/30/2020	2/1/2020	221885-01	HARAHAN	133,000.00			133
3/10/2020	4/1/2020	221701-01	HAUGHTON	143,000.00			143
2/24/2020	3/1/2020	221151-01	HENDERSON	34,000.00			34
11/15/2019	12/1/2019	221855-01	HOMER	120,000.00		120	
3/19/2020	4/1/2020	221410-01	IDA	14,000.00			14
1/31/2020	2/1/2020	221840-01	JEFFERSON PARISH	607,000.00			607
1/31/2020	2/1/2020	221841-01	JEFFERSON PARISH	792,000.00			792
1/31/2020	2/1/2020	221841-02	JEFFERSON PARISH	240,000.00			240

Exhibit 2
Principal Repayments
For the year ended June 30, 2020

10/29/2019	11/1/2019	221114-01	KENNER	1,086,000.00		1,086		
10/29/2019	11/1/2019	221860-01	KENNER	1,024,000.00		1,024		
5/26/2020	6/1/2020	221860-02	KENNER	357,000.00				357
3/3/2020	3/1/2020	221014-01	LAFOURCHE SEWER DISTRICT NO. 1	90,000.00			90	
5/19/2020	6/1/2020	221215-01	LAKE CHARLES	1,024,000.00				1,024
4/27/2020	5/1/2020	221435-01	LIVONIA	188,000.00				188
1/21/2020	2/1/2020	221120-01	LOCKPORT	132,000.00			132	
5/11/2020	6/1/2020	221620-01	LOGANSPOUT	55,000.00				55
7/15/2019	8/1/2019	221020-01	MANSURA	48,000.00	48			
7/1/2019	7/1/2019	221007-05	MONROE	690,000.00	690			
6/25/2020	7/1/2020	221007-05	MONROE	695,000.00				695
7/1/2019	7/1/2019	221007-06	MONROE	529,000.00	529			
6/25/2020	7/1/2020	221007-06	MONROE	564,000.00				564
11/8/2019	12/1/2019	221365-01	MORGAN CITY	184,000.00		184		
4/23/2020	5/1/2020	221316-01	NEW IBERIA	342,000.00				342
4/23/2020	5/1/2020	221316-02	NEW IBERIA	25,000.00				25
10/15/2019	11/1/2019	221090-01	NEW ORLEANS WATER & SEWER BOARD	435,000.00		435		
3/9/2020	4/1/2020	221921-01	OAK GROVE	24,515.00			25	
9/16/2019	10/1/2019	221180-01	OAKDALE	154,000.00	154			
8/19/2019	9/1/2019	221096-05	OPELOUSAS	140,000.00	140			
2/18/2020	3/1/2020	221096-05	OPELOUSAS	630,885.40			631	
9/12/2019	10/1/2019	221775-01	OUACHITA	93,000.00	93			
2/10/2020	3/1/2020	221914-01	PEARL RIVER	124,000.00			124	
4/8/2020	5/1/2020	221228-01	PINEVILLE	240,000.00				240
11/25/2019	12/1/2019	221585-01	PLAQUEMINE	74,000.00		74		
11/25/2019	12/1/2019	221586-01	PLAQUEMINE	414,000.00		414		
10/1/2019	10/1/2019	221134-01	PORT ALLEN	93,000.00		93		
2/20/2020	3/1/2020	221046-02	RAYNE	18,000.00			18	
11/27/2019	12/1/2019	221115-01	SHREVEPORT	589,000.00		589		
11/27/2019	12/1/2019	221870-01	SHREVEPORT	237,000.00		237		
11/27/2019	12/1/2019	221870-02	SHREVEPORT	707,000.00		707		
6/26/2020	6/1/2019	221780-01	SIMMESPORT	12,000.00				12
6/26/2020	6/1/2020	221780-01	SIMMESPORT	12,000.00				12
6/26/2020	6/26/2020	221780-01	SIMMESPORT	134,998.00				135
4/8/2020	4/1/2020	221136-03	SLIDELL	49,000.00				49
9/12/2019	1/1/2020	221141-01	ST TAMMANY PARISH SEWER DIST #4	8,999.96	9			
5/26/2020	6/1/2020	221310-04	ST. BERNARD PARISH	467,000.00				467
10/29/2019	11/1/2019	221140-01	ST. CHARLES PARISH	321,000.00		321		
2/18/2020	3/1/2020	221140-02	ST. CHARLES PARISH	117,000.00			117	
7/16/2019	8/1/2019	221445-01	ST. FRANCISVILLE	152,165.49	152			

Exhibit 2
Principal Repayments
For the year ended June 30, 2020

6/1/2020	3/1/2020	221932-01	ST. GABRIEL	10,000.00				10
11/25/2019	12/1/2019	221655-02	ST. JOHN THE BAPTIST	53,000.00		53		
12/27/2019	1/1/2020	221900-01	ST. MARTINVILLE	46,000.00		46		
7/29/2019	8/1/2019	221212-02	ST. TAMMANY PARISH	55,000.00	55			
12/2/2019	12/1/2019	221925-01	ST. TAMMANY SEWER DISTRICT #1	7,000.00		7		
6/1/2020	6/1/2020	221280-01	STERLINGTON	35,000.00				35
12/4/2019	12/1/2019	221281-01	STERLINGTON	16,000.00		16		
8/19/2019	9/1/2019	221490-01	TERREBONNE PARISH	826,000.00	826			
2/14/2020	3/1/2020	221493-01	TERREBONNE PARISH	504,000.00			504	
2/10/2020	3/1/2020	221905-01	THIBODAUX	218,000.00			218	
9/19/2019	10/1/2019	221016-01	WALKER	34,000.00	34			
3/23/2020	4/1/2020	221430-01	WEST BATON ROUGE PARISH	98,000.00			98	
10/23/2019	11/1/2019	221390-02	WEST MONROE	61,000.00		61		
11/19/2019	12/1/2019	221170-01	WESTWEGO	100,000.00		100		
10/15/2019	11/1/2019	221770-01	WESTWEGO	51,000.00		51		
5/21/2020	4/1/2020	221175-01	WINNFIELD	64,000.00				64
5/21/2020	4/1/2020	221177-01	WINNFIELD	61,000.00				61
3/11/2020	3/1/2020	221615-02	WINNSBORO	16,333.33			16	
4/30/2020	5/1/2020	221615-02	WINNSBORO	16,333.33				16
5/26/2020	5/27/2020	221615-02	WINNSBORO	16,333.33				17
4/14/2020	5/1/2020	221129-02	YOUNGSRVILLE	218,000.00				218
12/26/2019	1/1/2020	221450-01	ZACHARY	446,000.00		446		
12/26/2019	1/1/2020	221452-01	ZACHARY	222,000.00		222		
6/14/2020	7/1/2020	221922-01	ZWOLLE	22,000.00				22
				28,762,563.84	5,840	6,646	11,244	5,033

Exhibit 3
Disbursements by Date
For the year ended June 30, 2020

Disbursement Date	Loan #	Borrower	Amount	Loan Disbursements by Quarter				
				4th Qtr 2018	1st Qtr 2019	2nd Qtr 2019	3rd Qtr 2019	4th Qtr 2019
11/1/2019	221926-01	ABITA SPRINGS	10		45,793.63		46.00	
12/20/2019	221926-01	ABITA SPRINGS	11		24,861.43		25.00	
5/15/2020	221926-01	ABITA SPRINGS	12		222,457.87			222.00
6/19/2020	221926-01	ABITA SPRINGS	13		69,377.05			69.00
7/12/2019	221360-02	ADDIS	12		563,621.07	564.00		
9/10/2019	221360-02	ADDIS	13		61,503.13	62.00		
9/13/2019	221360-02	ADDIS	14		125,857.63	126.00		
1/14/2020	221360-02	ADDIS	15		499,352.70			499.00
2/12/2020	221360-02	ADDIS	16		29,946.47			30.00
8/15/2019	221933-01	ATHENS	1		37,627.75	38.00		
12/13/2019	221933-01	ATHENS	2		91,405.35		91.00	
1/14/2020	221933-01	ATHENS	3		131,827.65			132.00
5/8/2020	221933-01	ATHENS	4		174,097.60			174.00
8/9/2019	221103-02	BOSSIER CITY	19		172,430.10	172.00		
9/20/2019	221103-02	BOSSIER CITY	20		60,592.31	61.00		
7/12/2019	221103-03	BOSSIER CITY	9		2,520,665.36	2,521.00		
8/2/2019	221103-03	BOSSIER CITY	10		177,193.02	177.00		
9/13/2019	221103-03	BOSSIER CITY	11		146,489.05	146.00		
10/18/2019	221103-03	BOSSIER CITY	12		288,942.67		289.00	
11/5/2019	221103-03	BOSSIER CITY	13		407,030.87		407.00	
12/6/2019	221103-03	BOSSIER CITY	14		695,874.28		696.00	
1/28/2020	221103-03	BOSSIER CITY	15		291,764.13			292.00
2/28/2020	221103-03	BOSSIER CITY	16		527,464.33			527.00
8/9/2019	221381-02	BREAUX BRIDGE	20		67,246.55	67.00		
9/13/2019	221381-02	BREAUX BRIDGE	21		8,355.50	8.00		
10/4/2019	221381-02	BREAUX BRIDGE	22		195,124.97		195.00	
12/6/2019	221381-02	BREAUX BRIDGE	23		256,595.90		256.00	
12/20/2019	221381-02	BREAUX BRIDGE	24		246,717.02		247.00	
1/24/2020	221381-02	BREAUX BRIDGE	25		590,981.22			591.00
3/6/2020	221381-02	BREAUX BRIDGE	26		522,909.95			523.00
3/20/2020	221381-02	BREAUX BRIDGE	27		341,781.06			342.00
4/17/2020	221381-02	BREAUX BRIDGE	28		374,516.87			375.00
5/15/2020	221381-02	BREAUX BRIDGE	29		300,003.03			300.00
6/16/2020	221381-02	BREAUX BRIDGE	30		304,670.36			305.00
7/19/2019	221912-01	DONALDSONVILLE	25		409,911.24	410.00		
8/9/2019	221912-01	DONALDSONVILLE	26		324,404.96	324.00		
9/13/2019	221912-01	DONALDSONVILLE	27		586,793.06	587.00		
10/18/2019	221912-01	DONALDSONVILLE	28		339,369.26		339.00	
11/1/2019	221912-01	DONALDSONVILLE	29		296,907.60		297.00	
12/27/2019	221912-01	DONALDSONVILLE	30		335,708.66		336.00	
1/14/2020	221912-01	DONALDSONVILLE	31		94,923.44			95.00
2/18/2020	221912-01	DONALDSONVILLE	32		264,618.33			265.00
4/21/2020	221912-01	DONALDSONVILLE	33		200,738.00			201.00
5/1/2020	221912-01	DONALDSONVILLE	34		146,718.55			147.00
5/22/2020	221912-01	DONALDSONVILLE	35		120,398.85			120.00
8/30/2019	221013-02	EAST BATON ROUGE SEWERAGE COMMISSION	74		826,020.25	826.00		
12/20/2019	221013-02	EAST BATON ROUGE SEWERAGE	75		1,402,346.05		1,402.00	
9/10/2019	221918-01	EAST BATON ROUGE SEWERAGE COMMISSION	17		50,617.70	51.00		

Exhibit 3
Disbursements by Date
For the year ended June 30, 2020

12/20/2019	221918-01	EAST BATON ROUGE SEWERAGE COMMISSION	18	461,995.09		462.00		
12/20/2019	221918-02	EAST BATON ROUGE SEWERAGE COMMISSION	13	159,500.01		160.00		
7/12/2019	221133-01	FRANKLIN	6	102,347.53	102.00			
8/2/2019	221133-01	FRANKLIN	7	64,023.09	64.00			
9/10/2019	221133-01	FRANKLIN	8	121,586.83	122.00			
9/27/2019	221133-01	FRANKLIN	9	102,198.46	102.00			
2/4/2020	221133-01	FRANKLIN	10	5,996.68			6.00	
4/3/2020	221133-01	FRANKLIN	11	8,786.70				9.00
7/30/2019	221930-01	Franklin Parish Police Jury	1	54,510.00	55.00			
3/5/2020	221930-01	Franklin Parish Police Jury	2	183,885.07			184.00	
4/3/2020	221930-01	Franklin Parish Police Jury	3	85,759.39				86.00
5/1/2020	221930-01	Franklin Parish Police Jury	4	151,072.76				151.00
6/19/2020	221930-01	Franklin Parish Police Jury	5	21,930.37				22.00
6/19/2020	221930-01	Franklin Parish Police Jury	6	12,645.05				13.00
9/13/2019	221920-01	GEORGETOWN	7	9,328.40	9.00			
4/3/2020	221920-01	GEORGETOWN	8	95,957.95				96.00
6/23/2020	221920-01	GEORGETOWN	9	45,312.70				45.00
7/12/2019	221906-01	GONZALES	36	87,289.93	87.00			
8/2/2019	221906-01	GONZALES	37	160,324.59	160.00			
9/13/2019	221906-01	GONZALES	38	123,097.34	123.00			
10/4/2019	221906-01	GONZALES	39	701,301.62		701.00		
11/15/2019	221906-01	GONZALES	40	240,849.02		241.00		
12/6/2019	221906-01	GONZALES	41	149,589.13		150.00		
1/24/2020	221906-01	GONZALES	42	420,130.18			420.00	
2/28/2020	221906-01	GONZALES	43	357,356.59			357.00	
4/28/2020	221906-01	GONZALES	44	37,630.09				38.00
5/8/2020	221906-01	GONZALES	45	328,633.84				329.00
4/2/2020	221057-01	GRAMBLING	1	114,282.25				114.00
6/1/2020	221742-01	HAMMOND	1	106,436.91				106.00
8/30/2019	221855-01	HOMER	33	132,411.16	132.00			
9/13/2019	221855-01	HOMER	34	14,503.37	15.00			
10/1/2019	221855-01	HOMER	35	322,520.61		322.00		
11/5/2019	221855-01	HOMER	36	41,613.31		42.00		
12/6/2019	221855-01	HOMER	37	88,761.76		89.00		
1/24/2020	221855-01	HOMER	38	19,356.95			19.00	
3/6/2020	221855-01	HOMER	39	38,316.35			38.00	
4/24/2020	221855-01	HOMER	40	47,860.81				48.00
11/15/2019	221010-02	IBERIA PARISH SEWERAGE DIST #1	4	52,530.96		53.00		
5/16/2020	221010-02	IBERIA PARISH SEWERAGE DIST #1	5	209,176.42				209.00
6/20/2020	221010-02	IBERIA PARISH SEWERAGE DIST #1	6	146,296.91				146.00
6/24/2020	221606-01	JEANERETTE	1	20,130.10				20.00
7/19/2019	221841-01	JEFFERSON PARISH	25	17,619.25	18.00			
7/19/2019	221841-02	JEFFERSON PARISH	16	231,261.35	231.00			
8/30/2019	221841-02	JEFFERSON PARISH	17	477,610.04	478.00			
12/6/2019	221841-02	JEFFERSON PARISH	18	144,993.31		145.00		
2/4/2020	221841-02	JEFFERSON PARISH	19	279,157.03			279.00	
4/17/2020	221841-02	JEFFERSON PARISH	20	1,997,440.03				1,997.00
7/12/2019	221860-02	KENNER	11	278,574.57	279.00			

Exhibit 3
Disbursements by Date
For the year ended June 30, 2020

11/15/2019	221860-02	KENNER	12		114,674.07		115.00	
2/18/2020	221860-02	KENNER	13		283,737.90			284.00
3/16/2020	221860-03	KENNER	1		166,783.94			167.00
12/20/2019	221120-01	LOCKPORT	22		11,240.75		11.00	
7/19/2019	221931-01	MANGHAM	2		112,382.20	112.00		
10/4/2019	221931-01	MANGHAM	3		11,167.80		11.00	
7/19/2019	221426-01	MARINGOUIN	14		71,277.50	71.00		
2/18/2020	221007-05	MONROE	20		683,969.49			684.00
2/18/2020	221007-05	MONROE	21		26,529.00			27.00
2/18/2020	221007-06	MONROE	13		314,571.05			315.00
8/2/2019	221316-01	NEW IBERIA	38		1,939.19	2.00		
10/25/2019	221316-02	NEW IBERIA	6		122,049.00		122.00	
11/15/2019	221316-02	NEW IBERIA	7		182,271.10		182.00	
1/25/2020	221316-02	NEW IBERIA	8		6,443.50			6.00
2/4/2020	221316-02	NEW IBERIA	9		24,883.53			25.00
5/16/2020	221316-02	NEW IBERIA	10		209,484.41			209.00
6/16/2020	221316-02	NEW IBERIA	11		146,219.91			146.00
11/27/2019	221091-02	NEW ORLEANS WATER & SEWER BOARD	1		127,550.00		127.00	
10/18/2019	221914-01	PEARL RIVER	14		101,189.09		101.00	
4/3/2020	221914-01	PEARL RIVER	15		135,599.06			136.00
10/25/2019	221228-01	PINEVILLE	38		175,590.00		176.00	
12/6/2019	221228-01	PINEVILLE	39		372,548.18		373.00	
4/15/2020	221228-01	PINEVILLE	40		299,444.79			299.00
6/19/2020	221228-01	PINEVILLE	41		87,035.18			87.00
2/21/2020	221423-02	RAPIDES PARISH SEWER DISTRICT #2	2		68,724.28			69.00
4/3/2020	221423-02	RAPIDES PARISH SEWER DISTRICT #2	3		131,366.08			131.00
5/1/2020	221423-02	RAPIDES PARISH SEWER DISTRICT #2	4		762,717.76			763.00
6/12/2020	221423-02	RAPIDES PARISH SEWER DISTRICT #2	5		225,628.87			226.00
6/23/2020	221423-02	RAPIDES PARISH SEWER DISTRICT #2	6		176,924.21			177.00
9/27/2019	221046-02	RAYNE	10		31,333.30	31.00		
11/15/2019	221046-02	RAYNE	11		6,752.46		7.00	
2/14/2020	221046-02	RAYNE	12		30,476.20			31.00
9/13/2019	221163-01	RUSTON	5		13,456.40	13.00		
11/15/2019	221163-01	RUSTON	6		270,878.06		271.00	
12/6/2019	221163-01	RUSTON	7		386,024.53		386.00	
1/14/2020	221163-01	RUSTON	8		220,271.63			220.00
3/13/2020	221163-01	RUSTON	9		310,126.33			310.00
4/7/2020	221163-01	RUSTON	10		717,342.56			717.00
5/15/2020	221163-01	RUSTON	11		660,013.28			660.00
6/10/2020	221163-01	RUSTON	12		839,232.27			839.00
9/13/2019	221136-03	SLIDELL	4		379,647.51	380.00		
3/31/2020	221136-03	SLIDELL	5		216,618.35			217.00
10/1/2019	221310-05	ST. BERNARD PARISH	2		92,282.80		92.00	
10/25/2019	221310-05	ST. BERNARD PARISH	3		24,113.40		24.00	
12/20/2019	221310-05	ST. BERNARD PARISH	4		15,947.80		16.00	
3/13/2020	221310-05	ST. BERNARD PARISH	5		81,569.15			82.00
4/3/2020	221310-05	ST. BERNARD PARISH	6		191,438.66			191.00
4/24/2020	221310-05	ST. BERNARD PARISH	7		276,096.91			276.00
5/29/2020	221310-05	ST. BERNARD PARISH	8		239,822.38			240.00
8/9/2019	221140-02	ST. CHARLES PARISH	10		327,316.98	327.00		

Exhibit 3
Disbursements by Date
For the year ended June 30, 2020

10/25/2019	221140-02	ST. CHARLES PARISH	11	114,281.67		114.00	
12/20/2019	221140-02	ST. CHARLES PARISH	12	50,532.03		51.00	
2/21/2020	221140-02	ST. CHARLES PARISH	13	123,486.30			123.00
5/22/2020	221932-01	ST. GABRIEL	2	214,532.92			215.00
2/21/2020	221655-02	ST. JOHN THE BAPTIST	16	261,814.29			262.00
12/20/2019	221656-01	ST. JOHN THE BAPTIST	2	154,153.51		154.00	
3/20/2020	221656-01	ST. JOHN THE BAPTIST	3	98,225.00			98.00
3/31/2020	221656-01	ST. JOHN THE BAPTIST	4	33,485.60			33.00
4/17/2020	221656-01	ST. JOHN THE BAPTIST	5	36,315.96			36.00
5/22/2020	221656-01	ST. JOHN THE BAPTIST	6	121,686.24			122.00
6/16/2020	221656-01	ST. JOHN THE BAPTIST	7	11,860.39			12.00
4/21/2020	221925-01	ST. TAMMANY SEWER DISTRICT #1	7	64,090.22			64.00
4/21/2020	221925-01	ST. TAMMANY SEWER DISTRICT #1	8	14,894.00			15.00
6/16/2020	221925-01	ST. TAMMANY SEWER DISTRICT #1	9	24,930.66			25.00
8/9/2019	221924-01	TANGIPARHOA PARISH GOVERNMENT	3	124,632.00	125.00		
1/14/2020	221924-01	TANGIPARHOA PARISH GOVERNMENT	4	11,926.40			12.00
2/12/2020	221924-01	TANGIPARHOA PARISH GOVERNMENT	5	15,771.60			16.00
7/19/2019	221493-01	TERREBONNE PARISH	11	1,038,163.47	1,038.00		
7/19/2019	221493-01	TERREBONNE PARISH	12	455,408.65	455.00		
10/1/2019	221493-01	TERREBONNE PARISH	13	1,055,033.48		1,055.00	
10/18/2019	221493-01	TERREBONNE PARISH	14	271,153.12		271.00	
1/25/2020	221493-01	TERREBONNE PARISH	15	2,216,406.52			2,216.00
2/12/2020	221493-01	TERREBONNE PARISH	16	423,707.74			424.00
4/15/2020	221493-01	TERREBONNE PARISH	17	426,357.20			426.00
6/19/2020	221493-01	TERREBONNE PARISH	18	61,149.68			61.00
6/20/2020	221905-01	THIBODAUX	44	500,783.67			501.00
9/26/2019	221905-02	THIBODAUX	1	93,995.60	94.00		
4/3/2020	221905-02	THIBODAUX	2	15,886.10			16.00
4/21/2020	221905-02	THIBODAUX	3	18,110.48			18.00
5/29/2020	221905-02	THIBODAUX	4	19,008.00			19.00
7/19/2019	221927-01	WEST OUACHITA SEWERAGE DISTRICT	2	219,413.05	219.00		
8/30/2019	221927-01	WEST OUACHITA SEWERAGE DISTRICT NO. 5	3	462,790.31	463.00		
9/13/2019	221927-01	WEST OUACHITA SEWERAGE DISTRICT NO. 5	4	574,153.82	574.00		
10/18/2019	221927-01	WEST OUACHITA SEWERAGE DISTRICT NO. 5	5	674,982.85		675.00	
12/3/2019	221927-01	WEST OUACHITA SEWERAGE DISTRICT NO. 5	6	665,577.58		666.00	
12/13/2019	221927-01	WEST OUACHITA SEWERAGE DISTRICT NO. 5	7	460,618.60		461.00	
12/20/2019	221927-01	WEST OUACHITA SEWERAGE DISTRICT NO. 5	8	122,411.24		122.00	
1/24/2020	221927-01	WEST OUACHITA SEWERAGE DISTRICT NO. 5	9	767,165.16			767.00
2/18/2020	221927-01	WEST OUACHITA SEWERAGE DISTRICT	10	468,397.26			468.00
2/21/2020	221927-01	WEST OUACHITA SEWERAGE DISTRICT NO. 5	11	264,081.96			264.00
3/20/2020	221927-01	WEST OUACHITA SEWERAGE DISTRICT NO. 5	12	410,637.80			411.00
4/17/2020	221927-01	WEST OUACHITA SEWERAGE DISTRICT NO. 5	13	655,607.73			656.00
5/15/2020	221927-01	WEST OUACHITA SEWERAGE DISTRICT	14	736,629.77			737.00
3/31/2020	221771-01	WESTWEGO	2	35,275.00			35.00
4/4/2020	221771-01	WESTWEGO	3	62,570.00			63.00
4/17/2020	221771-01	WESTWEGO	4	131,776.22			132.00
6/16/2020	221771-01	WESTWEGO	5	446,461.00			446.00
6/16/2020	221771-01	WESTWEGO	6	14,590.00			15.00
6/20/2020	221771-01	WESTWEGO	7	224,780.44			225.00

Exhibit 3
Disbursements by Date
For the year ended June 30, 2020

8/2/2019	221129-04	YOUNGSVILLE	2	39,241.65	39.00			
11/15/2019	221129-04	YOUNGSVILLE	3	46,889.97		47.00		
5/1/2020	221129-04	YOUNGSVILLE	4	100,408.42				100.00
7/12/2019	221922-01	ZWOLLE	9	56,529.91	57.00			
				51,245,921	12,117	12,621	12,165	14,343

EXHIBIT 4
Results of Sources and Uses of Funds - Estimated to Actual
For the year ended June 30, 2019

Estimated FY2020 Cumulative Sources & Uses	Cumulative Total through June 30, 2019	July 1, 2019- June 30, 2020	Cumulative Total through June 30, 2020
SOURCES			
Federal Capitalization Grants	\$ 502,074,923	\$ 17,470,000	\$ 519,544,923
State Match			
Appropriation/Agency Cash- Committed	26,753,586		26,753,586
Provided from State Match Bonds Issues	85,880,553		85,880,553
Principal Repayments on Assistance Provided	510,372,639	30,436,515	540,809,154
Interest Repayments on Assistance Provided	11,841,882	1,856,393	13,698,275
Investment Earnings	48,735,730	3,600,000	52,335,730
Fees Deposited into the CWSRF			-
TOTAL SOURCES	\$ 1,185,659,312	\$ 53,362,908	\$ 1,239,022,220
USES			
Financing Agreements Entered (Base Program)	\$ 1,113,181,795		\$ 1,113,181,795
Projects on IUP (2020 IUP)	-	45,000,000	45,000,000
ARRA Financing Agreements Executed	43,081,400		43,081,400
State Match Bonds repaid with Interest & Investments	87,000,000		87,000,000
Administrative Expenses (Non-ARRA)	19,211,799	900,000	20,111,799
TOTAL USES	\$ 1,262,474,994	\$ 45,900,000	\$ 1,308,374,994
Available Funds			\$ (69,352,773)

* ARRA Administrative Expenses were removed from this schedule because it's not a part of the LDEQ's SRF fund.

Actual FY2020 Cumulative Sources & Uses	Cumulative Total through June 30, 2019	July 1, 2019- June 30, 2020	Cumulative Total through June 30, 2020
SOURCES			
Federal Capitalization Grants	\$ 502,074,923	\$ 34,937,000	\$ 537,011,923
State Match			
Appropriation/Agency Cash- Committed	26,753,586		26,753,586
Provided from State Match Bonds Issues	85,880,553		85,880,553
Principal Repayments on Assistance Provided	510,372,639	28,762,564	539,135,203
Interest Repayments on Assistance Provided	11,841,882	1,952,503	13,794,385
Investment Earnings	48,735,730	2,378,471	51,114,201
Fees Deposited into the CWSRF			-
TOTAL SOURCES	\$ 1,185,659,313	\$ 68,030,538	\$ 1,253,689,851
USES			
Financing Agreements Entered (Base Program)	\$ 1,114,685,835	\$ (90,917)	\$ 1,114,594,918
Projects on IUP Closed in FY20		31,033,080	31,033,080
ARRA Financing Agreements Executed	43,081,400		43,081,400
State Match Bonds repaid with Interest & Investments	87,000,000		87,000,000
Administrative Expenses (Non-ARRA)	19,211,799	874,662	20,086,461
TOTAL USES	\$ 1,263,979,034	\$ 31,816,825	\$ 1,295,795,859
Available Funds			\$ (42,106,008)

EXHIBIT 5
 FY19 Project List
 For the year ended June 30, 2019

Loans Closed in FY20				
Loan #	Type	Borrower	Actual Closing Date	Amount
221933-01	Subsidy	Athens	8/15/2019	\$ 480,000.00
221930-01	Base/Subsidy	Franklin Parish Police Jury	7/30/2019	\$ 593,080.00
221057-01	Base/Subsidy	Grambling	4/2/2020	\$ 1,500,000.00
221742-01	Base	Hammond	6/1/2020	\$ 2,100,000.00
221606-01	Subsidy	Jeanerette	6/24/2020	\$ 350,000.00
221860-03	Base	Kenner	3/16/2020	\$ 9,500,000.00
221091-02	Base	New Orleans Water & Sewer Board	11/20/2019	\$ 10,000,000.00
221905-02	Base	Thibodaux	9/26/2019	\$ 6,510,000.00
Total			8	\$ 31,033,080.00

Anticipated Loans to be closed in FY21				
Loan #	Type	Borrower	Anticipated Closing Date	Amount
221936-01	Base	Bayou Lafourche Fresh Water District	3/31/2021	\$ 65,000,000.00
221880-02	Base	Bossier Parish Sewer District	6/30/2021	\$ 10,000,000.00
221934-01	Base/Subsidy	Dodson	10/31/2020	\$ 793,000.00
221937-01	Base/Subsidy	Kinder	6/30/2021	\$ 3,350,000.00
221215-02	Base	Lake Charles	6/30/2021	\$ 15,000,000.00
221181-01	Base/Subsidy	Oakdale	11/30/2020	\$ 3,140,000.00
221915-02	Base/Subsidy	Olla	9/2/2020	\$ 845,000.00
221197-01	Subsidy	Opelousas	10/31/2020	\$ 500,000.00
221587-01	Base/Subsidy	Plaquemine	3/31/2021	\$ 1,500,000.00
221935-01	Subsidy	Saline	12/31/2020	\$ 635,000.00
221939-01	Subsidy	West Carroll Parish School Board	11/30/2020	\$ 237,300.00
			11	\$ 101,000,300.00

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Assumptions (One-Day Max)

State Match Bond Assumptions	
'Bonded or 1-Day Sale	Short-Term
Date of Issuance	8/1/2020
Term	20 Years
Interest Rate Scale	0.95%
Days Outstanding	1 days
Costs of Issuance	\$2.00 per bond
Underwriter's Discount	\$10.00 per bond
Reserve Fund Requirement	Lesser of Three Test
Coverage Requirement	1.20x

Loan Assumptions	Loan Term #1
Interest Rate	0.45%
Admin fee	0.50%
Term	20 Year
Drawdown Period	2 Year
First Repayment Occurs After	1 Year
Percentage of loan portfolio	100.00%
Additional Subsidy	2,022,300.00

Sources of Funds			
	Par Amount (State Match Bonds)	\$	12,079,745.06
	State Match Bonds Proceeds (Prior Bonds)		12,962,740.00
	Additional Funds		669,704,402.70
	Total	\$	694,746,887.75
Uses of Funds			
	Existing Loans Unfunded	\$	207,528,769.95
	State Match Loan Account		23,901,626.99
	Additional Funds		457,196,127.13
	Set-asides		5,975,406.75
	Underwriter's Discount		120,797.45
	Costs of Issuance		24,159.49
	Rounding		-
	Total	\$	694,746,887.75

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Sources and Uses of Funds

	8/1/2020	8/1/2021	8/1/2022	8/1/2023	8/1/2024	8/1/2025	8/1/2026	8/1/2027	8/1/2028	8/1/2029	Total
Other Sources of Funding											
Capitalization Grant	\$ 17,470,000.00	\$ 17,470,000.00	\$ 15,723,000.00	\$ 14,150,700.00	\$ 12,735,630.00	\$ 11,462,067.00	\$ 10,315,860.30	\$ 9,284,274.27	\$ 8,355,846.84	\$ 7,520,262.16	\$ 124,487,640.57
Less Set-Asides from Cap. Grant	(698,800.00)	(698,800.00)	(628,920.00)	(566,028.00)	(509,425.20)	(458,482.68)	(412,634.41)	(371,370.97)	(334,233.87)	(300,810.49)	(4,979,505.62)
State Match Requirement (Bonded)	3,494,000.00	3,494,000.00	3,144,600.00	2,830,140.00	2,547,126.00	2,292,413.40	2,063,172.06	1,856,854.85	1,671,169.37	1,504,052.43	24,897,528.11
Less Set-aside from State Match	(139,760.00)	(139,760.00)	(125,784.00)	(113,205.60)	(101,885.04)	(91,696.54)	(82,526.88)	(74,274.19)	(66,846.77)	(60,162.10)	(995,901.12)
State Appropriations	-	-	-	-	-	-	-	-	-	-	-
Stimulus Funds	-	-	-	-	-	-	-	-	-	-	-
Recycling Funds	74,059,631.92	95,757,569.95	42,317,156.62	33,985,285.28	38,319,879.40	41,471,867.12	44,198,328.13	47,250,348.57	50,391,984.16	53,440,499.84	541,192,550.99
Undrawn Funds	4,169,168.08	-	-	-	-	-	-	-	-	-	4,169,168.08
Total	\$ 98,354,240.00	\$ 115,883,009.95	\$ 60,430,052.62	\$ 50,286,891.68	\$ 52,991,325.16	\$ 54,676,168.30	\$ 56,082,199.19	\$ 57,945,832.53	\$ 60,017,919.72	\$ 62,103,841.85	\$ 688,771,481.01
Sources of Funding											
Par Amount (Leveraged Bonds)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Par Amount (State Match Bonds)	-	-	-	-	2,578,062.75	2,320,256.48	2,088,230.83	1,879,407.75	1,691,466.97	1,522,320.28	12,079,745.06
State Match Bonds Proceeds (Prior Bonds)	3,494,000.00	3,494,000.00	3,144,600.00	2,830,140.00	-	-	-	-	-	-	12,962,740.00
Additional Funds	95,698,800.00	113,227,569.95	58,040,156.62	48,135,985.28	51,024,572.64	52,906,091.04	54,489,129.66	56,512,069.95	58,727,533.40	60,942,494.16	669,704,402.70
Total	\$ 99,192,800.00	\$ 116,721,569.95	\$ 61,184,756.62	\$ 50,966,125.28	\$ 53,602,635.40	\$ 55,226,347.52	\$ 56,577,360.49	\$ 58,391,477.70	\$ 60,419,000.37	\$ 62,464,814.43	\$ 694,746,887.75
Uses of Funds											
Existing Loans	\$ 95,000,000.00	\$ 112,528,769.95	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 207,528,769.95
State Match Loan Account	3,354,240.00	3,354,240.00	3,018,816.00	2,716,934.40	2,445,240.96	2,200,716.86	1,980,645.18	1,782,580.66	1,604,322.59	1,443,890.33	23,901,626.99
Additional Funds	-	-	57,411,236.62	47,569,957.28	50,515,147.44	52,447,608.36	54,076,495.25	56,140,698.98	58,393,299.52	60,641,683.67	457,196,127.13
State Match Reserve Fund	-	-	-	-	-	-	-	-	-	-	-
State Match Underwriter's Discount	-	-	-	-	25,780.63	23,202.56	20,882.31	18,794.08	16,914.67	15,223.20	120,797.45
State Match Cost of Issuance	-	-	-	-	5,156.13	4,640.51	4,176.46	3,758.82	3,382.93	3,044.64	24,159.49
Rounding	-	-	-	-	-	-	-	-	-	-	-
Total	\$ 99,192,800.00	\$ 116,721,569.95	\$ 61,184,756.62	\$ 50,966,125.28	\$ 53,602,635.40	\$ 55,226,347.52	\$ 56,577,360.49	\$ 58,391,477.70	\$ 60,419,000.37	\$ 62,464,814.43	\$ 694,746,887.75

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Cash Flows

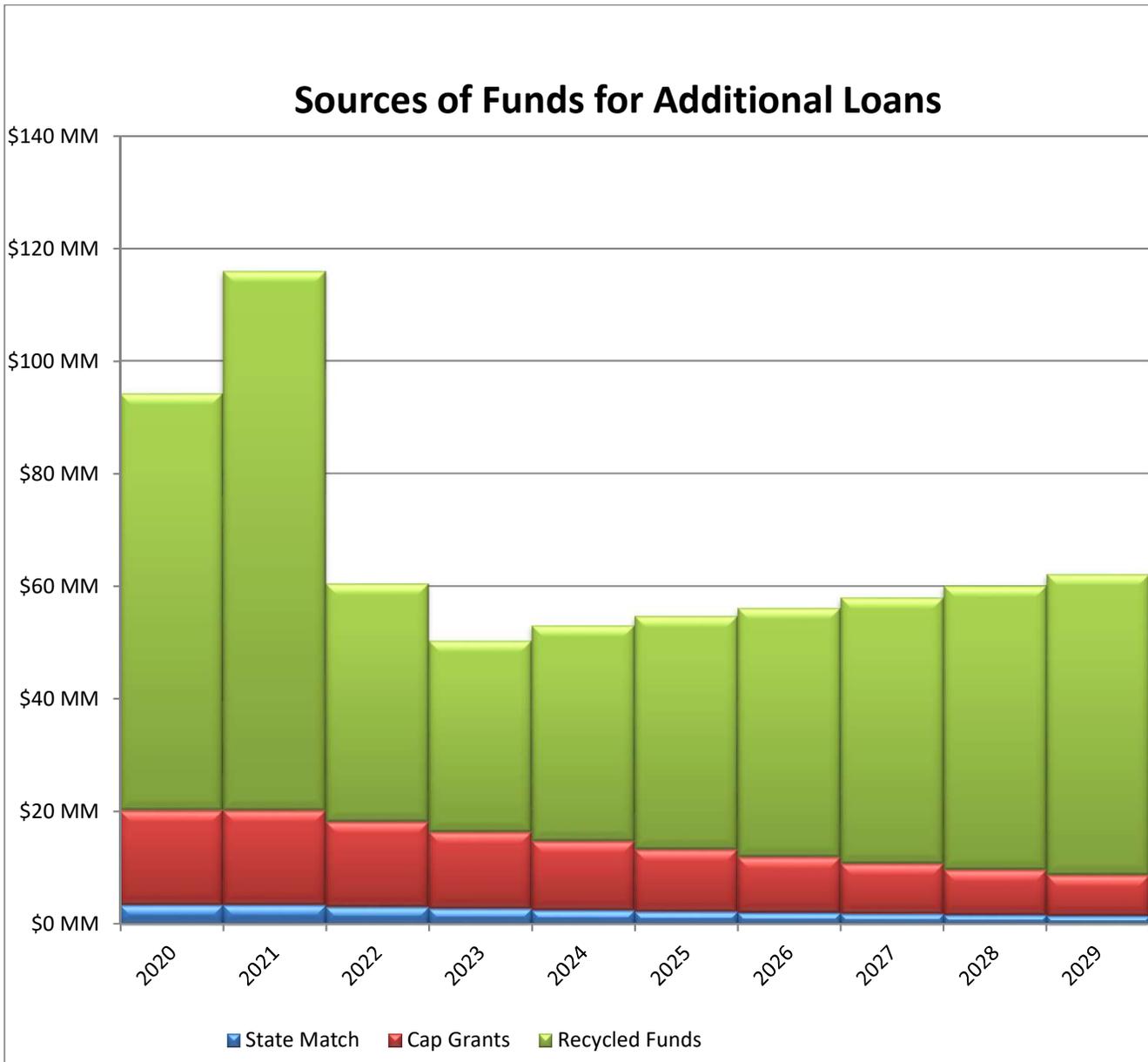
	Loan Interest	Revenues Available	Loan Principal	Total Revenues	Excess Interest	Excess Principal	Accrued Interest	Excess Interest and	Funds Used for
	Repayments	for State Match Debt	Repayments		Revenues	Revenues	Revenues Used for State	Principal Revenues	Recycling
		Service					Match Debt Service		
8/1/2020	\$ -	\$ -	\$ -	\$ -	\$ 30,680,113.02	\$ 109,703,611.23	\$ -	\$ 140,383,724.25	\$ 74,059,631.92
8/1/2021	1,828,547.62	1,828,547.62	27,493,812.60	29,322,360.21	32,508,660.64	63,137,791.91	-	95,646,452.54	95,757,569.95
8/1/2022	1,700,923.44	1,700,923.44	28,107,572.55	29,808,495.99	14,209,584.08	28,107,572.55	-	42,317,156.62	42,317,156.62
8/1/2023	2,007,722.76	2,007,722.76	32,744,685.99	34,752,408.75	2,007,722.76	32,744,685.99	-	33,985,285.28	33,985,285.28
8/1/2024	2,381,415.34	2,381,415.34	38,319,879.40	40,701,294.74	1,811,007.31	38,319,879.40	2,578,130.79	38,319,879.40	38,319,879.40
8/1/2025	2,480,202.40	2,480,202.40	41,311,982.43	43,792,184.82	2,480,202.40	41,311,982.43	2,320,317.71	41,471,867.12	41,471,867.12
8/1/2026	2,524,053.46	2,524,053.46	43,762,560.61	46,286,614.06	2,524,053.46	43,762,560.61	2,088,285.94	44,198,328.13	44,198,328.13
8/1/2027	2,571,749.87	2,571,749.87	46,558,056.04	49,129,805.91	2,571,749.87	46,558,056.04	1,879,457.34	47,250,348.57	47,250,348.57
8/1/2028	2,614,431.52	2,614,431.52	49,469,064.24	52,083,495.77	2,614,431.52	49,469,064.24	1,691,511.61	50,391,984.16	50,391,984.16
8/1/2029	2,650,327.63	2,650,327.63	52,312,532.66	54,962,860.29	2,650,327.63	52,312,532.66	1,522,360.45	53,440,499.84	53,440,499.84
8/1/2030	2,686,092.21	2,686,092.21	55,419,401.57	58,105,493.79	2,686,092.21	55,419,401.57	-	58,105,493.79	58,105,493.79
8/1/2031	2,718,950.46	2,718,950.46	58,322,302.13	61,041,252.59	2,718,950.46	58,322,302.13	-	58,355,160.38	
8/1/2032	2,755,213.95	2,755,213.95	57,534,321.39	60,289,535.34	5,474,164.41	115,856,623.53	-	118,644,695.72	
8/1/2033	2,515,900.71	2,515,900.71	53,428,897.32	55,944,798.03	7,990,065.12	169,285,520.84	-	174,589,493.75	
8/1/2034	2,292,691.36	2,292,691.36	51,754,776.31	54,047,467.66	10,282,756.47	221,040,297.15	-	228,636,961.41	
8/1/2035	2,071,035.57	2,071,035.57	46,131,192.45	48,202,228.02	12,353,792.04	267,171,489.61	-	276,839,189.43	
8/1/2036	1,882,574.08	1,882,574.08	41,636,622.82	43,519,196.90	14,236,366.12	308,808,112.43	-	320,358,386.33	
8/1/2037	1,708,441.81	1,708,441.81	40,343,751.00	42,052,192.81	15,944,807.93	349,151,863.43	-	362,410,579.14	
8/1/2038	1,540,267.99	1,540,267.99	39,583,835.14	41,124,103.13	17,485,075.92	388,735,698.57	-	403,534,682.28	
8/1/2039	1,378,966.30	1,378,966.30	37,275,815.40	38,654,781.70	18,864,042.22	426,011,513.97	-	442,189,463.98	
8/1/2040	1,177,550.77	1,177,550.77	36,581,323.10	37,758,873.87	20,041,593.00	462,592,837.06	-	479,948,337.85	
8/1/2041	970,135.17	970,135.17	35,267,190.37	36,237,325.53	21,011,728.16	497,860,027.43	-	516,185,663.38	
8/1/2042	793,936.32	793,936.32	35,078,298.18	35,872,234.50	21,805,664.48	532,938,325.61	-	552,057,897.88	
8/1/2043	636,083.98	636,083.98	30,100,112.57	30,736,196.54	22,441,748.46	563,038,438.18	-	582,794,094.42	
8/1/2044	500,633.47	500,633.47	23,996,651.87	24,497,285.34	22,942,381.93	587,035,090.04	-	607,291,379.76	
8/1/2045	392,648.54	392,648.54	20,892,703.76	21,285,352.30	23,335,030.46	607,927,793.81	-	628,576,732.06	
8/1/2046	298,631.37	298,631.37	18,318,529.01	18,617,160.38	23,633,661.83	626,246,322.82	-	647,193,892.44	
8/1/2047	216,197.99	216,197.99	15,572,491.70	15,788,689.69	23,849,859.82	641,818,814.52	-	662,982,582.13	
8/1/2048	146,121.78	146,121.78	12,707,299.69	12,853,421.47	23,995,981.60	654,526,114.21	-	675,836,003.60	
8/1/2049	88,938.93	88,938.93	9,737,210.88	9,826,149.81	24,084,920.53	664,263,325.09	-	685,662,153.41	
8/1/2050	45,121.48	45,121.48	6,636,013.39	6,681,134.86	24,130,042.01	670,899,338.48	-	692,343,288.27	
8/1/2051	15,259.42	15,259.42	3,390,982.03	3,406,241.44	24,145,301.43	674,290,320.50	-	695,749,529.72	
8/1/2052	-	-	-	-	24,145,301.43	674,290,320.50	-	695,749,529.72	
8/1/2053	-	-	-	-	24,145,301.43	674,290,320.50	-	695,749,529.72	
8/1/2054	-	-	-	-	24,145,301.43	674,290,320.50	-	695,749,529.72	
8/1/2055	-	-	-	-	24,145,301.43	674,290,320.50	-	695,749,529.72	
8/1/2056	-	-	-	-	24,145,301.43	674,290,320.50	-	695,749,529.72	
8/1/2057	-	-	-	-	24,145,301.43	674,290,320.50	-	695,749,529.72	
8/1/2058	-	-	-	-	24,145,301.43	674,290,320.50	-	695,749,529.72	
8/1/2059	-	-	-	-	24,145,301.43	674,290,320.50	-	695,749,529.72	
8/1/2060	-	-	-	-	24,145,301.43	674,290,320.50	-	695,749,529.72	
8/1/2061	-	-	-	-	24,145,301.43	674,290,320.50	-	695,749,529.72	
	\$ 47,590,767.67	\$ 47,590,767.67	\$ 1,089,789,868.60	\$ 1,137,380,636.27			\$ 12,080,063.83	\$ 579,298,044.78	

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Bond Debt Service Summary

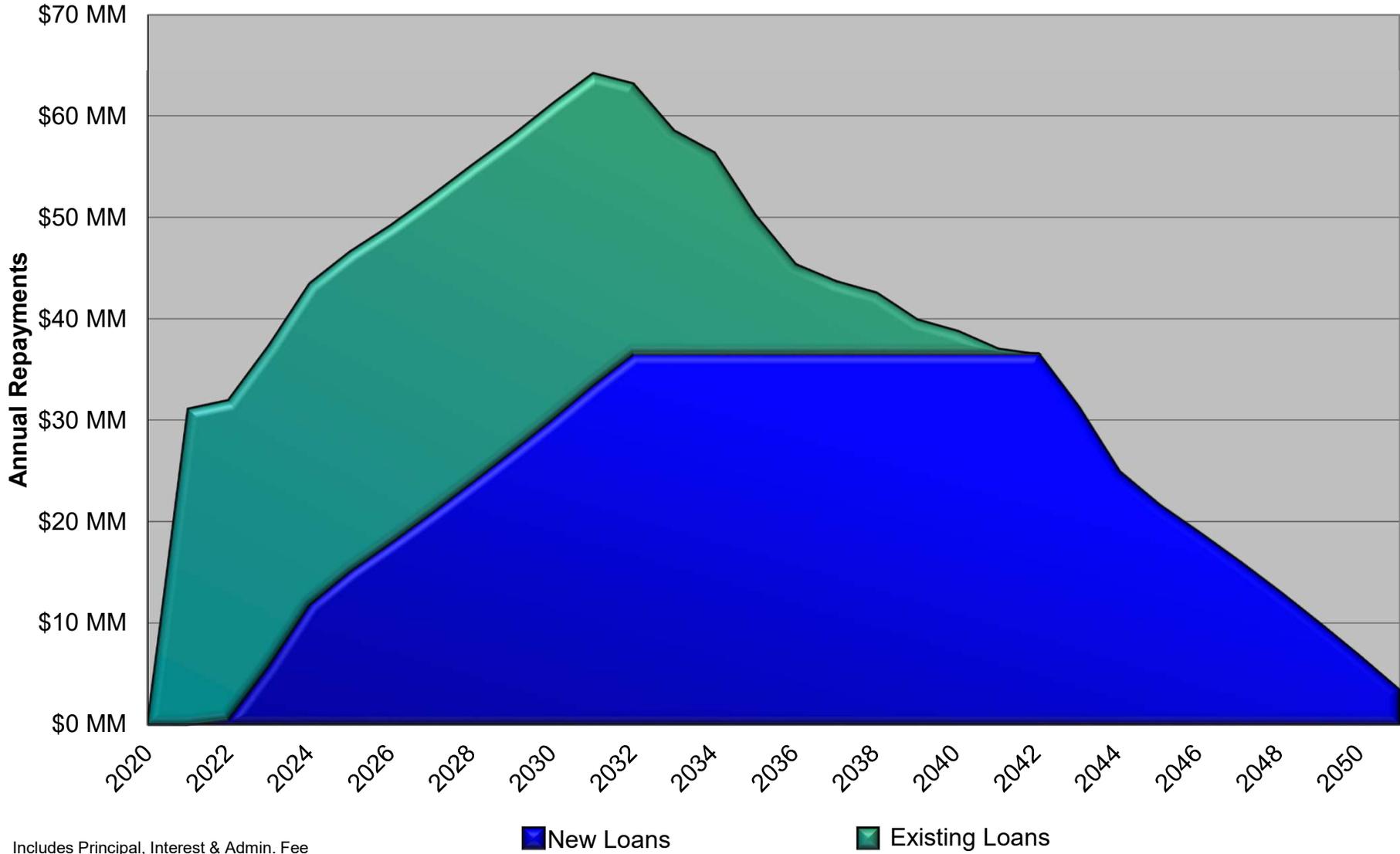
	Match Bond Debt Service			Total Bond Debt Service		
	Principal	Interest	Total	Principal	Interest	Total
8/1/2020	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8/1/2021	-	-	-	-	-	-
8/1/2022	-	-	-	-	-	-
8/1/2023	-	-	-	-	-	-
8/1/2024	2,578,062.75	68.03	2,578,130.79	2,578,062.75	68.03	2,578,130.79
8/1/2025	2,320,256.48	61.23	2,320,317.71	2,320,256.48	61.23	2,320,317.71
8/1/2026	2,088,230.83	55.11	2,088,285.94	2,088,230.83	55.11	2,088,285.94
8/1/2027	1,879,407.75	49.60	1,879,457.34	1,879,407.75	49.60	1,879,457.34
8/1/2028	1,691,466.97	44.64	1,691,511.61	1,691,466.97	44.64	1,691,511.61
8/1/2029	1,522,320.28	40.17	1,522,360.45	1,522,320.28	40.17	1,522,360.45
8/1/2030	-	-	-	-	-	-
8/1/2031	-	-	-	-	-	-
8/1/2032	-	-	-	-	-	-
8/1/2033	-	-	-	-	-	-
8/1/2034	-	-	-	-	-	-
8/1/2035	-	-	-	-	-	-
8/1/2036	-	-	-	-	-	-
8/1/2037	-	-	-	-	-	-
8/1/2038	-	-	-	-	-	-
8/1/2039	-	-	-	-	-	-
8/1/2040	-	-	-	-	-	-
8/1/2041	-	-	-	-	-	-
8/1/2042	-	-	-	-	-	-
8/1/2043	-	-	-	-	-	-
8/1/2044	-	-	-	-	-	-
8/1/2045	-	-	-	-	-	-
8/1/2046	-	-	-	-	-	-
8/1/2047	-	-	-	-	-	-
8/1/2048	-	-	-	-	-	-
8/1/2049	-	-	-	-	-	-
8/1/2050	-	-	-	-	-	-
8/1/2051	-	-	-	-	-	-
8/1/2052	-	-	-	-	-	-
8/1/2053	-	-	-	-	-	-
8/1/2054	-	-	-	-	-	-
8/1/2055	-	-	-	-	-	-
8/1/2056	-	-	-	-	-	-
8/1/2057	-	-	-	-	-	-
8/1/2058	-	-	-	-	-	-
8/1/2059	-	-	-	-	-	-
8/1/2060	-	-	-	-	-	-
8/1/2061	-	-	-	-	-	-
	\$ 12,079,745.06	\$ 318.77	\$ 12,080,063.83	\$ 12,079,745.06	\$ 318.77	\$ 12,080,063.83

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Loan Repayments

		Direct Loans				New Loans				Direct Loans & New Loans				Repayments Pledged to Debt Service
		Principal	Interest	Admin. Fee	Total Payments	Principal	Interest	Admin Fee.	Total Payment	Total Principal	Total Interest	Admin. Fee	Total Payment	
8/1/2020	2020	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8/1/2021	2021	27,493,812.60	1,828,547.62	1,939,460.96	31,261,821.18	-	-	-	-	27,493,812.60	1,828,547.62	1,939,460.96	31,261,821.18	29,322,360.21
8/1/2022	2022	28,107,572.55	1,700,923.44	1,810,703.84	31,619,199.83	-	-	481,659.70	481,659.70	28,107,572.55	1,700,923.44	2,292,363.54	32,100,859.53	29,808,495.99
8/1/2023	2023	28,348,409.98	1,574,229.03	1,682,936.71	31,605,575.72	4,396,276.01	433,493.73	1,039,093.37	5,868,863.11	32,744,685.99	2,007,722.76	2,722,030.08	37,474,438.83	34,752,408.75
8/1/2024	2024	28,593,315.59	1,446,231.31	1,554,454.23	31,594,001.13	9,726,563.81	935,184.03	1,292,610.81	11,954,358.66	38,319,879.40	2,381,415.34	2,847,065.05	43,548,359.78	40,701,294.74
8/1/2025	2025	28,735,185.46	1,316,852.66	1,424,876.34	31,476,914.47	12,576,796.96	1,163,349.73	1,481,161.29	15,221,307.98	41,311,982.43	2,480,202.40	2,906,037.63	46,698,222.45	43,792,184.82
8/1/2026	2026	28,771,354.11	1,191,008.30	1,295,067.36	31,257,429.77	14,991,206.50	1,333,045.16	1,671,007.20	17,995,258.86	43,762,560.61	2,524,053.46	2,966,074.56	49,252,688.62	46,286,614.06
8/1/2027	2027	29,007,493.43	1,067,843.39	1,164,849.14	31,240,185.97	17,550,562.61	1,503,906.48	1,856,496.01	20,910,965.10	46,558,056.04	2,571,749.87	3,021,345.15	52,151,151.06	49,129,805.91
8/1/2028	2028	29,257,799.70	943,585.11	1,033,574.10	31,234,958.92	20,211,264.54	1,670,846.41	2,035,725.39	23,917,836.34	49,469,064.24	2,614,431.52	3,069,299.49	55,152,795.26	52,083,495.77
8/1/2029	2029	29,350,995.78	818,174.78	901,198.90	31,070,369.46	22,961,536.88	1,832,152.85	2,210,534.10	27,004,223.84	52,312,532.66	2,650,327.63	3,111,733.00	58,074,593.29	54,962,860.29
8/1/2030	2030	29,596,300.25	696,611.52	768,979.29	31,061,891.06	25,823,101.32	1,989,480.69	2,381,406.71	30,193,988.72	55,419,401.57	2,686,092.21	3,150,385.99	61,255,879.78	58,105,493.79
8/1/2031	2031	29,515,785.27	575,684.43	636,046.79	30,727,516.49	28,806,516.86	2,143,266.04	2,547,801.99	33,497,584.89	58,322,302.13	2,718,950.46	3,183,848.79	64,225,101.38	61,041,252.59
8/1/2032	2032	25,620,759.22	462,192.15	509,914.27	26,592,865.65	31,913,562.18	2,293,021.79	2,388,234.18	36,594,818.15	57,534,321.39	2,755,213.95	2,898,148.46	63,187,683.80	60,289,535.34
8/1/2033	2033	21,212,156.30	366,489.94	403,538.49	21,982,184.74	32,216,741.02	2,149,410.76	2,227,150.48	36,593,302.26	53,428,897.32	2,515,900.71	2,630,688.97	58,575,486.99	55,944,798.03
8/1/2034	2034	19,231,976.25	288,255.93	316,576.82	19,836,809.00	32,522,800.06	2,004,435.43	2,064,536.48	36,591,771.96	51,754,776.31	2,292,691.36	2,381,113.29	56,428,580.96	54,047,467.66
8/1/2035	2035	13,299,425.80	212,952.74	233,011.61	13,745,390.15	32,831,766.66	1,858,082.83	1,900,377.64	36,590,227.13	46,131,192.45	2,071,035.57	2,133,389.25	50,335,617.28	48,202,228.02
8/1/2036	2036	8,492,954.38	172,234.20	187,733.80	8,852,922.39	33,143,668.44	1,710,339.88	1,734,659.30	36,588,667.62	41,636,622.82	1,882,574.08	1,922,393.11	45,441,590.01	43,519,196.90
8/1/2037	2037	6,885,217.71	147,248.44	159,899.63	7,192,365.78	33,458,533.29	1,561,193.37	1,567,366.63	36,587,093.30	40,343,751.00	1,708,441.81	1,727,266.26	43,779,459.07	42,052,192.81
8/1/2038	2038	5,807,445.79	129,638.02	140,287.14	6,077,370.95	33,776,389.36	1,410,629.97	1,398,484.69	36,585,504.01	39,583,835.14	1,540,267.99	1,538,771.83	42,662,874.96	41,124,103.13
8/1/2039	2039	3,178,550.34	120,330.08	129,957.61	3,428,838.04	34,097,265.05	1,258,636.22	1,227,998.36	36,583,899.64	37,275,815.40	1,378,966.30	1,357,955.97	40,012,737.67	38,654,781.70
8/1/2040	2040	2,160,134.02	72,352.24	78,823.88	2,311,310.15	34,421,189.07	1,105,198.53	1,055,892.42	36,582,280.02	36,581,323.10	1,177,550.77	1,134,716.30	38,893,590.16	37,758,873.87
8/1/2041	2041	519,000.00	19,831.99	22,035.54	560,867.53	34,748,190.37	950,303.18	882,151.47	36,580,645.01	35,267,190.37	970,135.17	904,187.01	37,141,512.54	36,237,325.53
8/1/2042	2042	-	-	-	-	35,078,298.18	793,936.32	706,759.97	36,578,994.47	35,078,298.18	793,936.32	706,759.97	36,578,994.47	35,827,234.50
8/1/2043	2043	-	-	-	-	30,100,112.57	636,083.98	556,259.41	31,292,455.95	30,100,112.57	636,083.98	556,259.41	31,292,455.95	30,736,196.54
8/1/2044	2044	-	-	-	-	23,996,651.87	500,633.47	436,276.15	24,933,561.49	23,996,651.87	500,633.47	436,276.15	24,933,561.49	24,497,285.34
8/1/2045	2045	-	-	-	-	20,892,703.76	392,648.54	331,812.63	21,617,164.93	20,892,703.76	392,648.54	331,812.63	21,617,164.93	21,285,352.30
8/1/2046	2046	-	-	-	-	18,318,529.01	298,631.37	240,219.99	18,857,380.37	18,318,529.01	298,631.37	240,219.99	18,857,380.37	18,617,160.38
8/1/2047	2047	-	-	-	-	15,572,491.70	216,197.99	162,357.53	15,951,047.22	15,572,491.70	216,197.99	162,357.53	15,951,047.22	15,788,689.69
8/1/2048	2048	-	-	-	-	12,707,299.69	146,121.78	98,821.03	12,952,242.50	12,707,299.69	146,121.78	98,821.03	12,952,242.50	12,853,421.47
8/1/2049	2049	-	-	-	-	9,737,210.88	88,938.93	50,134.98	9,876,284.79	9,737,210.88	88,938.93	50,134.98	9,876,284.79	9,826,149.81
8/1/2050	2050	-	-	-	-	6,636,013.39	45,121.48	16,954.91	6,698,089.77	6,636,013.39	45,121.48	16,954.91	6,698,089.77	6,681,134.86
8/1/2051	2051	-	-	-	-	3,390,982.03	15,259.42	-	3,406,241.44	3,390,982.03	15,259.42	-	3,406,241.44	3,406,241.44
8/1/2052	2052	-	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2053	2053	-	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2054	2054	-	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2055	2055	-	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2056	2056	-	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2057	2057	-	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2058	2058	-	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2059	2059	-	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2060	2060	-	-	-	-	-	-	-	-	-	-	-	-	-
8/1/2061	2061	-	-	-	-	-	-	-	-	-	-	-	-	-
		\$ 423,185,644.53	\$ 15,151,217.33	\$ 16,393,926.47	\$ 454,730,788.33	\$ 666,604,224.07	\$ 32,439,550.34	\$ 36,043,944.83	\$ 735,087,719.23	\$ 1,089,789,868.60	\$ 47,590,767.67	\$ 52,437,871.29	\$ 1,189,818,507.56	\$ 1,137,380,636.27



CWSRF Loan Repayments



Includes Principal, Interest & Admin. Fee

CWSRF Benefits Reporting

Loan: LA187	<input type="checkbox"/> Entry Complete	Tracking #: CS221933-01	Other #:
Borrower: Village of Athens	Loan Execution Date: 08/15/2019	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #: Linked to Tracking#:	
Loan Amount \$: \$480,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: WWTP Replacement (0.05 MGD)

Facility Name:

Population Served (Current) :

by the Project: 0
by the Facility: 0

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd Volume Eliminated/Conserved: 0.0000mgd
by the Facility: 0.0000mgd

Discharge Information:

- Ocean Outfall
 Estuary/Coastal Bay
 Wetland
 Surface Water
 Groundwater
 Land Application
 Other/Reuse
 Eliminates Discharge
 No Change / No Discharge
 NEP Study
 Seasonal Discharge
NPDES Permit Number: LAG560094 No NPDES Permit
Other Permit Type: Other Permit Number:

Affected Waterbodies:

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.
b. Allows the system to Achieve Compliance.
c. Affected waterbody is Impaired.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation
Agriculture
Outstanding Natural Resource
Secondary Contact Recreation

<u>Protection:</u>	<u>Restoration:</u>
Secondary	Primary
Secondary	Primary
Secondary	

Other Uses and Outcomes (Selected):

Infrastructure Improvement

<u>Protection:</u>	<u>Restoration:</u>
	Primary

Comments:

CWSRF Benefits Reporting

Loan: LA186	<input type="checkbox"/> Entry Complete	Tracking #: CS221930-01	Other #:
Borrower: Franklin Parish Police Jury	Loan Execution Date: 07/30/2019	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #: Linked to Tracking#:	
Loan Amount \$: \$593,080	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Rehab 4 lift stations (new pumps, piping, valves & electrical) and Upgrade WWTP (remove debris, new blowers, new chlorine treatment, repair handrails & grating, new diesel generator)

Facility Name:

Population Served (Current) :

by the Project: 0
by the Facility: 0

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd Volume Eliminated/Conserved: 0.0000mgd
by the Facility: 0.0000mgd

Discharge Information:

- Ocean Outfall
 - Estuary/Coastal Bay
 - Wetland
 - Surface Water
 - Groundwater
 - Land Application
 - Other/Reuse
 - Eliminates Discharge
 - No Change / No Discharge
 - NEP Study
 - Seasonal Discharge
- NPDES Permit Number: LAG570148 No NPDES Permit
Other Permit Type: Other Permit Number:

Affected Waterbodies:

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
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Primary Impacted :
Other Impacted :

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.
- b. Allows the system to Achieve Compliance.
- c. Affected waterbody is Impaired.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

Secondary Contact Recreation
Primary Contact Recreation
Propagation of Fish and Wildlife

<u>Protection:</u>	<u>Restoration:</u>
Secondary	Primary
	Primary

Other Uses and Outcomes (Selected):

Infrastructure Improvement

<u>Protection:</u>	<u>Restoration:</u>
	Primary

Comments:

CWSRF Benefits Reporting

Loan: LA191	<input type="checkbox"/> Entry Complete	Tracking #: CS221057-01	Other #:
Borrower: Grambling, City of	Loan Execution Date: 04/02/2020	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #: Linked to Tracking#:	
Loan Amount \$: \$1,500,000	Repayment Period: 22	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Proposed project includes WWTP rehab including, but not limited to, replacement of headworks & clarifier, rehab to the chlorine contact chamber, installation of VFD's for aerators, replacement of blowers, rehab to pumps, and replacement of gates and valve

Facility Name:

Population Served (Current) :

by the Project: 0

by the Facility: 0

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.0000mgd

Discharge Information:

- Ocean Outfall
 - Estuary/Coastal Bay
 - Wetland
 - Surface Water
 - Groundwater
 - Land Application
 - Other/Reuse
 - Eliminates Discharge
 - No Change / No Discharge
 - NEP Study
 - Seasonal Discharge
- NPDES Permit Number: LA0038822 No NPDES Permit
- Other Permit Type: Other Permit Number:

Affected Waterbodies:	Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted :				<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.
- b. Allows the system to Maintain Compliance.
- c. Affected waterbody is Meeting Standards.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation
 Secondary Contact Recreation
 Propagation of Fish and Wildlife

Protection:
 Primary
 Primary
 Primary

Restoration:

Other Uses and Outcomes (Selected):

Infrastructure Improvement

Protection:

Restoration:
 Primary

Comments:

CWSRF Benefits Reporting

Loan: LA192 Borrower: Hammond, City of Assistance Type: Loan Loan Amount \$: \$2,100,000 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete Loan Execution Date: 06/01/2020 Loan Interest Rate: 0.95% Repayment Period: 20 % Funded by CWSRF: 100%	Tracking #: CS221742-01 Other #: Incremental Funding: N Phase #: 0 Original Tracking #: Linked to Tracking#: Same Environmental Results: <input type="checkbox"/> ARRA Funding: <input type="checkbox"/>
Multiple nonpoint source projects with similar Environmental Results:		<input type="checkbox"/> Total NPS Projects: 0

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Replace existing aerators, Install new aerators and blowers, Construct new cell (1B) for additional capacity (up to 8MG) at the SWWTP

Facility Name:

Population Served (Current) :

by the Project: 0
 by the Facility: 0

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd Volume Eliminated/Conserved: 0.0000mgd
 by the Facility: 0.0000mgd

Discharge Information:

- Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge
 NPDES Permit Number: LA0032328 No NPDES Permit
 Other Permit Type: Other Permit Number:

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :				<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Not Assessed.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation
 Secondary Contact Recreation
 Propagation of Fish and Wildlife

Protection:
 Secondary
 Secondary

Restoration:
 Primary

Other Uses and Outcomes (Selected):

Infrastructure Improvement

Protection:

Restoration:
 Primary

Comments:

CWSRF Benefits Reporting

Loan: LA193	<input type="checkbox"/> Entry Complete	Tracking #: CS221606-01	Other #:
Borrower: Jeanerette, City of	Loan Execution Date: 06/24/2020	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #: Linked to Tracking#:	
Loan Amount \$: \$350,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Pump Station Rehab project includes rehab to three P.S.: Main P.S., P.S. #10, and P.S. # 6. The Main P.S. rehab includes a refurbished pump and a new 3rd 10" pump complete with associated electrical improvements. P.S. #10 will be converted to a 4", 200

Facility Name:

Population Served (Current) :

by the Project: 0

by the Facility: 0

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.0000mgd

Discharge Information:

- Ocean Outfall
 - Estuary/Coastal Bay
 - Wetland
 - Surface Water
 - Groundwater
 - Land Application
 - Other/Reuse
 - Eliminates Discharge
 - No Change / No Discharge
 - NEP Study
 - Seasonal Discharge
- NPDES Permit Number: LA0040193 No NPDES Permit
- Other Permit Type: Other Permit Number:

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :				<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
- b. Allows the system to Maintain Compliance.
- c. Affected waterbody is Impaired.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation
 Secondary Contact Recreation
 Limited Aquatic and Wildlife

Protection:
 Primary

Restoration:
 Primary

Other Uses and Outcomes (Selected):

Infrastructure Improvement

Protection:
 Primary

Restoration:
 Primary

Comments:

CWSRF Benefits Reporting

Loan: LA190	<input type="checkbox"/> Entry Complete	Tracking #: CS221860-03	Other #:
Borrower: Kenner, City of	Loan Execution Date: 03/16/2020	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #: Linked to Tracking#:	
Loan Amount \$: \$9,500,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: This project will include lift station upgrades, including but not limited to new motors, control panel, electrical work, piping, etc. One lift station will receive a new 1000 kw generator and 2 mechanical bar screens. This project also includes a force main

Facility Name:

Population Served (Current) :

by the Project: 0

by the Facility: 0

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.0000mgd

Discharge Information:

- Ocean Outfall
 - Estuary/Coastal Bay
 - Wetland
 - Surface Water
 - Groundwater
 - Land Application
 - Other/Reuse
 - Eliminates Discharge
 - No Change / No Discharge
 - NEP Study
 - Seasonal Discharge
- NPDES Permit Number: LA0066800 No NPDES Permit
- Other Permit Type: Other Permit Number:

Affected Waterbodies:	Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted :				<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.
- b. Allows the system to Achieve Compliance.
- c. Affected waterbody is Meeting Standards.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

Primary Contact Recreation
 Secondary Contact Recreation
 Propagation of Fish and Wildlife
 Drinking Water Supply

Protection:
 Secondary
 Secondary
 Secondary
 Primary

Restoration:

Other Uses and Outcomes (Selected):

Infrastructure Improvement

Protection:

Restoration:
 Primary

Comments:

CWSRF Benefits Reporting

Loan: LA189	<input type="checkbox"/> Entry Complete	Tracking #: CS221091-02	Other #:
Borrower: Sewerage and Water Board of New Orleans	Loan Execution Date: 11/20/2019	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #: Linked to Tracking#:	
Loan Amount \$: \$10,000,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		Total NPS Projects: 0	

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Sewer System Rehab including repairs to manholes & gravity collection system via point repairs, line replacements, CIPP Lining, etc. in the South Shore Basin.

Facility Name:

Population Served (Current) :

by the Project: 0
by the Facility: 0

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd Volume Eliminated/Conserved: 0.0000mgd
by the Facility: 0.0000mgd

Discharge Information:

- Ocean Outfall
 - Estuary/Coastal Bay
 - Wetland
 - Surface Water
 - Groundwater
 - Land Application
 - Other/Reuse
 - Eliminates Discharge
 - No Change / No Discharge
 - NEP Study
 - Seasonal Discharge
- NPDES Permit Number: LA0038091 No NPDES Permit
Other Permit Type: Other Permit Number:

Affected Waterbodies:

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
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Primary Impacted :
Other Impacted :

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.
- b. Allows the system to Achieve Compliance.
- c. Affected waterbody is Meeting Standards.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

Drinking Water Supply
Propagation of Fish and Wildlife
Primary Contact Recreation
Secondary Contact Recreation

<u>Protection:</u>	<u>Restoration:</u>
Primary	
Secondary	
Secondary	
Secondary	

Other Uses and Outcomes (Selected):

Infrastructure Improvement

<u>Protection:</u>	<u>Restoration:</u>
	Primary

Comments:

CWSRF Benefits Reporting

Loan: LA188 Borrower: Thibodaux, City of Assistance Type: Loan Loan Amount \$: \$6,510,000 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete Loan Execution Date: 09/26/2019 Loan Interest Rate: 0.95% Repayment Period: 20 % Funded by CWSRF: 100%	Tracking #: CS221905-02 Other #: Incremental Funding: N Phase #: 0 Original Tracking #: Linked to Tracking#: Same Environmental Results: <input type="checkbox"/> ARRA Funding: <input type="checkbox"/>
Multiple nonpoint source projects with similar Environmental Results:		<input type="checkbox"/> Total NPS Projects: 0

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: New 1.5 MGD activated sludge extended aeration treatment plant (North Thibodaux WWTP). Major components include: 6 MGD Equalization basin, screen structure, ASB, clarifier, UV disinfection. Sludge holding basin will have 13.3 MG capacity.
Facility Name:

Population Served (Current) :
 by the Project: 0
 by the Facility: 0

Wastewater Volume (Design Flow) :
 by the Project: 0.0000mgd Volume Eliminated/Conserved: 0.0000mgd
 by the Facility: 0.0000mgd

Discharge Information:

- | | | | | | |
|--|---|---|---|---|---|
| <input type="checkbox"/> Ocean Outfall | <input type="checkbox"/> Estuary/Coastal Bay | <input type="checkbox"/> Wetland | <input checked="" type="checkbox"/> Surface Water | <input type="checkbox"/> Groundwater | <input type="checkbox"/> Land Application |
| <input type="checkbox"/> Other/Reuse | <input type="checkbox"/> Eliminates Discharge | <input type="checkbox"/> No Change / No Discharge | <input type="checkbox"/> NEP Study | <input type="checkbox"/> Seasonal Discharge | |
- NPDES Permit Number: LA0127208 No NPDES Permit
 Other Permit Type: Other Permit Number:

Affected Waterbodies:	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :				<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
- b. Allows the system to Achieve Compliance.
- c. Affected waterbody is Impaired.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

Propagation of Fish and Wildlife
 Secondary Contact Recreation
 Agriculture
 Primary Contact Recreation

<u>Protection:</u>	<u>Restoration:</u>
Secondary	Primary
Secondary	
Secondary	

Other Uses and Outcomes (Selected):

Regionalization/Consolidation

<u>Protection:</u>	<u>Restoration:</u>
	Primary

Comments: